

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and C | Clearing | g Limited | | | | | |
|----------------------------------|---|----------------|------------------|----------------------------------|---|--|--|
| Name of Issuer W | Willie International Holdings Limited 1 April 2010 | | | | | | |
| | | | | | | | |
| I. Movements in Authorised Shar | e Capit | al | | | | | |
| 1. Ordinary Shares | | | | | | | |
| (1) Stock code : <u>273</u> | Descrip | otion : | Willie Int | ernational Ho | ldings Limited | | |
| | | | ordinary ares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding mo | nth | 10,000,000,000 | | HK\$0.10 | HK\$1,000,000,000 | | |
| Increase/(decrease) | | | | | | | |
| Balance at close of the month | | 10,000,00 | 0,000 | HK\$0.10 | HK\$1,000,000,000 | | |
| (2) Stock code : N/A | Descrip | otion : | N/A | | | | |
| | | | ordinary ares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding mo | nth | N/A | | N/A | N/A | | |
| Increase/(decrease) | | N/A | | | N/A | | |
| Balance at close of the month | | N/A | | N/A | N/A | | |

31 March 2010

| 2. Preference Shares | | | |
|--|--------------------------------|----------------------------------|--|
| Stock code : <u>N/A</u> Descr | ription: N/A | | |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | N/A | N/A | N/A |
| 3. Other Classes of Shares | | | |
| | | | |
| Stock code : <u>N/A</u> Descr | ription : | N | /A |
| Stock code : N/A Descr | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Stock code : N/A Described | No. of other | Par value (State | Authorised share capital |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) N/A |

II. Movements in Issued Share Capital

| | No. of ordir | nary shares | No of preference | No. of other classes |
|--|--------------|-------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 597,447,383 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | 259,740,000 | N/A | N/A | N/A |
| Balance at close of the month | 857,187,383 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

| Share Options (unde | r Share Option | Schemes of the | Issuer) | | | | | |
|--|----------------|-----------------|------------------|--------------|--|--------------------------|--|--|
| Particulars of share option scheme including EGM | | | | | No. of new shares of issuer issued during the month pursuant | | | |
| approval date | | Movement duri | ng the month | | thereto | as at close of the month | | |
| (dd/mm/yyyy) and | | | | | = | | | |
| class of shares | | | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | | | |
| 1. Share | | | | | | | | |
| option scheme | | | | | | | | |
| adopted on | | | | | | | | |
| (20/11/2002) | | | | | | | | |
| (28/1/2010) | | | | | | | | |
| Ordinary | 59,740,000 | 59,740,000 | N/A | N/A | 59,740,000 | NIL | | |
| shares | 39,740,000 | 39,740,000 | 1N/A | 1N/A | | | | |
| (Note 1) | | | | | | | | |
| | | | | | | | | |
| 2.N/A | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| (/ /) | | | | | | | | |
| shares | | | | | | | | |
| (<i>Note 1</i>) | | | | | | | | |
| | | | | | | | | |
| 3.N/A | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| (/ /) | | | | | | | | |
| shares | | | | | | | | |
| (Note 1) | | | | - | | - | | |
| (11010-1) | | To | tal A. (Ordin | ary shares) | 59 740 000 | | | |
| | | 10 | | nce shares) | | | | |
| | | | • | Other class) | | | | |
| Total funda mais - 1 de | uina tha marth | fuom avancies s | • |) (1ass) | 11/13 | | | |
| Total funds raised du options (State current | | mom exercise o | | 2,402,500 | _ | | | |
| options (State Curren | icy <i>)</i> | | 111 χ ψ2. | <u> </u> | | | | |

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of issuer shares of which may be issuer issued issued pursuant during the month thereto as at Currency of Nominal value at Exercised Nominal value pursuant close of the Description of warrants nominal close of during the at close of the thereto month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A(Preference shares) N/A (Other class) N/A

| Convertibles (i.e. Convertible i | | Amount at close of preceding month | | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|-------------|------------------------------------|-----------------|------------------------------|--|--|
| 1. N/A | outstanding | monun | month | monu | | |
| | | | | | | |
| Stock code (if listed) | | | | | | - |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy)) 2. N/A | | | | | | |
| | <u></u> | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | · | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | | | | | | |
| - | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) 4. N/A | (/ /) | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | | | | - | |
| Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | Total C. (Ordin | nary shares) | N/A | |
| | | | | ence shares) | N/A | - |
| | | | | Other class) | N/A | _ |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. | | |
| | | |
| (/ /) | N/A | N/A |
| shares (Note 1) | | |
| | | |
| 2 | | |
| | | |
| (/ /) | N/A | N/A |
| shares (Note 1) | | - |
| 3 | | |
| | | |
| (//) | N/A | N/A |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer which the month may be pursuant thereto issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable Ordinary (*Note 1*) (11/3/2010)At price : State currency Issue and allotment HK\$0.45 3. Placing date: (dd/mm/yyyy) (28/1/2010)EGM approval date: (dd/mm/yyyy) 200,000,000 N/AClass of shares issuable _ (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

| | | | • | OI I | viaiii | Doa | nd GEM listed No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
|----|--|---------------------------|--|------|--------|-----|--|--|
| | Type of Issue | | | | | | | month |
| 5. | Scrip dividend | At price : State | Class of shares issuable (Note 1) Issue and allotment | | | | | |
| | ************************************** | At piece currency — | date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (, | / / |) | N/A | N/A |
| | | | Class of shares repurchased (<i>Note 1</i>) | | | | | |
| 6. | Repurchase of shares | | Cancellation date: (dd/mm/yyyy) | (| / / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (, | / / |) | N/A | N/A |
| | | | Class of shares redeemed (Note 1) | | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (, | / / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (, | / / |) | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (| / / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (, | / / |) | N/A | N/A |

For Main Board and GEM listed issuers

| | | | | roi Maili E | | na GEM fisted | |
|-----|------------------|------------------|------------------------|----------------|--------|----------------|---------------|
| | | | | | | No. of new | No. of new |
| | | | | | sh | ares of issuer | shares of |
| | | | | | is | sued during | issuer which |
| | | | | | | the month | may be |
| | | | | | pu | rsuant thereto | issued |
| | | | | | 1 | | pursuant |
| | | | | | | | thereto as at |
| | | | | | | | close of the |
| | Type of Issue | | | | | | month |
| | Type of issue | | | | | | |
| | | | Cl C . 1 | .1. | | | |
| | | | Class of shares issual | oie | | | |
| | | | (<i>Note 1</i>) | | | | |
| 0 | Camital | | | | | | |
| 9. | Capital | | Issue and allotment | (/ / |) | | |
| | reorganisation | | date: (dd/mm/yyyy) | (/ / | , | | |
| | | | | | | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | (/ / | , | | 27/1 |
| | | | | | | N/A | N/A |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | Class of shares issual | hla | | | |
| | | | | DIE | | | |
| | | | (Note 1) | | | | |
| 10. | Other | At price : State | T | (/ / |) | | |
| | (Please specify) | currency | Issue and allotment | (| , | | |
| | | | date : (dd/mm/yyyy) | | | | |
| | | | ECM 11. | (/ / |) | | |
| | | | EGM approval date: | (/ / | , | NT/A | NT/A |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | |
| | | | Total E. | (Ordinary sh | nares) | 200,000,000 |) |
| | | | | (Preference sh | | N/A | <u> </u> |
| | | | | (Other | | N/A | |
| | | | | (Sulci) | | 1 1/ 1 1 | |
| | | | | | | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 259,740,000 |
|---|--------|-----------------|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Iss | ued Sh | are Capital").) |

| For | N. | I ain | Roard | and | GFM | listed | issuer |
|-----|----|--------------|-------|-----|-----|--------|--------|
| | | | | | | | |

| Remarks (if any): |
|--|
| · |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| Submitted by: Chan Mee Sze . |
| Title: Company Secretary . |
| (Director, Secretary or other duly authorised officer) |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.