

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31 October 2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Willie International Holdings Limited		
Date Submitted	1 November 2010		

I. Movements in Authorised Share Capital

1. Ordinary Shares							
(1) Stock code : <u>273</u> Description : <u>Willie International Holdings Limited</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	10,000,000,000	HK\$0.10	HK\$1,000,000,000				
Increase/(decrease)	-	-					
Balance at close of the month	10,000,000,000	<u>HK\$0.10</u>	<u>HK\$1,000,000,000</u>				
(2) Stock code : <u>N/A</u> Descr	ription : <u>N/A</u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	N/A	<u>N/A</u>	N/A				
Increase/(decrease)	<u>N/A</u>	-	<u>N/A</u>				
Balance at close of the month	<u>N/A</u>	N/A	<u>N/A</u>				

2. Preference Shares

Stock code :	N/A De	escription :	N/A		
			preference nares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding montl	h <u>N/A</u>		N/A	<u>N</u> /A
Increase/(decreas	e)	<u>N/A</u>			<u>N/A</u>
Balance at close	of the month	N/A		N/A	<u>N/A</u>

3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	ription :	N	/A
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>
Balance at close of the month	<u>N/A</u>	N/A	<u>N/A</u>

Total authorised share capital at the end of the month (*State* HK\$1,000,000,000.-

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,234,349,830	N/A	<u>N/A</u>	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	1,234,349,830	N/A	<u>N/A</u>	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
shares						
(Note 1)						
(
2.N/A						
2.1 1/11						
(/ /)						
shares						
(Note 1)						
3.N/A						
shares						
(Note 1)						
(Ivole I)		Тс	otal A. (Ordin	ami charac)	NI/A	
		IC		nce shares)		
			,	,		
			-	Other class)	IN/A	
Total funds raised dur		from exercise o				
options (State currence	cy)		N/A			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of issuer shares of which may be issuer issued issued pursuant during the month thereto as at Currency of Nominal value at Exercised Nominal value pursuant close of the Description of warrants nominal close of during the at close of the thereto month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) /) (/ 2. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3. N/A / / () Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	nto Shares of the	Issuer which are	to be Listed)			
Class and description	Currency of amount outstanding	Amount at clos of preceding month	e Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u> N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
<u>2. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	<i>, , , ,</i> , , , , , , , , , , , ,					
(dd/mm/yyyy)	(/ /))				
<u>3. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /))				
<u>4. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /))	Total C. (Ordin	nary shares)	N/A	
				ence shares)	N/A N/A	-
				Other class)	N/A	-

For Main Board and GEM listed issuers

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For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Placing of maximum of 246,000,000 ordinary shares of the	_	
-	Company at the placing price of HK\$0.18 per placing share under	_	
-	the Issue Mandate pursuant to the placing agreement dated	_	
-	29 October 2010 EGM approval date: (21/ 9 /2010)		246,000,000
-	Ordinary shares (Note 1)) Nil	246,000,000
2	N/A		
۷.	N/A	_	
-		_	
-) N/A	N/A
-	shares (Note 1)		IV/A
-	shares (Note 1)	,	
3.	N/A		
-			
-			
-	(/ /)) N/A	N/A
-	shares (Note 1)		
-			
-	Total D. (Ordinary shares)) Nil	
	(Preference shares)) N/A	
	(Other class)) N/A	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shores issuehts				
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N T / A
						A	N/A

	Type of Issue		F	For Main	<u>Boa</u>	rd and GEM listed No. of new shares of issuer issued during the month pursuant thereto	l issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							<u> 19/7</u>

					For Main		and GEM listed	l issuers
	Type of Issue					sh i	No. of new nares of issuer ssued during the month irsuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issu (Note 1)	able			
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issu (Note 1)	able			
10.	Other (Please specify)	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Total E.	(Preference	shares) shares) r class)	N/A N/A N/A	
L								

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

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Submitted by:	Ho Wai Chu .	
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T'd.	Commence Second and	
Title:		
(Director, Secretary or other duly authorised officer)		

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.