

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31 July 2011							
To: Hong Kong Exchanges and Clearing Limited							
Name of Issuer Willie International Holdings Limited							
Date Submitted 1 August 2011							
I. Movements in Authorised Sha	ire Capita	ıl					
1. Ordinary Shares							
(1) Stock code : <u>273</u>	Descript	tion: W	illie Inte	ernational Ho	ldings Limited	-	
		No. of ord		Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding me	onth _	10,000,000,000		HK\$0.01	HK\$100,000,000		
Increase/(decrease)	<u>-</u>	Nil			Nil		
Balance at close of the month	-	10,000,000,0	00	HK\$0.01	HK\$100,000,000		
(2) Stock code : N/A	Descript	tion: N	/A			=	
		No. of ord		Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding me	onth	N/A		N/A	N/A		
Increase/(decrease)	<u>-</u>	N/A			N/A		
Balance at close of the month	<u>-</u>	N/A		N/A	N/A		

HK\$100,000,000.-

2. Preference Shares			For Main Board and GE
Stock code: N/A Descr	ription: <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descr	ription:	N	/A
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month ($State\ currency$):

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of				
preceding month	2,723,843,687	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the				· · · · · · · · · · · · · · · · · · ·
month	2,723,843,687	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Lapsed Granted Exercised Cancelled 1. N/A (/ / shares (*Note 1*) 2. N/A) shares (*Note 1*) 3. N/A shares (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares) $\overline{N/A}$ (Other class) $\overline{N/A}$ Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible i Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	8					-
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price		,				
(dd/mm/yyyy)) 2. N/A						
Stock code (if listed)	- - 					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /) 					
Stock code (if listed)						
issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
T. 1V/A	_ _ _					
Stock code (if listed)						
issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)		Total C (Ordin	nary shares) N/A	Δ	
				ence shares) $\frac{1\sqrt{7}}{N/A}$		-
				Other class) $\frac{N/A}{N}$		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
(/ /)	N/A	N/A
shares (Note 1)		
2.		
	N/A	N/A
shares (Note 1)		
3	-	
	<u> </u>	
	NY/A	3. 7/4
	N/A	N/A
shares (Note 1)		· -
T (1D (0 !) 1	NT/A	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue	Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable			
			(Note 1)			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii yyyy)		N/A	N/A
			Class of shares issuable			
		Stato	(Note 1)	(/ /)		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(, , , ,		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii yyyy)		N/A	N/A
			Class of shares issuable (Note 1)			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)		N/A	N/A
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/IIIII/yyyy)		N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	(/ /			
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /	,		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NT/ A
					N/A	N/A

		I	For Main Bo	ard an	d GEM lis	ted issuers
	Type of Issue			sl issu du p	o. of new hares of uer issued uring the month bursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue					
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /))		
		EGM approval date:	(/ /)			
		(dd/mm/yyyy)			N/A	N/A
					IN/A	IN/A
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /))		
		EGM approval date: (dd/mm/yyyy)	(/ /))	N/A	N/A
		Total E. (0	Ordinary shar	res) N	Γ/ Δ	
		`	eference share			<u>—</u>
			(Other cla			
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to l	E):	(1)	N/A	
	, , , , , , , , , , , , , , , , , , ,	,	,	(2)	N/A	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	o E):	` ′ -	N/A	
To	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Total o	of A to E):	-	N/A	
(7	These figures should be the same as the relevant figur	es under II above ("Moven	nents in Issue	ed Sha	ire Capital	'").)

For	M	ain	R	oard	and	GFM	listed	issuers

Remarks (if any):		
		_
Submitted by: _	Man Wai Chuen	
•		
Title:		
(Director,	Secretary or other duly authorised officer)	
Notes:		

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.