

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31 December 2011						
To: Hong Kong Exchanges and	Clearing Limited					
Name of Issuer <u>V</u>	Villie International Holdings	Limited				
Date Submitted 4 January 2012						
I. Movements in Authorised Shar	re Capital					
1. Ordinary Shares						
(1) Stock code : <u>273</u>	Description : Ordinary S	Shares				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mo	onth <u>10,000,000,000</u>	HK\$0.01	HK\$100,000,000			
Increase/(decrease)	(8,000,000,000)		(HK\$80,000,000)			
Balance at close of the month	2,000,000,000 (Note 1)	HK\$0.01 (Note 1)	HK\$20,000,000			
(2) Stock code : N/A	Description : <u>N/A</u>					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mo	onth N/A	N/A	N/A			
Increase/(decrease)	N/A		N/A			

Note 1:

Balance at close of the month

Capital Reorganisation (reduction of share capital from HK\$0.01 per share to HK\$0.002 per share by cancelling paid up share capital to the extent of HK\$0.008 per share and reducing the nominal value of all the issued and unissued shares from HK\$0.01 to HK\$0.002 per share; consolidation of every 5 reduced shares of HK\$0.002 each into 1 consolidated share of HK\$0.01 each) with effect from 23 December 2011

N/A

N/A

Stock code : N/A Descr	ription: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code: N/A Descri	iption:	N	/A
Stock code: N/A Descr	No. of other classes of shares	Par value (State currency)	Authorised share capital
Stock code : N/A Described	No. of other	Par value (State	Authorised share capital
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)

currency):

II. Movements in Issued Share Capital

	No. of ordin	No. of ordinary shares		No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,723,843,685	N/A	N/A	N/A
Increase/ (decrease) during the month	(1,996,385,397)	N/A	N/A	N/A
Balance at close of the month	727,458,288	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme	i Share Option	benefites of the I	33401)		No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant thereto	issued pursuant thereto as at close of the month
approval date (dd/mm/yyyy) and		Movement durin	g the month		- tnereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option				•		
Scheme adopted						
on 20/11/2002						
EGM- (22/12/2011) Ordinary shares (Note 1)	54,476,873	54,476,873	Nil	Nil	54,476,873	Nil
2.						
(/ /) shares (Note 1)						
3.						
(/ /) shares (Note 1)						
		Tot	al A. (Ordin	•		
			,	nce shares)		
			•	Other class)	N/A	
Total funds raised du options (State curren		from exercise of		87,175.25		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	outstanding	ШОПШ	ШОПШ	monui		
	_ _ _					
Stock code (if listed)		<u> </u>				
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.	<u>—</u> —					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
<u> </u>	 					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4.	(/ /)					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
(dd/111111/yyyy)	(nary shares) NII ence shares) N/A		-
				Other class) $\frac{N/A}{N}$		- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	N/A	N/A
2		
(/ /) shares (Note 1)	N/A	N/A
3		
(/ /) shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	NIL	
(Preference shares) (Other class)	N/A N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer the month which may pursuant be issued thereto pursuant thereto as at close of the month Type of Issue Class of shares issuable _ (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable Ordinary (*Note 1*) HK\$ (28/12/2011)At price : State currency 0.375 Issue and allotment Placing date: (dd/mm/yyyy) (22/12/2011)EGM approval date: (dd/mm/yyyy) Nil 128,212,678 Class of shares issuable _ (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
5.	Scrip dividend	At price : State currency ———	Class of shares issuable (Note 1) Issue and allotment	(/ /			
		currency	date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM/AGM approval date:(dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

For Main Board and GEM listed issuers

				T OT THAIN DOW	ta ana Obiti note	a ibbacib
					No. of new	No. of new
					shares of issuer	shares of
					issued during	issuer
					the month	which may
					pursuant	be issued
					thereto	pursuant
						thereto as
						at close of
	Type of Issue					the month
	Type of issue					
			Class of shares issuable (Note 1)	<u>Ordinary</u>		
	C - 24-1			(23/12/2011)		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(23/12/2011)		
			EGM approval date: (dd/mm/yyyy)	(22/12/2011)		
			(dd/IIIII/yyyy)		(2,179,074,948	8) Nil
					(2,17),071,010	0) 1111
			Class of shares issuable	· ———		
			(Note 1)			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			ECM 1.1.	(/ /)		
			EGM approval date:	(' ' '	N/A	N/A
			(dd/mm/yyyy)			
			Total E. (Ordinary share	es) (2,050,862,270))
				reference share		
			`	(Other class		
				(Saisi Olai	/	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(1,996,385,397)
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issa	ued Sh	are Capital").)

For	N.	I ain	Roard	land	GFM	listed	issuer

Remarks (if any):	
Submitted by: Man Wai Chuen	_
Title: Company Secretary	
(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.