

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :30 April 2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Willie International Holdings Limited
Date Submitted	2 May 2012

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>273</u> Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,000,000,000	HK\$0.01	<u>HK\$20,000,000</u>
Increase/(decrease)	Nil		Nil
Balance at close of the month	2,000,000,000	<u>HK\$0.01</u>	HK\$20,000,000
(2) Stock code : <u>N/A</u> Descri	iption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	<u>N/A</u>
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>
Balance at close of the month	<u>N/A</u>	N/A	<u>N/A</u>

2. Preference Shares

Stock code :	N/A Des	cription :	N/A		
			preference hares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding month	N/A		N/A	N/A
Increase/(decreas	e)	N/A			N/A
Balance at close	of the month	N/A		N/A	<u>N/A</u>

3. Other Classes of Shares

Stock code : <u>N/A</u> Desc	ription :			
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	<u>N</u> /A		<u>N/A</u>	
Balance at close of the month	<u>N</u> /A	N/A	<u>N/A</u>	

Total authorised share capital at the end of the month (*State* HK\$20,000,000.*currency*) :

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	836,412,035	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	<u>N/A</u>
Balance at close of the month	836,412,035	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and					-	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Nil	Glained	Exercised	Calicelleu	Lapseu		
<u> </u>	Nil	Nil	Nil	Nil	Nil	Nil
shares						
(Note 1)						
2.						
(Note 1)						
3.						
(/ /) shares						
(Note 1)		_		<u> </u>		
		Тс	otal A. (Ordin			
				nce shares)		
				Other class)	N/A	
Total funds raised dur options (State currenc		from exercise of	f <u>Nil</u>			

Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy) 2.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) <u>NIL</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		

Convertibles (i.e. Convertible i	nto Sharas of the l	sour which are to		For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)	·				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)		·				
(dd/mm/yyyy)	(/ /) 					
Stock code (if listed)		· ·				
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable)	(//)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date		·				
(if applicable)						
(dd/mm/yyyy)	(/ /)		(Prefere	nary shares) <u>NI</u> ence shares) <u>N/</u> Other class) N//	A	

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	N/A	N/A
2		
(/ /) shares (Note 1)	N/A	N/A
3		
(/ /) shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Type of Issue the month I. Rights issue At price : State currency Issue and allotment (///) Issue and allotment (///) I. Rights issue At price : State currency Issue and allotment (///) Issue and allotment (///) I. Rights issue At price : State currency Issue and allotment (///) Issue and allotment (///) I. Open offer At price : State currency Issue and allotment (///) Issue and allotment (///) I. Open offer At price : State currency Issue and allotment (///) Issue and allotment (///) I. Open offer At price : State currency Issue and allotment (///) Issue and allotment (///) I. Placing At price : State currency Issue and allotment date : (dd/mm/yyy) N/A N/A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyy) N/A N/A I. Bonus issue Class of shares issuable (////) Issue and allotment date : (dd/mm/yyy) N/A N/A I. Bonus issue Issue and allotment date : (dd/mm/yyy) Issue and allotment date : (dd/mm/yyy) N/A N/A I. Bonus issue Issue and allotment date : (dd/mm/yyy) Issue and allotment date : (dd/mm/yyyy) Issue and allotment date : (dd/	Otl		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
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$\frac{(dd'mm'yyyy)}{(dd'mm'yyyy)} = \frac{N/A}{N/A}$ $\frac{N/A}{N/A}$	1.	Rights issue	At price : State		(/ /)		
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2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ / /)$ Bonus issue At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ / /)$ Bonus issue At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ / /)$ At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ / /)$ Bonus issue $\frac{\text{Class of shares issuable}}{(Mote 1)}$ N/A N/A N/A N/A M/A N/A N/A MA N/A N/A				(dd/mm/yyyy)			N/A	N/A
2. Open offer At price : State currency I ssue and allotment date : $(dd/mm/yyyy)$ EGM approval date: $(-//)$ (dd/mm/yyyy) 3. Placing At price : State currency I ssue and allotment $(-//)$ (dd/mm/yyyy) 4. Bonus issue Class of shares issuable $(-//)$ (dd/mm/yyyy) 4. Bonus issue Class of shares issuable $(-//)$ (dd/mm/yyyy) EGM approval date: $(-//)$ (dd/mm/yyyy) EGM approval date: $(-//)$ (dd/mm/yyyy) EGM approval date: $(-//)$ (dd/mm/yyyy) EGM approval date: $(-//)$ (dd/mm/yyyy)								
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					(/ /)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				(dd/mm/yyyy)			N/A	N/A
4. Bonus issue								
EGM approval date: (/ /) (dd/mm/yyyy)	4.	Bonus issue		Issue and allotment	(/ /)		
<u> </u>				EGM approval date:	(/ /)		
							<u>N/A</u>	N/A

	Type of Issue		<u>I</u>	For Main 1	Boa	rd and GEM liste No. of new shares of issuer issued during the month pursuant thereto	No. of new
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares				
			repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /			
			EGM/AGM approval date:(dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						1N/A	1 N /A

			F	For Main Boar	rd and GEM liste	ed issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)			
10.	Other (Please specify)	At price : State currency	— Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Ordinary share eference share (Other clas	es) N/A	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by:Man Wai Chuen
Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.