

Private and confidential

Our Ref: P1-L033

21 October 2022

Marvel Bonus Holdings Limited
21/F, 88 Gloucester Road
Wanchai, Hong Kong

Attn: Mr. Yam Tak Cheung, Sole Director

Dear Sirs,


**VOLUNTARY CONDITIONAL GENERAL CASH OFFER BY
OPTIMA CAPITAL LIMITED AND KINGSTON SECURITIES LIMITED
ON BEHALF OF MARVEL BONUS HOLDINGS LIMITED
TO ACQUIRE ALL OF THE ISSUED SHARES OF
MASON GROUP HOLDINGS LIMITED (stock code: 00273)
(OTHER THAN THOSE ALREADY OWNED OR
AGREED TO BE ACQUIRED BY THE OFFEROR
AND PARTIES ACTING IN CONCERT WITH IT)**

We refer to the offer document in respect of the Offer in relation to the captioned subject dated 21 October 2022 issued by Marvel Bonus Holdings Limited (the “**Offer Document**”). Terms defined in the Offer Document shall have the same respective meanings in this letter.

We hereby consent to, and confirm that we have given and have not withdrawn our written consent to, the issue of the Offer Document with the inclusion in the Offer Document of our joint letter with Kingston Securities to the Shareholders, and references to our name, in the form and context in which they appear in the Offer Document.

We hereby further consent to have this letter and the document referred to above being made available for inspection in the manner as described in Appendix II to the Offer Document.

Yours faithfully,
for and on behalf of
Optima Capital Limited



Mei H. Leung
Chairman