



Willie International Holdings Limited
威利國際控股有限公司

(Incorporated in Hong Kong with limited liability)

(於香港註冊成立之有限公司)

(Stock Code 股份代號：273)

NOTIFICATION LETTER 通知信函

30 November 2011

Dear Non-registered holder ⁽¹⁾,

Willie International Holdings Limited (the “Company”)

— Notice of Publication of Circular dated 30 November 2011 together with Notice of Extraordinary General Meeting (“Current Corporate Communication”)

The English and Chinese versions of the Company’s Current Corporate Communication are available on the Company’s website at www.willie273.com and the HKExnews’s website at www.hkexnews.hk. You may access the Current Corporate Communication by clicking “English” to enter into the home page of our website and by clicking “News & Press”, then selecting “News & Press” under “News & Press Headlines” and viewing relevant documents through Adobe® Reader® or browsing through the HKExnews’s website.

If you want to receive a printed version of the Current Corporate Communication, please complete the Request Form on the reverse side and return it to the Company c/o Computershare Hong Kong Investor Services Limited (the “Hong Kong Share Registrar”) by using the mailing label at the bottom of the Request Form (no need to affix a stamp if posted in Hong Kong; otherwise, please affix an appropriate stamp). The address of the Hong Kong Share Registrar is 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong. The Request Form may also be downloaded from the Company’s website at www.willie273.com or the HKExnews’s website at www.hkexnews.hk.

Should you have any queries relating to any of the above matters, please call the Hong Kong Share Registrar’s telephone hotline at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. Monday to Friday, excluding public holidays or send an email to willie273.ecom@computershare.com.hk.

Yours faithfully,
For and on behalf of
Willie International Holdings Limited
Wong Ying Seung, Asiong
Vice Chairman

Notes:

- (1) This letter is addressed to Non-registered holder (“Non-registered holder” means such person or company whose shares are held in the Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited to receive Corporate Communication). If you have sold or transferred your shares in the Company, please disregard this letter and the Request Form on the reverse side.
- (2) Corporate Communication includes but not limited to (a) the directors’ report, its annual accounts together with a copy of the auditor’s report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

各位非登記持有人⁽¹⁾：

威利國際控股有限公司（「本公司」）

— 日期為二零一一年十一月三十日之通函連同股東特別大會通告（「本次公司通訊文件」）之發布通知

本公司的本次公司通訊文件中、英文版本已上載於本公司網站(www.willie273.com)及香港交易所披露易網站(www.hkexnews.hk)，歡迎瀏覽。請在本公司網站按「中文」進入主頁後按「最新消息」一項，再在「最新消息」標題項下選擇「最新消息」並使用Adobe® Reader® 開啟查閱或在香港交易所披露易網站瀏覽有關文件。

如閣下欲收取本次公司通訊文件之印刷本，請填妥在本函背面的申請表格，並使用隨附之郵寄標籤經香港中央證券登記有限公司（「香港證券登記處」）寄回本公司（如在香港投寄，毋須貼上郵票；否則，請貼上適當的郵票）。香港證券登記處地址為香港灣仔皇后大道東183號合和中心17M樓。申請表格亦可於本公司網站(www.willie273.com)或香港交易所披露易網站(www.hkexnews.hk)內下載。

如對上述內容有任何疑問，請致電香港證券登記處電話熱線(852) 2862 8688，辦公時間為星期一至五（公眾假期除外）上午9時正至下午6時正或電郵至willie273.ecom@computershare.com.hk。

代表
威利國際控股有限公司
副主席
王迎祥
謹啟

二零一一年十一月三十日

附註：

- (1) 本函件乃向本公司之非登記持有人（「非登記持有人」指股份存放於中央結算及交收系統的人士或公司，透過香港中央結算有限公司不時向本公司發出通知，希望收到本公司之公司通訊）發出。如果閣下已經出售或轉讓所持有之本公司股份，則無需理會本函件及所附申請表格。
- (2) 公司通訊包括但不限於：(a)董事會報告、年度財務報表連同核樓師報告及（如適用）財務摘要報告；(b)中期報告及（如適用）中期摘要報告；(c)會議通告；(d)上市文件；(e)通函；及(f)代表委任表格。