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**MATRIX**  
**MATRIX HOLDINGS LIMITED**  
**美力時集團有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 1005)**

**DATE OF BOARD MEETING**

The board of directors (the “Board”) of Matrix Holdings Limited (the “Company”) hereby announces that a meeting of the Board of the Company will be held on Thursday, 26th March 2009 at 11:30 a.m. for the purpose of, inter alia, considering and approving the final results of the Company and its subsidiaries for the year ended 31st December 2008 and its publication and considering recommendation for payment of a final dividend (if any).

By order of the Board of  
**Cheng Yung Pun**  
*Chairman*

Hong Kong, 16th March, 2009

*As at the date hereof, the Board comprises Mr. Cheng Yung Pun, Mr. Arnold Edward Rubin, Mr. Yu Sui Chuen and Ms. Cheng Wing See, Nathalie as executive Directors; Dr. Loke Yu alias Loke Hoi Lam, Mr. Mak Shiu Chung, Godfrey and Mr. Wan Hing Pui as independent non-executive Directors.*

\* *For identification purposes only*