

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges ar	nd Clearin	g Limited			
			•		
Name of Issuer	Matrix .	Holdings Limited			
Date Submitted	02 April				
I. Movements in Authorised S	hare Capit	al			
	,				-
1. Ordinary Shares					
(1) Stock code : <u>01005</u>	Descrip	tion:	Ordinar	y Shares	
		No. of ordinary shares	Par value (State currency)	ca	ised share pital currency)
Balance at close of preceding a	month	1,000,000,000	HK\$0.10	HK\$100,0	00.000.00
Increase/(decrease)		Nil		. 14	
Balance at close of the month		1,000,000,000	HK\$0.10	HK\$100,0	00,000.00
(A) (Y. 1 1					
(2) Stock code:	Descrip	tion:			
		No. of ordinary shares	Par value (State currency)	ca	ised share pital currency)
Balance at close of preceding r	nonth				. * -
ncrease/(decrease)					
					•
Balance at close of the month					
The month		····			

Stock code:	Description :		/_
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	eding month		
Increase/(decrease)		· -	
Balance at close of the i	month	· · · · · · · · · · · · · · · · · · ·	
3. Other Classes of Shar Stock code:	res		
Stock code:	Description:	· ·	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	eeding month		
Increase/(decrease)			
Balance at close of the	month	<u> </u>	
Total authorised share c currency):	apital at the end of the month (State	HK\$10	00,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	712,294,228	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	712,294,228	N/A	N/A	N/A	
	·				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of issuer issued during option scheme issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Nil Nil Nil Nil Nil 23,855,333 Scheme adopted on 17/12/2002 Ordinary Shares (Note 1) 2. Nil shares (Note 1) 3. Nil shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) Nil

Warrants to Issue Shares of the Is	suer which are to be Listed	7			3.7
			Name of the	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	thereto	close of the month
1.					
) Library.					
(/ /)					_/
Stock code (if listed)					
Class of shares					
issuable (Note 1)		•		/	
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)			- /	
2.					
	•		/		
-			·		
(/ /)					
Stock code (if listed)					*
Class of shares					w
issuable (Note 1)				* .	
Subscription price EGM approval date	:		4		
(if applicable)					
(dd/mm/yyyy)	(//)				
3.	-			7. C	
	- /				:
(/ /)			· · · · · · · · · · · · · · · · · · ·		
(/ /) Stock code (if listed)					
Class of shares					
issuable (Note 1)				* •	
Subscription price .					
EGM approval date (if applicable)		•			
(if applicable) (dd/mm/yyyy)	(11)	•	•	-	
4.		7		1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	
	- /				
	<u></u>	P			<u> </u>
(/ /)	•				
Stock code (if listed)	;				
Class of shares issuable (Note 1)					
Subscription price		•			-
EGM approval date		-	-		-
(if applicable)					
(dd/mm/yyyy)	(/ /)	•			
	Total	ıl B. (Ordi	inary shares)	-	
	. 104		rence shares)		
			(Other class)		_
			(Other class)		_

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	- 	4.				
					•	
	<u> </u>					
Stock code (if listed)				,		/
Class of shares						
issuable (Note 1)				-		
Subscription price	-					
EGM approval date					. / .	
(if applicable)						
(dd/mm/yyyy))	· (/ /)					
2.				. /		•
						
Stock code (if listed)						
Class of shares		 ·				
issuable (Note 1)						
Subscription price		· :				-
EGM approval date					eget.	*
(if applicable) (dd/mm/yyyy)	(11)			•		
3.						
*	 .	· /				
			·			
Stock code (if listed)					-	
Class of shares						-
issuable (Note 1)	·	/:				
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(-1/1)					
4.	/				- *	
	_/					
	_					
	<u> </u>					
Stock code (if listed)		<u> </u>				
Class of shares issuable (Note 1)	-					
Subscription price						
EGM approval date						
(if appljeable)			7		. `	,
(dd/m/n/yyyy)	(/ /)	<u></u>	m - 1.0 - /0 "			
			Total C. (Ordin			···
				ence shares) Other class)	<u> </u>	
			. (CUICI VIGOS)		_

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of	No. of new shares of
if applicable, and class of shares issuable:	issuer issued during	issuer which may be
in wpp. 100000, with the second secon	the month pursuant	issued pursuant thereto
	thereto	
	diciolo	as at close of the month
		_
1.		
<u> </u>	-	
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	-	
	<u> </u>	
shares (Note 1		-
2.		
	-	
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shares (Note 1	<u></u>	
		4. <u>1.</u>
3.		
	77	• .
shares (Note 1	行	
Situates (Prote 1	<u> </u>	
F (1D (0 F - 1		
Total D. (Ordinary shares	<u> </u>	-
(Preference shares		
(Other class	s)	<u>.</u> .

	er Movements in Issu Type of Issue							No. of new shares of issuer issued during the month pursuant thereto the month with the month shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue				Class of shares issuable (Note I)			
		At price:	State currency		Issue and allotment date: (dd/mm/yyyy)	(//)	
			•		EGM approval date: (dd/mm/yyyy)	(11,)	
		*	·				/	
z.	• Postantina		. ,		Class of shares issuable (Note 1)	<u> </u>	_	
2.	Open offer	At price:	State currency		Issue and allotment date: (dd/mm/yyyyy)	<u> </u>)	
: [*]				_	EGM approval date: (dd/mm/yyyy)	(/ /	()	
	2			• •			•	<u> </u>
	••							
					Class of shares issuable (Note 1)			
3.	Placing	At price:	State currency	_	Issue and allotment date: (dd/mm/yyyy)	(11)	
-					EGM approval date: (dd/mm/yyyy)	(///		
					Class of shares issuable (Note 1)	· · · · · · · · · · · · · · · · · · ·		
4.	Bonus issue				Issue and allotment date: (dd/mm/yyyy)	(/ /).	
					EGM approval date: (dd/mm/yyyy)	(/ / _.)	
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				:		I	or Main B		d GEM list	
						•			of new ares of	No. of new shares of
		•						issu	er issued	issuer which
•								du 1	ring the nonth	may be issued
					•		•		irsuant hereto	pursuant thereto as at
									icicio	close of the
		Type of Issue		•				··········	· · · · ·	month
	-	•	i .			-			100	
			2.7		e .					. /
			1							
						Class of shares issuable (Note 1)		_	**. **/	
		•		State			(/ /	. }		
	5.	Scrip dividend		currency		Issue and allotment date: (dd/mm/yyyy)	(, ,	,		
				ø		EGM approval date:	(.//)		
•				•	•	(dd/mm/yyyy)				•
								/ .		·
						•				•
~	_						/_			
	İ				•	Class of shares			e i .	
						repurchased (Note 1)	/			
·	6.	Repurchase of				Cancellation date:	(/ /)		
0		shares				(dd/mm/yyyy),				
						EGM approval date:	(//)		
					ş*	(dd/mm/yyyý)	•			
.*								-	 	
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									· · · · · · · · · · · · · · · · · · ·	
		•				Class of shares				
		•				redeemed (Note 1)				•
	7.		•			Redemption date:	(/ /)		ę
,		shares		/		(dd/mm/yyyy)				
						EGM approval date:	(/ /)		
						(dd/mm/yyyy)	÷			
•			/		t +			-		
		•				•		•		
		·							•	.
						Class of shares issuable			+ = 1	•
			/			(Note 1)				
	8.	Consideration/Issue		State		Issue and allotment	(/ /)		
			/ , ` . •	currency		date: (dd/mm/yyyy)				
						EGM approval date:	(/ /)		
			.			(dd/mm/yyyy)				-
	.							•		
		/								

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer which issuer issued during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Capital reorganisation Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) (///EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) At price: State 10. Other Issue and allotment (Please specify) currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares) (Other class) Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)Nil (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): NA N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Submitted by: Yu Sui Chuen	Remarks (11 any):	
Submitted by: Yu Sui Chuen Title: Executive Director	Nil	
Submitted by: Yu Sui Chuen Title: Executive Director		
Submitted by: Yu Sui Chuen Title: Executive Director		
Submitted by: Yu Sui Chuen Title: Executive Director		
Submitted by: Yu Sui Chuen Title: Executive Director		
Submitted by: Yu Sui Chuen Title: Executive Director		
Submitted by: Yu Sui Chuen Title: Executive Director		
Title: Executive Director	2	
Title: Executive Director		
Title: Executive Director		
Title: Executive Director		
Title: Executive Director	Calacited have XV. Cai Chaon	9
Title: Executive Director (Director, Secretary or other duly authorised officer)	Submitted by: Yu Sui Chiteti	
(Director, Secretary or other duly authorised officer)	Title: Executive Director	
	(Director, Secretary or other duly authorised officer)	

- Notes:
- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.