

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/уууу) :	30/04/2009		
To: Hong Kong Exchanges and	d Clearing I	imited		
Name of Issuer	Matrix Ho	oldings Limited		•
Date Submitted	04 May 20	09	 	
I. Movements in Authorised Sh	are Capital			· .
1. Ordinary Shares			 	· · · · · · · · · · · · · · · · · · ·
(1) Stock code : 01005	Description	on:	Ordinary	Shares
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth	1,000,000,000	HK\$0.10	HK\$100,000,000.00
Increase/(decrease)		Nil		<u>Nil</u>
Balance at close of the month	_	1,000,000,000	HK\$0.10	HK\$100,000,000.00
(2) Stock code :	_Description	on:		
•		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth			
Increase/(decrease)	/-			
Balance at close of the month	_			

Stock code:	Descrip	tion:	.	
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ing month			
Increase/(decrease)			-	
Balance at close of the mo	nth .			
3. Other Classes of Shares				
Stock code:	Descript	tion:		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedi	ng month			· ······
Balance at close of precedincrease/(decrease)	ing month		-	

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	712,294,228	N/A	N/A	N/A		
Increase/ (decrease) during the month	NiI	N/A	N/A	N/A		
Balance at close of the month	712,294,228	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Cancelled Granted Exercised Lapsed Nil 1. Share Option Nil Nil Nil Nil 23,855,333 Scheme adopted on 17/12/2002 Ordinary Shares (Note 1) 2. Nil shares (Note 1) 3. Nil shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				
				-	
(/ /)	·				
Stock code (if listed) Class of shares					/ .
issuable (Note 1)				/	
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(II)				
2.			/		
		•			
(/ /)	·				·
Stock code (if listed)		-			
Class of shares issuable (Note 1)				~	
Subscription price			•	-	
EGM approval date (if applicable)				-	
(dd/mm/yyyy)	(II)				
3.					
	/-			-	
(II)		· - ····	.		·
Stock code (if listed)				. •	
Class of shares					
issuable (Note 1) Subscription price					
EGM approval date	/				
(if applicable)					
(dd/mm/yyyy) 4.	<u> </u>				-
4.				-	
(11.)./					
Stock code (if listed) Class of shares					•
issuable (Note 1)	•			-	
Subscription price					
EGM approyal date (if applicable)					
(dd/mm/yyyy)	(II)				
	Total		ary shares)		
			nce shares) Other class)	<u>-</u>	
/	•	(C	Zuici (1833)		

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	oustaining	, inoliai	moun	пони		
	-		'			
Stock code (if listed)	<u></u>				•	/
Class of shares					/	
issuable (Note 1)					/.	
Subscription price						-
EGM approval date		•				
(if applicable) (dd/mm/yyyy))	() 1 1 \					
	(///)					5
2.	_			/	-	
*					-	
	_		-			
Stock code (if listed)	_ 		·	$-\!\!\!/-\!\!\!-$		
Class of shares			-			•
issuable (Note 1)			/			
Subscription price						
EGM approval date					•	
(if applicable)						
(dd/mm/yyyy)	(II)					
3.						
	_					
	- .					
•	_					
Stock code (if listed) .	· · · ·		·		•	
Class of shares	-					•
issuable (Note 1)		_			-	
Subscription price	/					
EGM approval date						
(if applicable) (dd/mm/yyyy)	ach s					
	- ('/'-)				-	
4.	- / '					
	-/					
/	_					
Stock code (if listed)	'					
Class of shares						
issuable (Note 1)					-	-
Subscription price	**			-		
EGM approval date						
(if applicable)						
(dd/m/n/yyyy)	(II)					
	 -	• ,	l'otal C. (Ordin			_
			(Prefere	ence shares)		
,				Other class)		-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

man under strate Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable; and class of shares issuable:	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
	thereto	as at close of the month
[l		
(/ /) shares (Note 1)		
2.		· · · · · · · · · · · · · · · · · · ·
shares (Note 1)		· ·
3		
shares (Note 1)		÷
Total D. (Ordinary shares)		
(Preference shares)	-	•
(Other class)		

	her Movements in Issu Type of Issue	eca onuro capital		·	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
ī.	Rights issue		1E			. /
			Class of shares issuable (Note 1)			
		At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(//-)	: /	
		·	EGM approval date: (dd/mm/yyyy)	(//-)		
•				,		
			Class of shares issuable	/		
			(Note I)	7		
2.	Open offer	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(11)		-
	• • • •	.	EGM approval date: (dd/mm/yyyy)	(//-)		-
			Class of shares issuable (Note 1)		-	
3.	Placing .	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(//-)		
			EGM approval date: (dd/mm/yyyy)	(//-)	-	
					· .	·
	,		Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(//-)		
			EGM approval date: (dd/mm/yyyy)	(//-)	:	
					 ;	· · · · · · · · · · · · · · · · · · ·
,	/				•	
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		-	•				
						•	
			F	or Main	Board	d and GEM lis	
Type of I	\$\$\text{i.e.}					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
type or i	3300		n				
						-	
		•	Class of shares issuable (Note 1)			. /	
Scrip div		State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		-
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				/			
	ı		Class of shares repurchased (Note 1)				
Repurch: shares	ase of		Cancellation date : (dd/mm/yyyy)	(11)		-
			EGM approval date: (dd/mm/yyyy)	(17)		
			Class of shares redeemed (Note 1)			· · ·	
Redempt shares	tion of	/.	Redemption date: (dd/mm/yyyy)	(11)		
			EGM approval date: (dd/mm/yyyy)	(11)		
	/						
		·	Class of shares issuable (Note 1)				
Consider	ration/Issue At price:	State - currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)	-	٠.
/			EGM approval date: (dd/mm/yyyy)	(//)		

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	Į	or Main Boar		
· · · · · · · · · · · · · · · · · · ·			No. of new	No. of new
			shares of	shares of
			issuer issued	issuer which
			during the	may be
			month	issued
			pursuant	pursuant
· · · · · · · · · · · · · · · · · · ·	-		thereto	thereto as at
			thereto.	close of the
				month
Type of Issue			<u> </u>	MOBUI
9. Capital	·			/
reorganisation	Class of shares issuable			/
-	(Note 1)			
	11101C 17			
• •	Issue and allotment	(II)		
	date: (dd/mm/yyyy)	,		
	date: (od/nai//yyy)		/	
	. POLC	(11)		•
the second secon	EGM approval date:	· //		
	(dd/mm/yyyy)			
	_			
			•	
				
	/			
	Class of shares issuable			
	(Note 1)			
10. Other State	, ,			
	 Issue and allotment 	(II)		•
(Please specify) At pince currency	date : (dd/mm/yyyy)			
	- (da			
	EGM approval date:	(II)		
	(dd/mm/yyyy)	•		
	(comming yyy)			
	Total E. (9	Ordinary share	s)	
		eference share		•
	((Other clas		-
	•	(Onto our	··/	-
<u> </u>			•	

(1)	Nil
(2)	N/A
	N/A
	N/A
5	ued Share (

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For Main Board and GEM listed issuers

Remarks (if any):	
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ubmitted by: Yu Sui Chuen	•
	· ·
tle: Executive Director	
(Director, Secretary or other duly authorised officer)	
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- Notes :
- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.