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**MATRIX**  
**MATRIX HOLDINGS LIMITED**  
**美力時集團有限公司\***  
*(Incorporated in Bermuda with limited liability)*  
**(Stock Code: 1005)**

**DATE OF BOARD MEETING**

The board of directors (the “Board”) of Matrix Holdings Limited (the “Company”) hereby announces that a meeting of the Board of the Company will be held on Tuesday, 8th September, 2009 at 11:30 a.m. for the purpose of, inter alia, considering and approving the unaudited consolidated interim results of the Company and its subsidiaries for the six months ended 30th June, 2009 and its publication, and considering payment of an interim dividend (if any).

By order of the Board of  
**Cheng Yung Pun**  
*Chairman*

Hong Kong, 26th August, 2009

*As at the date hereof, the Board comprises Mr. Cheng Yung Pun, Mr. Arnold Edward Rubin, Mr. Yu Sui Chuen and Ms. Cheng Wing See, Nathalie as executive Directors; Dr. Loke Yu alias Loke Hoi Lam, Mr. Mak Shiu Chung, Godfrey and Mr. Wan Hing Pui as independent non-executive Directors.*

\* *For identification purpose only*