

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

**MATRIX**  
**MATRIX HOLDINGS LIMITED**  
**美力時集團有限公司\***  
*(Incorporated in Bermuda with limited liability)*  
**(Stock Code: 1005)**

**GRANT OF SHARE OPTIONS**

The Board announces that on 1st December 2009, the Company granted 44,000,000 Options to certain directors, chief executive and employees to subscribe for Shares under the share option scheme of the Company adopted on 17th December, 2002, subject to acceptance of the certain directors, chief executive and employees.

This announcement is made pursuant to Rule 17.06A of the Rules (the “Listing Rules”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Stock Exchange”).

The Board (the “Board”) of directors (the “Directors”) of Matrix Holdings Limited (the “Company”) announces that on 1st December 2009, the Company granted 44,000,000 share options (the “Options”) to certain directors, chief executive and employees to subscribe for the ordinary shares of HK\$0.10 each in the share capital of the Company (the “Shares”) under the share option scheme of the Company adopted on 17th December, 2002 (refreshed in the annual general meeting of the Company held on 29th May 2008), subject to acceptance of the certain directors, chief executive and employees.

\* For identification purpose only

The following are the details of the Options granted:

- Date of grant : 1st December 2009
- Exercise price of Options granted : Each Option shall entitle the holder of the Options granted to subscribe for one Share upon exercise of such Option at an exercise of HK\$1.250 per Share, which is the highest of:
- (a) the closing price of HK\$1.250 per Share as stated in the Stock Exchange's daily quotations sheets on the date of grant; (b) the average closing price of HK\$1.218 per Share as stated in the Stock Exchange's daily quotations sheets for the five trading days immediately preceding the date of grant; and (c) the nominal value of a Share of HK\$0.10
- Total number of Shares subject to the Option granted : 44,000,000 Shares
- Closing price of the Shares on the date of grant : HK\$1.250 per Share
- Validity period of the Options : the period beginning ninety (90) days after the date of grant and ending three (3) years thereafter, that is, from 1st March 2010 to 1st March 2013

Details of the 44,000,000 Options granted to the certain directors, chief executive and employees are as follows:

	<b>No. of Options</b>
Cheung Kwok Sing (Executive Director of the Company)	3,000,000
Leung Hong Tai (Executive Director of the Company)	5,000,000
Tse Kam Wah (Executive Director of the Company)	3,000,000
Yu Sui Chuen (Executive Director of the Company)	5,000,000
Chen Wei Qing (Chief Executive Officer of the Company)	3,000,000
Lai Mei Fong (Company Secretary of the Company)	1,000,000
Chan Yue Lam (Qualified Accountant of the Company)	500,000
Other employees in total	<u>23,500,000</u>
Total:	<u><u>44,000,000</u></u>

The grant of Options to each of the above directors and chief executive had been approved by the independent non-executive Directors.

Save as disclosed in this announcement, none of the above persons is a Director, chief executive or substantial shareholder (as defined in the Listing Rules) of the Company, or an associate (as defined in the Listing Rules) of any of them.

By order of the Board  
**Cheng Yung Pun**  
*Chairman*

Hong Kong, 1st December, 2009

*As at the date hereof, the Board comprises Mr. Cheng Yung Pun, Mr. Arnold Edward Rubin, Mr. Yu Sui Chuen, Ms. Cheng Wing See, Nathalie, Mr. Cheung Kwok Sing, Mr. Leung Hong Tai and Mr. Tse Kam Wah as executive Directors and Dr. Loke Yu alias Loke Hoi Lam, Mr. Mak Shiu Chung, Godfrey and Mr. Wan Hing Pui as independent non-executive Directors.*