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MATRIX
MATRIX HOLDINGS LIMITED
美力時集團有限公司*
(Incorporated in Bermuda with limited liability)
(Stock Code: 1005)

GRANT OF SHARE OPTION

The Board announces that on 15th December 2009, the Company granted 1,200,000 Options to an employee to subscribe for Shares under the share option scheme of the Company adopted on 17th December 2002, subject to acceptance of the employee.

This announcement is made pursuant to Rule 17.06A of the Rules (the “Listing Rules”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Stock Exchange”).

The Board (the “Board”) of directors (the “Directors”) of Matrix Holdings Limited (the “Company”) announces that on 15th December 2009, the Company granted 1,200,000 share options (the “Options”) to an employee to subscribe for the ordinary shares of HK\$0.10 each in the share capital of the Company (the “Shares”) under the share option scheme of the Company adopted on 17th December 2002 (refreshed in the annual general meeting of the Company held on 29th May 2008), subject to acceptance of the employee. Details of the Option granted are as follows:

Date of grant : 15th December 2009

* For identification purpose only

Exercise price of Options granted : Each Option shall entitle the holder of the Options granted to subscribe for one Share upon exercise of such Option at an exercise of HK\$1.448 per Share, which is the highest of:

(a) the closing price of HK\$1.400 per Share as stated in the Stock Exchange's daily quotations sheets on the date of grant; (b) the average closing price of HK\$1.448 per Share as stated in the Stock Exchange's daily quotations sheets for the five trading days immediately preceding the date of grant; and (c) the nominal value of a Share of HK\$0.10

Total number of Shares subject to the Option granted : 1,200,000 Shares

Closing price of the Shares on the date of grant : HK\$1.400 per Share

Validity period of the Options : the period beginning ninety (90) days after the date of grant and ending three (3) years thereafter, that is, from 15th March 2010 to 15th March 2013

The above person is not a Director, chief executive nor substantial shareholder (as defined in the Listing Rules) of the Company, or an associate (as defined in the Listing Rules) of any of them.

By order of the Board
Cheng Yung Pun
Chairman

Hong Kong, 15th December 2009

As at the date hereof, the Board comprises Mr. Cheng Yung Pun, Mr. Arnold Edward Rubin, Mr. Yu Sui Chuen, Ms. Cheng Wing See, Nathalie, Mr. Cheung Kwok Sing, Mr. Leung Hong Tai and Mr. Tse Kam Wah as executive Directors and Dr. Loke Yu alias Loke Hoi Lam, Mr. Mak Shiu Chung, Godfrey and Mr. Wan Hing Pui as independent non-executive Directors.