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MATRIX
MATRIX HOLDINGS LIMITED
美力時集團有限公司*
(Incorporated in Bermuda with limited liability)
(Stock Code:1005)

POLL RESULTS AT THE ANNUAL GENERAL MEETING 2012
TERMINATION OF 2002 SHARE OPTION SCHEME
ADOPTION OF 2012 SHARE OPTION SCHEME
AND
AMENDMENTS TO THE BYE LAWS

The Board is pleased to announce that at the annual general meeting held on 4th May 2012, all the resolutions including the amendments of the Company's Bye-laws, adoption of the 2012 Share Option Scheme and termination of the 2002 Share Option Scheme of the Company, as set out in the Notice of AGM dated 27th March, 2012 were duly passed by shareholders of the Company by way of poll.

At the annual general meeting (the "AGM") of Matrix Holdings Limited (the "Company") held on 4th May, 2012 at 2:30 p.m., all the proposed resolutions including the amendments of the Bye-laws of the Company (the "Bye-laws"), adoption of the new share option scheme (the "2012 Share Option Scheme") and termination of the existing share option scheme of the Company adopted on 17th December 2002 (the "2002 Share Option Scheme"), as set out in the notice of AGM dated 27th March, 2012 were taken by poll.

As at the date of the AGM, the total number of issued shares entitling the holders to attend and vote for or against all resolutions is 718,647,313. There was no restriction on shareholders to cast votes on any of the proposed resolutions at the AGM. No person has indicated in the circular of the Company dated 28th March, 2012 (the "Circular") that he/she intends to vote against or to abstain from voting on any of the resolutions at the AGM.

* For identification purpose only

Tricor Secretaries Limited, the Company's branch share registrar in Hong Kong, was appointed as the Scrutineer at the AGM for the purpose of the vote-taking. The poll results of all the resolutions proposed at the AGM are as follows:-

Ordinary Resolutions proposed at the AGM		Number of votes cast and approximate percentage of total number of votes cast (%)		Total Number of votes cast
		For	Against	
1.	To receive and adopt the Audited Financial Statements of the Company and the Report of the Directors and Independent Auditor's Report for the year ended 31st December, 2011.	434,018,347 (99.98%)	101,000 (0.02%)	434,119,347
2.	To consider and declare a final dividend of HK3.5 cents per ordinary share in cash for the year ended 31st December 2011 as recommended by the Board of Directors.	434,018,347 (99.98%)	101,000 (0.02%)	434,119,347
3A.	To re-elect Mr. Yu Sui Chuen as a Director.	434,018,347 (99.98%)	101,000 (0.02%)	434,119,347
3B.	To re-elect Mr. Leung Hong Tai as a Director.	432,914,933 (99.72%)	1,204,414 (0.28%)	434,119,347
3C.	To re-elect Mr. Tse Kam Wah as a Director.	434,018,347 (99.98%)	101,000 (0.02%)	434,119,347
3D.	To re-elect Dr. Loke Yu alias Loke Hoi Lam as a Director.	434,018,347 (99.98%)	101,000 (0.02%)	434,119,347
3E.	To authorise the Board of Directors to fix the Directors' remuneration.	434,018,347 (99.98%)	101,000 (0.02%)	434,119,347
4.	To re-appoint Messrs. Deloitte Touche Tohmatsu as the Auditors of the Company and to authorise the Board of Directors to fix their remuneration.	434,018,347 (99.98%)	101,000 (0.02%)	434,119,347

Ordinary Resolutions proposed at the AGM		Number of votes cast and approximate percentage of total number of votes cast (%)		Total Number of votes cast
		For	Against	
5A.	To give a general mandate to the Directors to allot, issue and deal with additional shares not exceeding 20 per cent. of the issued share capital of the Company. #	432,914,933 (99.72%)	1,204,414 (0.28%)	434,119,347
5B.	To give a general mandate to the Directors to repurchase shares of the Company not exceeding 10 per cent. of the issued share capital of the Company. #	434,018,347 (99.98%)	101,000 (0.02%)	434,119,347
5C.	To extend the general mandate granted to the Directors to allot, issue and deal with additional shares of an amount not exceeding the amount of shares repurchased by the Company. #	432,914,933 (99.72%)	1,204,414 (0.28%)	434,119,347
6A.	To approve and adopt a 2012 Share Option Scheme (the principal terms of which was set out in the Circular), to authorize the Board to administer the 2012 Share Option Scheme, to grant options thereunder, to modify or amend the 2012 Share Option Scheme from time to time in accordance with the provisions of the 2012 Share Option Scheme relating to modification or amendment, to allot, issue and deal with the shares of the Company pursuant to the exercise of any option granted thereunder, to make applications for listing of and permission to deal in any shares to be issued, and to take such actions as may be necessary or expedient. #	432,914,933 (99.72%)	1,204,414 (0.28%)	434,119,347
6B.	To terminate the 2002 Share Option Scheme. #	432,914,933 (99.72%)	1,204,414 (0.28%)	434,119,347

Special Resolution proposed at the AGM		Number of votes cast and approximate percentage of total number of votes cast (%)		Total Number of votes cast
		For	Against	
7.	To approve the amendments to the Bye-laws (the details of amendments was set out in the Circular). #	434,018,347 (99.98%)	101,000 (0.02%)	434,119,347

Please refer to the Notice of AGM for the full text of the resolutions

The board of directors of the Company (the “Board”) is pleased to announce that as more than 50% of the votes were cast in favour of each of the above resolutions nos. 1 to 6, the said resolutions were duly passed as ordinary resolutions by the shareholders of the Company and that as more than 75% of the votes were cast in favour of the above resolution no. 7, the said resolution was duly passed as special resolution by the shareholders of the Company.

By order of the Board
Cheng Yung Pun
Chairman

Hong Kong, 4th May, 2012

As at the date of this announcement, the Board comprises Mr. Cheng Yung Pun, Mr. Arnold Edward Rubin, Mr. Yu Sui Chuen, Ms. Cheng Wing See, Nathalie, Mr. Cheung Kwok Sing, Mr. Leung Hong Tai, Mr. Tsang Chung Wa and Mr. Tse Kam Wah as executive directors and Dr. Loke Yu alias Loke Hoi Lam, Mr. Mak Shiu Chung, Godfrey and Mr. Wan Hing Pui as independent non-executive directors.