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MATRIX

MATRIX HOLDINGS LIMITED

美力時集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1005)

CHANGE IN DIRECTOR'S INFORMATION

The Board was advised of the change in information regarding four executive directors of the Company, namely Mr. Cheng Yung Pun, Mr. Yu Sui Chuen, Ms. Cheng Wing See Nathalie and Mr. Tsang Chung Wa, which is required to be disclosed pursuant to Rule 13.51(2)(1) of the Listing Rules.

This announcement is made by Matrix Holdings Limited (the “Company”) pursuant to Rule 13.51B(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“Listing Rules”).

The board of directors of the Company (the “Board”) was advised on 27th July, 2012 of the change in information regarding four executive directors of the Company, namely Mr. Cheng Yung Pun, Mr. Yu Sui Chuen, Ms. Cheng Wing See Nathalie and Mr. Tsang Chung Wa (the “Relevant Directors”), which is required to be disclosed pursuant to Rule 13.51(2)(1) of the Listing Rules.

Matrix Distribution Limited (“MDL”) (i) is a limited liability company incorporated in the British Virgin Islands (the “BVI”); (ii) is an indirect wholly-owned subsidiary of the Company; (iii) was principally engaged in the manufacture and distribution of footballs; and (iv) a liquidator was appointed over MDL pursuant to section 162(1)(a) of the Insolvency Act 2003 of the BVI (the “MDL Liquidation”) as notified by an order dated 16th July, 2012 from The Eastern Caribbean Supreme Court in the High Court of Justice, Commercial Division, Virgin Islands (the “Order”). Reference is made to the note to financial statements 38(A)(ii) of the annual report 2011 of the Company published on 27th March, 2012 (the “Annual Report”) regarding the possibilities of liquidation of

MDL, the Board was of the opinion that any liquidation of MDL will not affect the financial position of the Group as a whole, or the Company itself, if MDL is put into liquidation (please refer to the Annual Report for details).

Mr. Cheng Yung Pun, Mr. Yu Sui Chuen and Ms. Cheng Wing See Nathalie had been directors of MDL within the 12 month period preceding the notification date of the Order, and Mr. Tsang Chung Wa had been a director of marketing of MDL within the 12 month period preceding the notification date of the Order. Accordingly, the MDL Liquidation constitutes an event required to be disclosed by way of announcement by the Company pursuant to Rule 13.51(2)(1) of the Listing Rules. Based on the information available to the Company, the amount owing from MDL to Global Brands (Football) Pte Limited (in creditors' voluntary liquidation) ("GB") under an arbitral award made on 2nd March, 2012 between MDL and GB is US\$7,000,000. As at the date of this announcement, MDL is in the process of liquidation, and the Company and the Relevant Directors are not in a position to indicate the outcome of the MDL Liquidation.

By order of the Board
Cheng Yung Pun
Chairman

Hong Kong, 27th July, 2012

As at the date of this announcement, the Board comprises Mr. Cheng Yung Pun, Mr. Rubin Arnold Edward, Mr. Yu Sui Chuen, Ms. Cheng Wing See Nathalie, Mr. Cheung Kwok Sing, Mr. Leung Hong Tai, Mr. Tsang Chung Wa and Mr. Tse Kam Wah as executive directors; Dr. Loke Yu alias Loke Hoi Lam, Mr. Mak Shiu Chung Godfrey and Mr. Wan Hing Pui as independent non-executive directors.

** For identification purpose only*