

## Monthly Return of Equity Issuer on Movements in Securities

 For the month ended (dd/mm/yyyy):
 30/11/2013

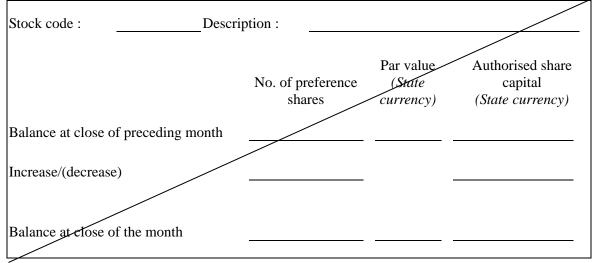
 To: Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Matrix Holdings Limited |
|----------------|-------------------------|
| Date Submitted | 02 December 2013        |

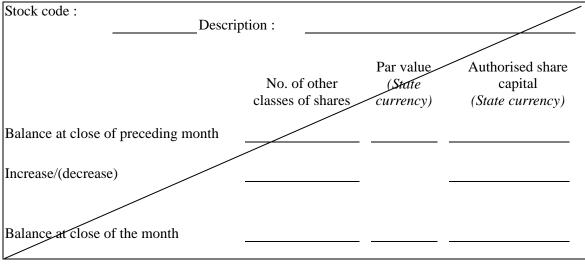
I. Movements in Authorised Share Capital

| 1. Ordinary Shares                    |                        |                                  |   |
|---------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>01005</u> Descrip | 005 Description :      |                                  | Shares  |
|                                       | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month   | 1,000,000,000          | HK\$0.10                         | <u>HK\$100,000,000.00</u>                       |
| Increase/(decrease)                   | Nil                    |                                  | Nil   |
| Balance at close of the month         | 1,000,000,000          | <u>HK\$0.10</u>                  | HK\$100,000,000.00                              |
| (2) Stock code :Descrip               | otion :                |                                  |   |
|                                       | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month   |                        |                                  |   |
| Increase/(decrease)                   |                        |                                  |   |
| Balance at close of the month         |                        |                                  |   |

#### 2. Preference Shares



#### 3. Other Classes of Shares



Total authorised share capital at the end of the month (*State currency*) : HK\$100,000,000.00

# II. Movements in Issued Share Capital

|  | No. of ordina | . of ordinary shares No of preference |        | No. of other classes |  |
|--|---------------|---------------------------------------|--------|----------------------|--|
|  | (1)           | (2)                                   | shares | of shares            |  |
| Balance at close of preceding month      | 755,727,313   | N/A                                   | N/A    | N/A                  |  |
| Increase/ (decrease)<br>during the month | N/A           | N/A                                   | N/A    | <u>N/A</u>           |  |
| Balance at close of the month            | 755,727,313   | N/A                                   | N/A    | N/A                  |  |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share<br>option scheme<br>including EGM<br>approval date   |         | Movement duri     | ,              |              | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |  |
|---|---------|-------------------|----------------|--------------|---|--|--|
| (dd/mm/yyyy) and -  |         | Wio venient dun   | ing the month  |              | -   |  |  |
| class of shares   |         |                   |                |              |   |  |  |
| issuable  | Granted | Exercised         | Cancelled      | Lapsed       |   |  |  |
| 1. Share option<br>scheme adopted on<br>17/12/2002<br>(terminated on<br>4/5/2012) &<br>Refreshment of<br>scheme limit on<br>29/5/2008 &<br>5/5/2011 |         |                   |                |              |   |  |  |
| (17/12/2002)  |         |                   |                |              |   |  |  |
| ordinary shares   | Nil     | Nil               | Nil            | Nil          | Nil   | 14,700,000   |  |
| (Note 1)  |         |                   |                |              |   | , , ,  |  |
| 2. Share option<br>scheme adopted on<br>04/05/2012  |         |                   |                |              |   |  |  |
| (04/05/2012)  |         |                   |                |              |   |  |  |
| ordinary shares   | Nil     | Nil               | Nil            | Nil          | Nil   | Nil  |  |
| (Note 1)  | - 122   |                   |                |              |   |  |  |
| (Ivole I)   |         |                   |                |              |   |  |  |
| <u>3. Nil</u>   |         |                   |                |              |   |  |  |
|   |         |                   |                |              |   |  |  |
| ( / / )<br>shares   |         |                   |                |              |   |  |  |
| (Note 1)  |         |                   |                |              |   |  |  |
|   |         | Та                | otal A. (Ordin | ary shares)  | N/A   |  |  |
|   |         | -                 |                | nce shares)  | N/A   |  |  |
|   |         |                   |                | Other class) | N/A   |  |  |
| Total funds raised dur options (State currenc   |         | n from exercise o |                | N/A          |   |  |  |

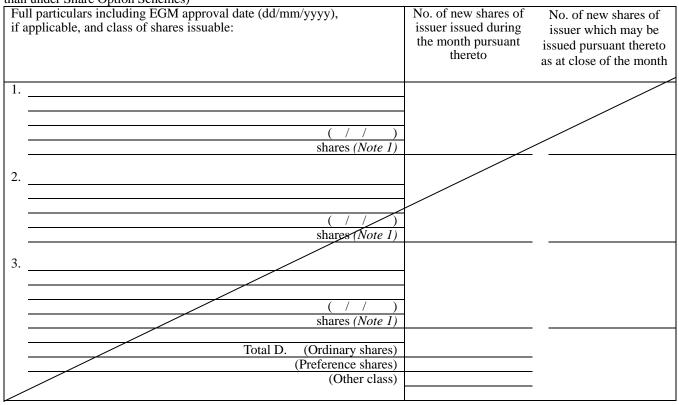
Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 2. ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / ) ( 3. / / ( ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. / / ( ) Stock code (if listed) Class of shares issuable (Note 1), Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) (Ordinary shares) Total B. (Preference shares) (Other class)

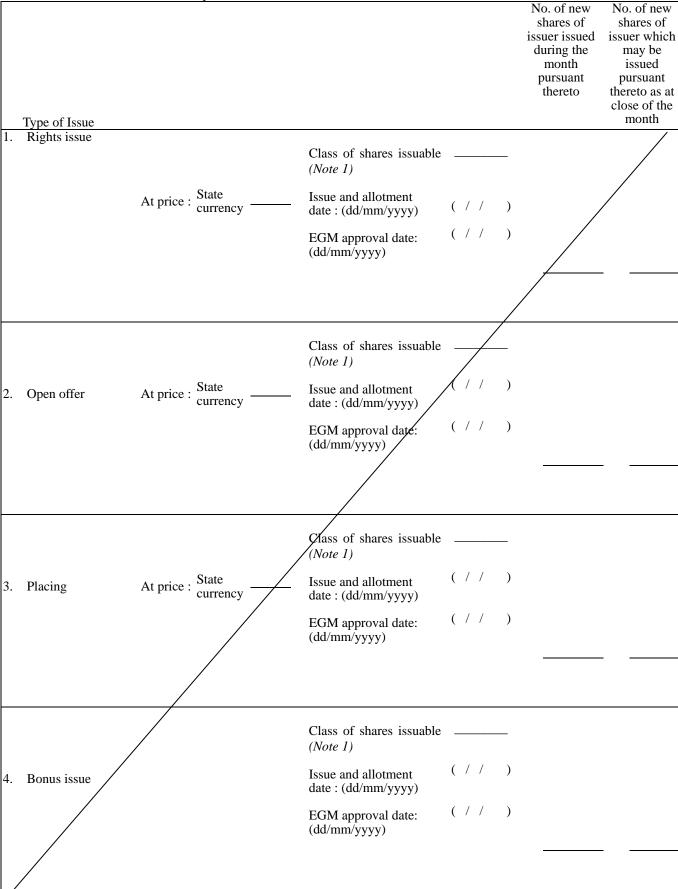
For Main Board and GEM listed issuers

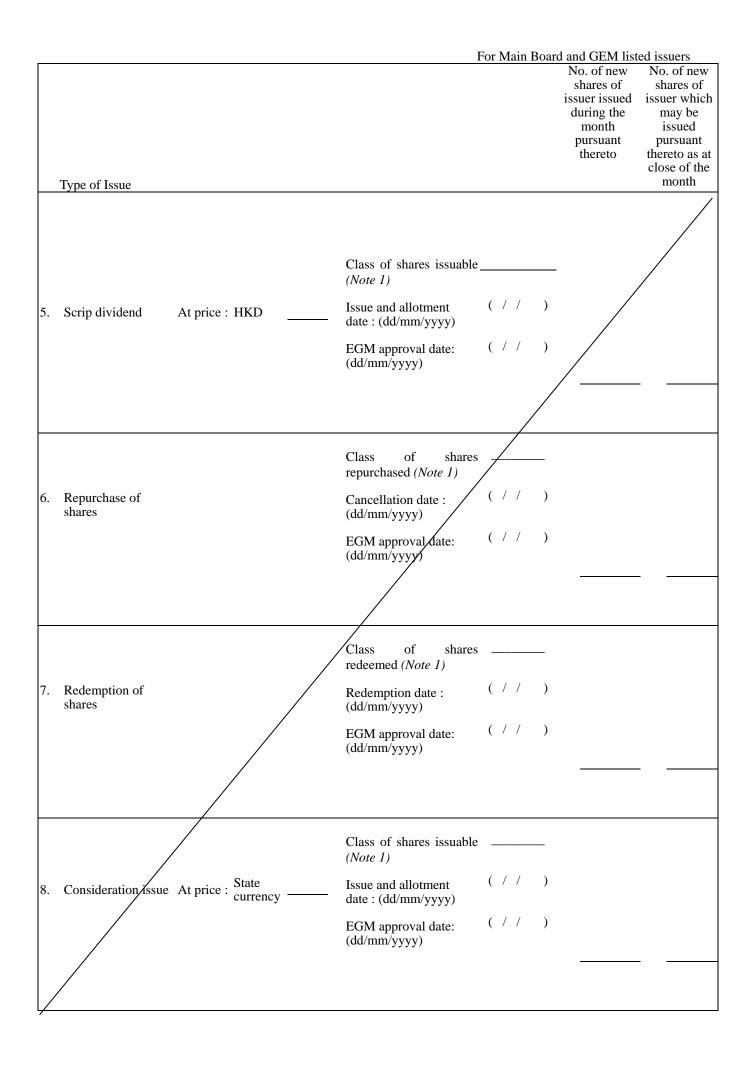
| Commentibles (i.e. Commentible in  | to Channe of the I |  |                                  | For Main Board                     | and GEM liste  | d issuers  |
|--|--------------------|--|----------------------------------|------------------------------------|--|--|
| Convertibles (i.e. Convertible in<br>Class and description   |                    | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1.   | _                  |  |                                  |                                    |  |  |
|  | _                  |  |                                  |                                    |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price                      |                    |  |                                  |                                    |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy))  | ( / / )            |  |                                  |                                    |  |  |
| 2  | _<br>_<br>_        |  |                                  |                                    | ,<br>,   |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price                      |                    | ·  |                                  | /                                  |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br><u>3</u> .   | (//)               | /  |                                  |                                    |  |  |
|  | _                  |  |                                  |                                    |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date | /                  |  |                                  |                                    |  |  |
| (if applicable)<br>(dd/mm/yyyy)<br><u>4.</u>   |                    |  |                                  |                                    |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note V</i> )<br>Subscription price                      |                    | ·  |                                  |                                    |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)   | ( / / )            |  | (Prefere                         | nary shares)                       |  | -  |
|  |                    |  | (0                               | Other class)                       |  | -  |

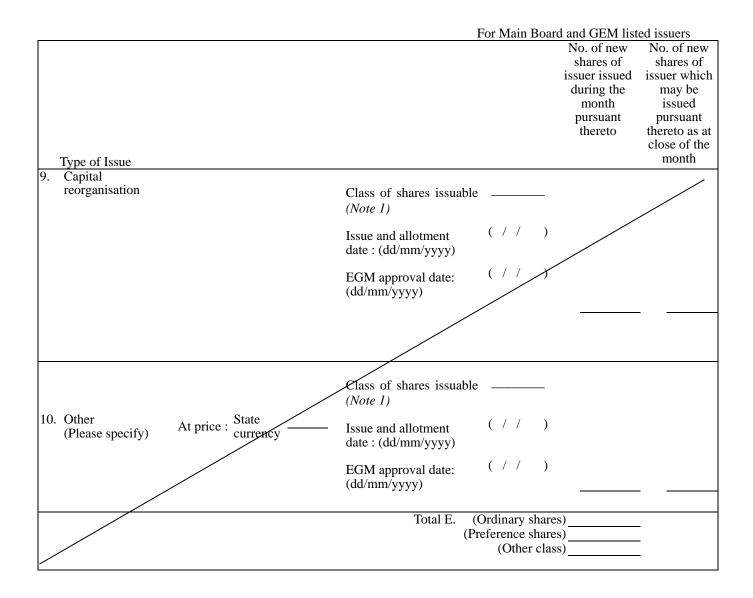
For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)









| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):        | (1)         | N/A         |
|--|-------------|-------------|
|  | (2)         | N/A         |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):      |             | N/A         |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E) | :           | N/A         |
| (These figures should be the same as the relevant figures under II above ("Movements in I      | ssued Share | Capital").) |

| Remarks | (if | any): |
|---------|-----|-------|
| Nil     |     |       |

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| Submitted by:Yu Sui Chuen                              |
| Title:Executive Director                               |
| (Director, Secretary or other duly authorised officer) |
|  |
|  |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.