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**MATRIX**  
**MATRIX HOLDINGS LIMITED**  
**美力時集團有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 1005)**

**POLL RESULTS AT  
THE ANNUAL GENERAL MEETING 2017**

The Board is pleased to announce that at the annual general meeting held on 4th May, 2017, all the resolutions as set out in the Notice of AGM dated 28th March, 2017 (other than resolution no. 4 which was not put forward to voting at the AGM) were duly passed by Shareholders of the Company by way of poll.

At the annual general meeting (the “AGM”) of Matrix Holdings Limited (the “Company”) held on 4th May, 2017 at 2:30 p.m., all the proposed resolutions as set out in the notice of AGM dated 28th March, 2017 (other than resolution no. 4 which was not put forward to voting at the AGM) were taken by poll.

As at the date of the AGM, the total number of issued shares entitling the holders to attend and vote for or against all resolutions is 756,203,313. There was no restriction on shareholders to cast votes on any of the proposed resolutions at the AGM. No person has indicated in the circular of the Company dated 29th March, 2017 that he/she intends to vote against or to abstain from voting on any of the resolutions at the AGM.

\* For identification purpose only

Tricor Secretaries Limited, the Company's branch share registrar in Hong Kong, was appointed as the scrutineer at the AGM for the purpose of the vote-taking. The poll results of all the resolutions (other than resolution no. 4 which was not put forward to voting at the AGM) proposed at the AGM are as follows:–

Ordinary Resolutions proposed at the AGM		Number of votes cast and approximate percentage of total number of votes cast (%)		Total Number of votes cast
		For	Against	
1.	To receive and adopt the Audited Financial Statements of the Company and the Report of the Directors and Independent Auditor's Report for the year ended 31st December, 2016.	441,598,299 (99.97%)	114,000 (0.03%)	441,712,299 (100%)
2.	To consider and declare a final dividend of HK7 cents per ordinary share in cash for the year ended 31st December 2016 as recommended by the Board of Directors.	441,598,299 (99.97%)	114,000 (0.03%)	441,712,299 (100%)
3a.	To re-elect Mr. Cheng Yung Pun as a Director.	441,598,299 (99.97%)	114,000 (0.03%)	441,712,299 (100%)
3b.	To re-elect Mr. Tse Kam Wah as a Director.	441,598,299 (99.97%)	114,000 (0.03%)	441,712,299 (100%)
3c.	To re-elect Mr. Cheng King Cheung as a Director.	440,423,703 (99.71%)	1,288,596 (0.29%)	441,712,299 (100%)
3d.	To re-elect Mr. Mak Shiu Chung, Godfrey as a Director.	441,598,299 (99.97%)	114,000 (0.03%)	441,712,299 (100%)
3e.	To authorise the Board of Directors to fix the Directors' remuneration.	441,598,299 (99.97%)	114,000 (0.03%)	441,712,299 (100%)
4.	To re-appoint Messrs. PricewaterhouseCoopers as the auditors of the Company and its subsidiaries, to hold office until the conclusion of the next annual general meeting and authorise the Board of Directors to fix their remuneration.	<i>Not Applicable (Note 1)</i>	<i>Not Applicable (Note 1)</i>	<i>Not Applicable (Note 1)</i>

Ordinary Resolutions proposed at the AGM		Number of votes cast and approximate percentage of total number of votes cast (%)		Total Number of votes cast
		For	Against	
5a.	To give a general mandate to the Directors to allot, issue and deal with additional shares not exceeding 20 per cent. of the issued share capital of the Company. <i>(Note 2)</i>	440,423,703 (99.71%)	1,288,596 (0.29%)	441,712,299 (100%)
5b.	To give a general mandate to the Directors to repurchase shares of the Company not exceeding 10 per cent. of the issued share capital of the Company. <i>(Note 2)</i>	441,598,299 (99.97%)	114,000 (0.03%)	441,712,299 (100%)
5c.	To extend the general mandate granted to the Directors to allot, issue and deal with additional shares of an amount not exceeding the amount of shares repurchased by the Company. <i>(Note 2)</i>	440,423,703 (99.71%)	1,288,596 (0.29%)	441,712,299 (100%)

*Note 1:* As set out in the announcement of the Company dated 28th April, 2017, Messrs. PricewaterhouseCoopers (“PwC”) have notified the Company on 28th April, 2017 that they will retire as the auditors of the Company at the AGM and will not offer themselves for re-appointment. As a result, the resolution No. 4 in relation to the re-appointment of PwC as auditors was not put forward to voting at the AGM.

*Note 2:* Please refer to the Notice of AGM for the full text of the resolution.

The board of directors of the Company (the “**Board**”) is pleased to announce that as more than 50% of the votes were cast in favour of each of the above resolutions, the said resolutions (other than resolution no. 4 which was not put forward to voting at the AGM) were duly passed as ordinary resolutions by the shareholders of the Company.

By order of the Board  
**Cheng Yung Pun**  
*Chairman*

Hong Kong, 4th May, 2017

*As at the date of this announcement, the Board comprises Mr. Cheng Yung Pun, Mr. Cheng King Cheung, Mr. Leung Hong Tai, Mr. Tsang Chung Wa, Mr. Tse Kam Wah and Mr. Yu Sui Chuen as executive directors and Dr. Loke Yu alias Loke Hoi Lam, Mr. Mak Shiu Chung, Godfrey, Mr. Wan Hing Pui and Mr. Heng Victor Ja Wei as independent non-executive directors.*