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MATRIX
MATRIX HOLDINGS LIMITED
美力時集團有限公司*
(Incorporated in Bermuda with limited liability)
(Stock Code: 1005)

**POLL RESULTS AT THE SPECIAL GENERAL MEETING
HELD ON 25TH MAY, 2017**

The Board is pleased to announce that the Resolution as set out in the Notice of SGM dated 2nd May, 2017 was duly passed by the Shareholders by way of poll at the SGM held on 25th May 2017.

Reference is made to the circular of Matrix Holdings Limited (the “Company”) dated 4th May, 2017 (“Circular”). Unless otherwise specified, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

At the special general meeting (the “SGM”) of the Company held on 25th May, 2017 at 2:30 p.m., the proposed Resolution as set out in the notice of SGM dated 2nd May, 2017 was taken by poll.

As at the date of the SGM, the total number of issued shares entitling the holders to attend and vote for or against the resolution is 756,203,313. There was no restriction on shareholders to cast votes on the proposed resolution at the SGM. No person has indicated in the Circular that he/she intends to vote against or to abstain from voting on the resolution at the SGM.

Tricor Secretaries Limited, the Company's branch share registrar in Hong Kong, was appointed as the scrutineer at the SGM for the purpose of the vote-taking. The poll results of the resolution proposed at the SGM is as follows:–

Ordinary Resolution proposed at the SGM	Number of votes cast and approximate percentage of total number of votes cast (%)		Total Number of votes cast
	For	Against	
To approve the appointment of Messrs. Deloitte Touche Tohmatsu as the auditors of the Company and its subsidiaries, to hold office until the conclusion of the next annual general meeting and authorise the Board of Directors to fix their remuneration.#	442,156,176 (99.97%)	114,000 (0.03%)	442,270,176 (100%)

Please refer to the Notice of SGM for the full text of the resolution.

The board of directors of the Company (the "Board") is pleased to announce that as more than 50% of the votes were cast in favour of the above resolution, the said resolution was duly passed as an ordinary resolution by the Shareholders of the Company.

By order of the Board
Yu Sui Chuen
Executive Director

Hong Kong, 25th May, 2017

As at the date of this announcement, the Board comprises Mr. Cheng Yung Pun, Mr. Cheng King Cheung, Mr. Leung Hong Tai, Mr. Tsang Chung Wa, Mr. Tse Kam Wah and Mr. Yu Sui Chuen as executive directors and Dr. Loke Yu alias Loke Hoi Lam, Mr. Mak Shiu Chung, Godfrey, Mr. Wan Hing Pui and Mr. Heng Victor Ja Wei as independent non-executive directors.

* For identification purpose only