

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

MATRIX

MATRIX HOLDINGS LIMITED

美力時集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1005)

RESIGNATION OF EXECUTIVE DIRECTOR AND VICE CHAIRMAN

The Board announces that with effect from 1st March, 2017, Mr. Arnold Edward Rubin had resigned as executive director and vice chairman of the Company.

The board of directors (the “Board”) of Matrix Holdings Limited (the “Company” and together with its subsidiaries, the “Group”) announces that with effect from 1st March, 2017, Mr. Arnold Edward Rubin (“Mr. Rubin”) had resigned as executive director and vice chairman of the Company.

Mr. Rubin had tendered to the Board his resignation as executive director and vice chairman of the Company with effect from 1st March, 2017 due to his personal commitments on his other business.

Mr. Rubin has confirmed that he has no disagreement with the Board and there are no matters that needed to be brought to the attention of the shareholders of the Company or the Stock Exchange of Hong Kong Limited in relation to his resignation.

The Board expresses its appreciation to Mr. Rubin for his past contribution to the Group.

By order of the Board
Cheng Yung Pun
Chairman

Hong Kong, 1st March, 2017

As at the date of this announcement, the Board comprises Mr. Cheng Yung Pun, Mr. Arnold Edward Rubin, Mr. Yu Sui Chuen, Ms. Cheng Wing See, Nathalie, Mr. Cheng King Cheung, Mr. Leung Hong Tai, Mr. Tsang Chung Wa and Mr. Tse Kam Wah as executive Directors; Dr. Loke Yu alias Loke Hoi Lam, Mr. Mak Shiu Chung, Godfrey, Mr. Wan Hing Pui and Mr. Heng Victor Ja Wei as independent non-executive Directors.

** For identification purpose only*