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MATRIX

MATRIX HOLDINGS LIMITED

美力時集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1005)

RESIGNATION OF EXECUTIVE DIRECTOR

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| <p>The Board announces that with effect from 10th March, 2017, Miss. Cheng Wing See, Nathalie had resigned as executive director of the Company.</p> |
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The board of directors (the “Board”) of Matrix Holdings Limited (the “Company” and together with its subsidiaries, the “Group”) announces that with effect from 10th March, 2017, Miss. Cheng Wing See, Nathalie (“Miss. Cheng”) had resigned as executive director of the Company.

Miss. Cheng had tendered to the Board her resignation as executive director of the Company with effect from 10th March, 2017 due to her personal commitments on her other business.

Miss. Cheng has confirmed that she has no disagreement with the Board and there are no matters that needed to be brought to the attention of the shareholders of the Company or the Stock Exchange of Hong Kong Limited in relation to her resignation.

The Board expresses its appreciation to Miss. Cheng for her past contribution to the Group.

By order of the Board
Cheng Yung Pun
Chairman

Hong Kong, 10th March, 2017

As at the date of this announcement, the Board comprises Mr. Cheng Yung Pun, Mr. Cheng King Cheung, Mr. Leung Hong Tai, Mr. Tsang Chung Wa, Mr. Tse Kam Wah and Mr. Yu Sui Chuen as executive Directors; Dr. Loke Yu alias Loke Hoi Lam, Mr. Mak Shiu Chung, Godfrey, Mr. Wan Hing Pui and Mr. Heng Victor Ja Wei as independent non-executive Directors.

** For identification purpose only*