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**MATRIX**  
**MATRIX HOLDINGS LIMITED**  
**美力時集團有限公司\***  
*(Incorporated in Bermuda with limited liability)*  
**(Stock Code: 1005)**

**ANNOUNCEMENT**  
**UPDATE ON THE ANNUAL RESULTS**  
**FOR THE YEAR ENDED 31 DECEMBER 2019**

Reference is made to the announcement of Matrix Holdings Limited (the “Company”) dated 26th March 2020 in relation to the unaudited annual results of the Group for the year ended 31st December 2019 (the “Unaudited 2019 Results Announcement”). Capitalised terms used herein, unless otherwise defined, shall have the same meanings as those defined in the Unaudited 2019 Results Announcement.

**AUDITOR’S AGREEMENT ON THE 2019 ANNUAL RESULTS**

The Board of Directors (the “Board”) of the Company is pleased to announce that the Group’s auditor, Messrs. Deloitte Touche Tohmatsu, has completed its audit of the annual results of the Group for the year ended 31st December 2019 in accordance with Hong Kong Standards on Auditing issued by the Hong Kong Institute of Certified Public Accountants (“HKICPA”), including the financial figures in respect of the Group’s consolidated statement of financial position, consolidated statement of profit or loss and other comprehensive income and the related notes thereto as set out in the Unaudited 2019 Results Announcement. The annual results for the year 2019 contained in the Unaudited 2019 Results Announcement remain unchanged.

\* *For identification purpose only*

## **SCOPE OF WORK OF MESSRS DELOITTE TOUCHE TOHMATSU**

The figures in respect of the Group's consolidated statement of financial position, consolidated statement of profit or loss and other comprehensive income and the related notes thereto for the year ended 31st December 2019 as set out in the Unaudited 2019 Results Announcement have been agreed by the Group's auditor, Messrs. Deloitte Touche Tohmatsu, to the amounts set out in the Group's audited consolidated financial statements for the year as approved by the Board of the Company on 8th April 2020. The work performed by Messrs. Deloitte Touche Tohmatsu in this respect did not constitute an assurance engagement in accordance with Hong Kong Standards on Auditing, Hong Kong Standards on Review Engagements or Hong Kong Standards on Assurance Engagements issued by the HKICPA and consequently no assurance has been expressed by Messrs. Deloitte Touche Tohmatsu on the Unaudited 2019 Results Announcement or this further announcement.

By Order of the Board  
**Cheng Yung Pun**  
*Chairman*

Hong Kong, 8th April, 2020

*As at the date of this announcement, the Board comprises Mr. Cheng Yung Pun, Mr. Cheng King Cheung, Mr. Tsang Chung Wa, Mr. Tse Kam Wah, Mr. Yu Sui Chuen and Ms. Yip Hiu Har as executive Directors and Dr. Loke Yu alias Loke Hoi Lam, Mr. Mak Shiu Chung, Godfrey, Mr. Wan Hing Pui and Mr. Heng Victor Ja Wei as independent non-executive Directors.*