

Monthly Return of Equity Issuer on Movements in Securities

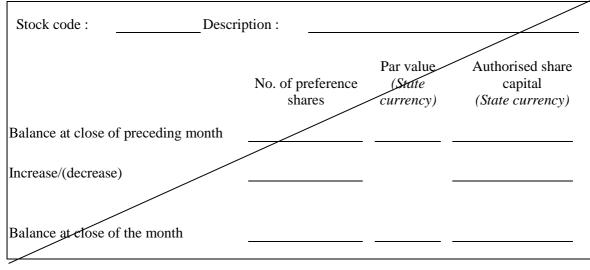
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Matrix Holdings Limited
Date Submitted	03 February 2009

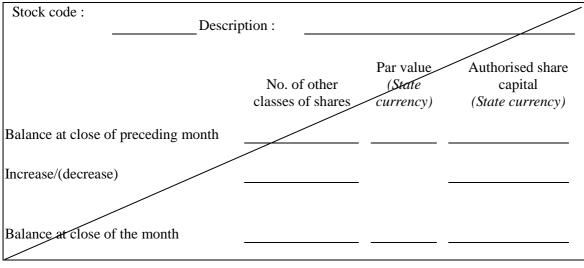
I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : 01005	_Description :	Ordinary	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	nonth 1,000,000,000	HK\$0.10	HK\$100,000,000.00
Increase/(decrease)	Nil	_	Nil
Balance at close of the month	1,000,000,000	<u> </u>	HK\$100,000,000.00
(2) Stock code :	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares



3. Other Classes of Shares



Total authorised share capital at the end of the month (*State currency*) : HK\$100,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes of shares	
	(1)	(2)	shares		
Balance at close of preceding month	712,294,228	N/A	N/A	<u>N/A</u>	
Increase/ (decrease) during the month	Nil	N/A	N/A	<u>N/A</u>	
Balance at close of the month	712,294,228	N/A	N/A	<u>N/A</u>	

III. Details of Movements in Issued Share Capital

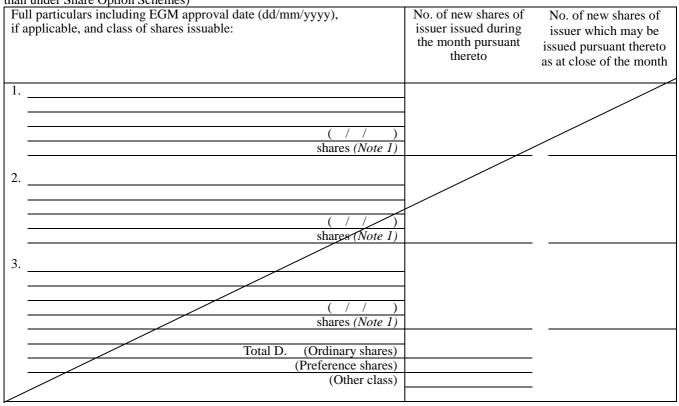
Share Options (under	Share Option	Schemes of the	Issuer)				
Particulars of share					No. of new shares of	No. of new shares of	
option scheme including EGM					issuer issued during	issuer which may be issued pursuant thereto	
approval date						thereto	as at close of the mont
(dd/mm/yyyy) and –	Movement during the month			-	as at close of the mont		
class of shares							
issuable	Granted	Exercised	Cancelled	Lapsed			
1. Share Option	Nil	Nil	Nil	Nil	Nil	23,855,333	
Scheme				1 14		20,000,000	
adopted on							
17/12/2002							
Ordinary							
Shares							
(Note 1)							
2. Nil							
(/ /) shares							
(Note 1)							
3. Nil							
(/ /)							
(Note 1)							
		То	otal A. (Ordin	ary shares)	Nil		
			(Prefere	nce shares)	N/A		
				Other class)	N/A		
Cotal funds raised dur	ing the month	from exercise o	f				
options (State currenc				Nil			

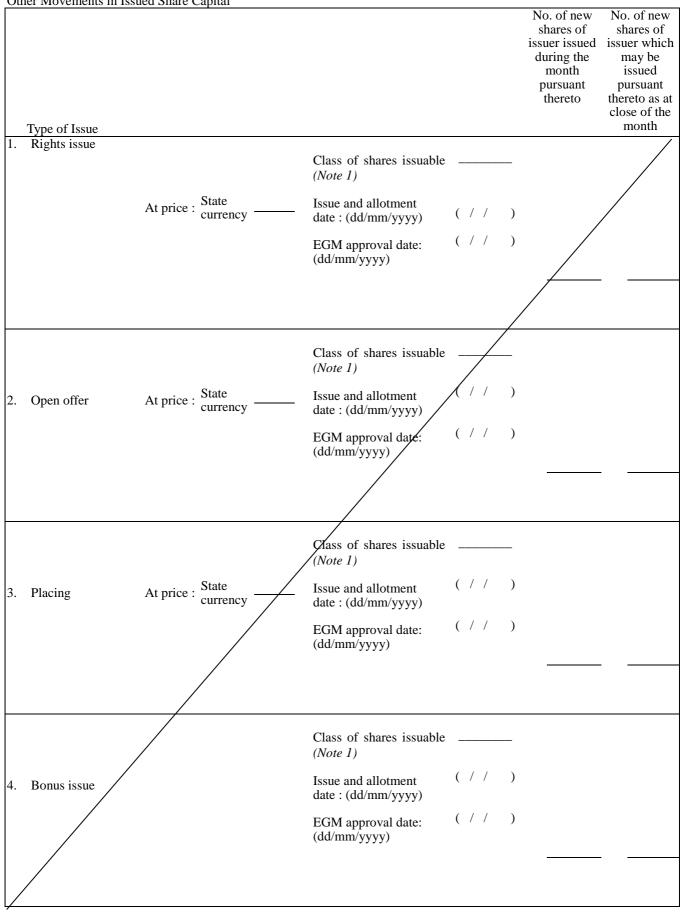
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)				/	
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2			/		
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
4					
	/				·
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) ence shares) Other class)		

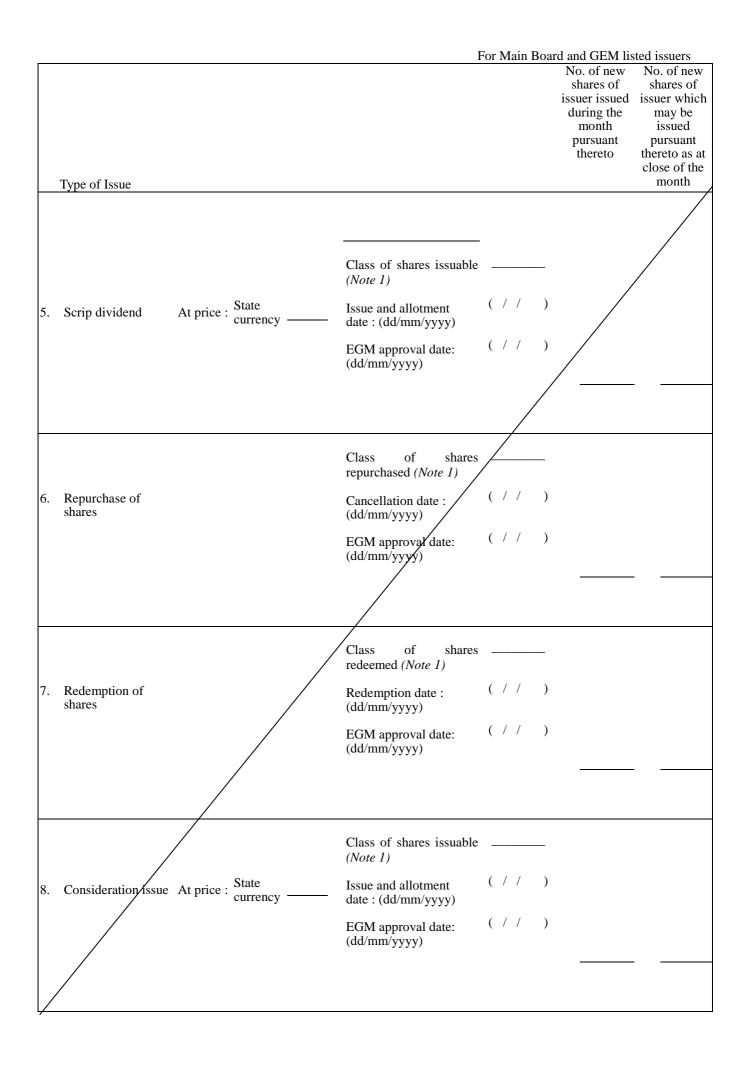
Convertibles (i.e. Convertible in	to Channe of the I			For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
	_					
						<u> </u>
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					/	
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.				/		
	_					
	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)			/			
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.		/				
	_					
	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price	/	<u>/</u>				
EGM approval date (if applicable)						
(dd/mm/yyyy)						
4.	_ /					
	_/					
/	<u>/</u>					
Stock code (if listed)						
Class of shares issuable (<i>Note V</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
	/		Fotal C. (Ordin	nary shares)		-
			(Prefere	ence shares) Other class)		-
			(-

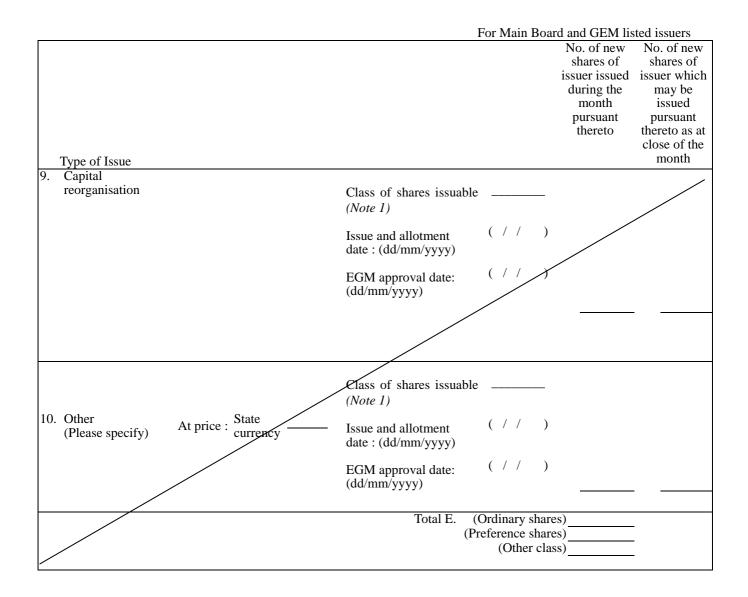
For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)









Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sha	are Capital").)

Remarks	(if	any):
NI:I		

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Submitted by: <u>Yu Sui Chuen</u>
Title: <u>Executive Director</u>
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.