

## Monthly Return of Equity Issuer on Movements in Securities

 For the month ended (dd/mm/yyyy):
 30/04/2014

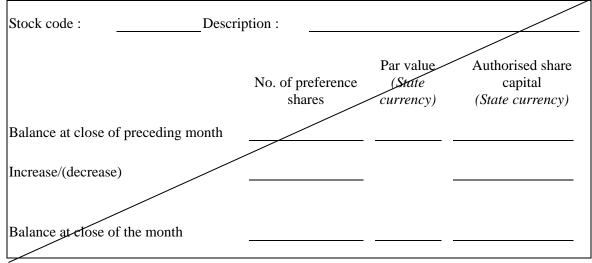
 To: Hong Kong Exchanges and Clearing Limited

Name of Issuer	Matrix Holdings Limited
Date Submitted	02 May 2014

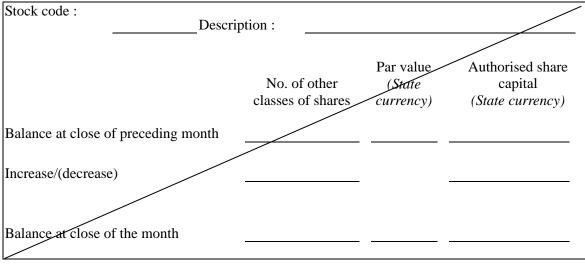
I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>01005</u> Descrip	1005 Description :		Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1,000,000,000	HK\$0.10	<u>HK\$100,000,000.00</u>
Increase/(decrease)	Nil		Nil
Balance at close of the month	1,000,000,000	<u>HK\$0.10</u>	HK\$100,000,000.00
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

### 2. Preference Shares



### 3. Other Classes of Shares



Total authorised share capital at the end of the month (*State currency*) : HK\$100,000,000.00

# II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	755,827,313	N/A	N/A	N/A	
Increase/ (decrease) during the month	N/A	N/A	N/A	<u>N/A</u>	
Balance at close of the month	755,827,313	N/A	N/A	<u>N/A</u>	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and -		Movement duri			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option scheme adopted on 17/12/2002 (terminated on 4/5/2012) & Refreshment of scheme limit on 29/5/2008 & 5/5/2011						
(17/12/2002)						
ordinary shares	Nil	Nil	Nil	Nil	Nil	14,600,000
(Note 1)						
2. Share option scheme adopted on 04/05/2012						
(04/05/2012)						
ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
<u>3. Nil</u>						
(// / ) shares						
(Note 1)		Т	otal A. (Ordin	omy charac)	N/A	
		10		nce shares)	N/A N/A	
				Other class)	N/A N/A	
Total funds raised dur options (State currenc		n from exercise o		N/A	11/1	

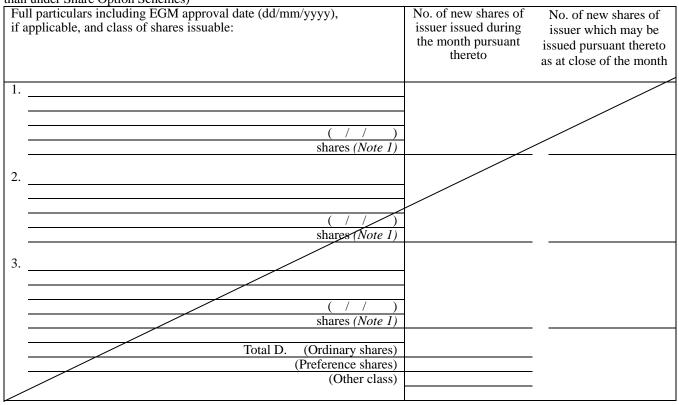
Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 2. ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / ) ( 3. / / ( ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. / / ( ) Stock code (if listed) Class of shares issuable (Note 1), Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) (Ordinary shares) Total B. (Preference shares) (Other class)

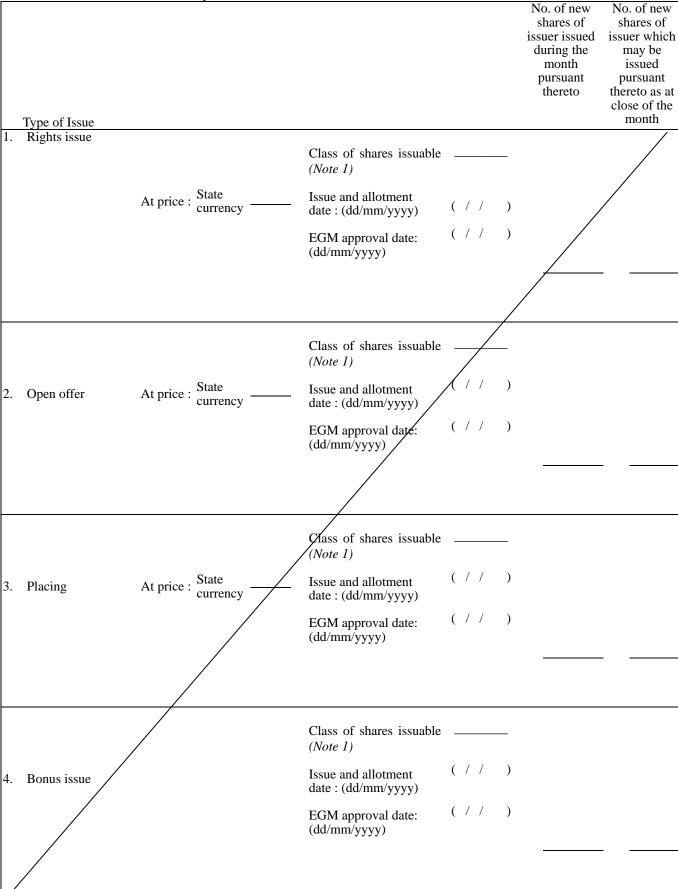
For Main Board and GEM listed issuers

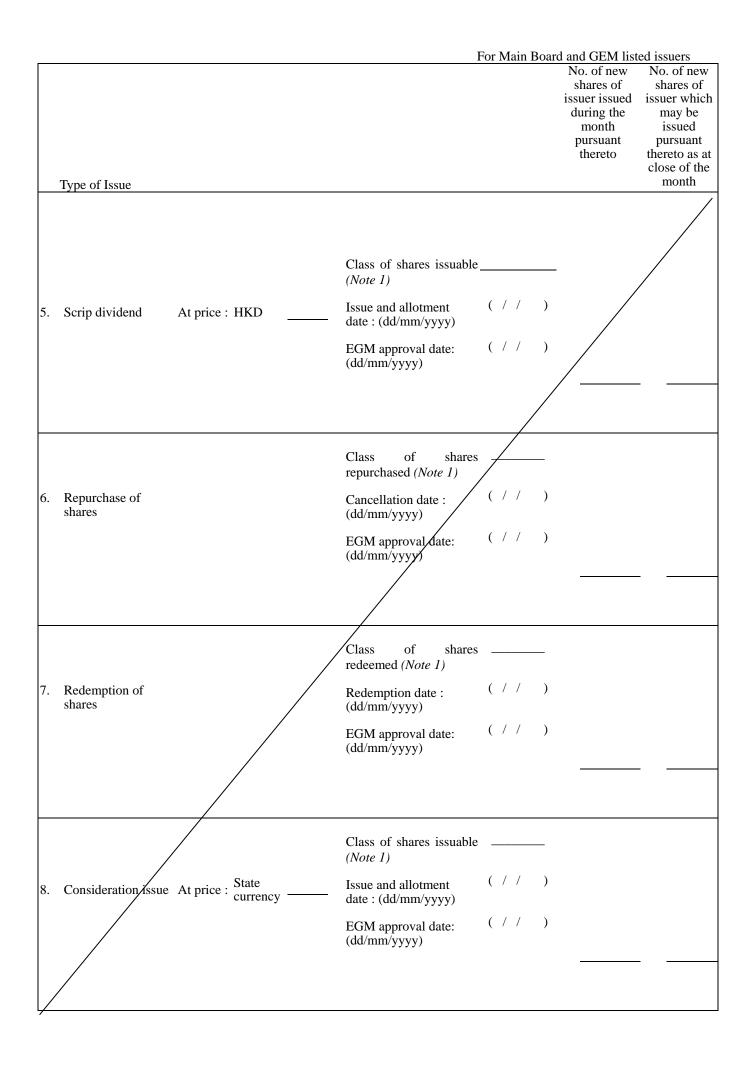
Commentibles (i.e. Commentible in	to Channe of the I			For Main Board	and GEM liste	d issuers
Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	_					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2	_ _ _				, ,	
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price		·		/		
EGM approval date (if applicable) (dd/mm/yyyy) <u>3</u> .	(//)	/				
	_					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date	/					
(if applicable) (dd/mm/yyyy) <u>4.</u>						
Stock code (if listed) Class of shares issuable ( <i>Note V</i> ) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		(Prefere	nary shares)		-
			(0	Other class)		-

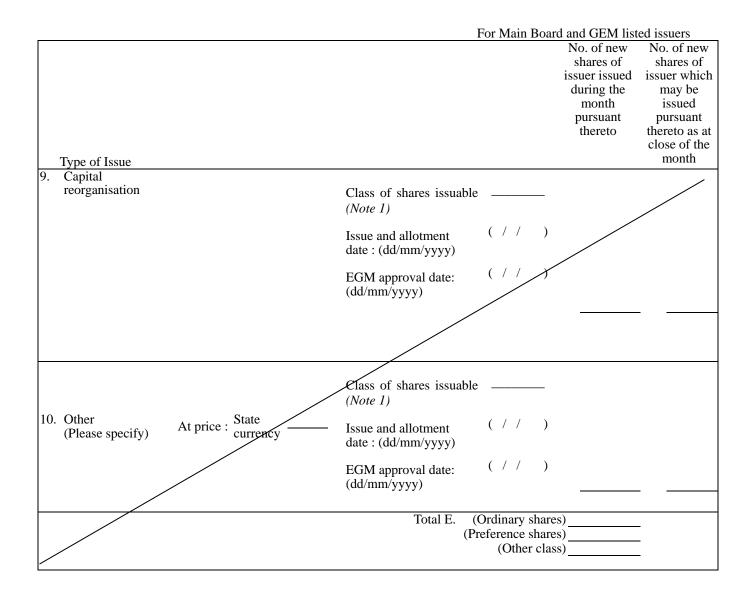
For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)









Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)	:	N/A
(These figures should be the same as the relevant figures under II above ("Movements in I	ssued Share	Capital").)

Remarks	(if	any):
Nil		

111
Submitted by:Yu Sui Chuen
Title:Executive Director
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.