

Monthly Return of Equity Issuer on Movements in Securities

 For the month ended (dd/mm/yyyy):
 31/12/2014

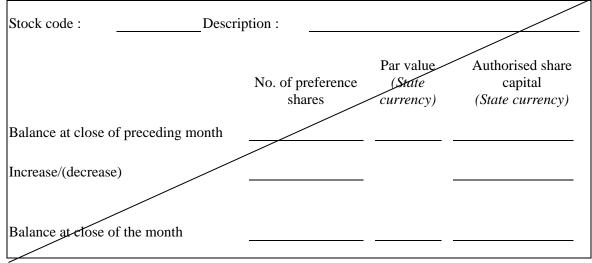
 To: Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Matrix Holdings Limited |
|----------------|-------------------------|
| Date Submitted | 06 January 2015 |

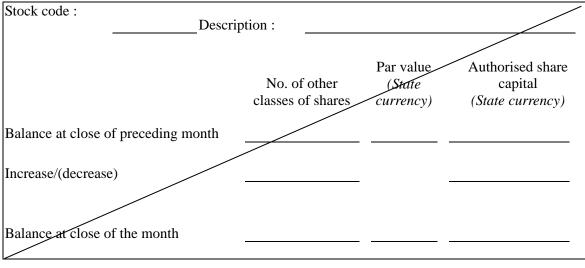
I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|---------------------------------------|---------------------------|----------------------------------|---|
| (1) Stock code : <u>01005</u> Descrip | otion : | Ordinary | Shares |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 1,000,000,000 | HK\$0.10 | <u>HK\$100,000,000.00</u> |
| Increase/(decrease) | Nil | | Nil |
| Balance at close of the month | 1,000,000,000 | <u>HK\$0.10</u> | HK\$100,000,000.00 |
| (2) Stock code :Descrip | otion : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares



3. Other Classes of Shares



Total authorised share capital at the end of the month (*State currency*) : HK\$100,000,000.00

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes | |
|--|------------------------|-----|------------------|----------------------|--|
| | (1) | (2) | shares | of shares | |
| Balance at close of preceding month | 756,203,313 | N/A | N/A | <u>N/A</u> | |
| Increase/ (decrease) during the month | N/A | N/A | N/A | N/A | |
| Balance at close of the month | 756,203,313 | N/A | N/A | N/A | |

III. Details of Movements in Issued Share Capital

| Share Options (under Particulars of share | Share Option | Schemes of the | issuer) | | No. of new shares of | No. of new shares of | |
|---|--------------|-------------------|----------------|--------------|----------------------|--------------------------|--|
| option scheme | | | | | issuer issued during | issuer which may be | |
| including EGM | | | | | the month pursuant | issued pursuant thereto | |
| approval date | | | | | thereto | as at close of the month | |
| (dd/mm/yyyy) and - | | Movement duri | ng the month | | | as at close of the month | |
| class of shares | | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | | |
| 1. Share option scheme adopted on 17/12/2002 but terminated on 4/5/2012 | | | | | | | |
| (17/12/2002) | | | | | | | |
| ordinary shares | Nil | Nil | Nil | Nil | Nil | Nil | |
| (Note 1) | | | | | | | |
| 2. Share option scheme adopted on 04/05/2012 | | | | | | | |
| (04/05/2012) | | | | | | | |
| ordinary shares | Nil | Nil | Nil | Nil | Nil | Nil | |
| (Note 1) | | | | , | | | |
| 3. Nil | | | | | | | |
| | | | | | | | |
| (/ /) | | | | | | | |
| (Note 1) | | | | | | | |
| (note 1) | | Тс | otal A. (Ordin | ary shares) | N/A | | |
| | | 10 | | nce shares) | <u> </u> | | |
| | | | | Other class) | <u>N/A</u> | | |
| Total funds raised dur options (State currence | | n from exercise o | | N/A | | | |

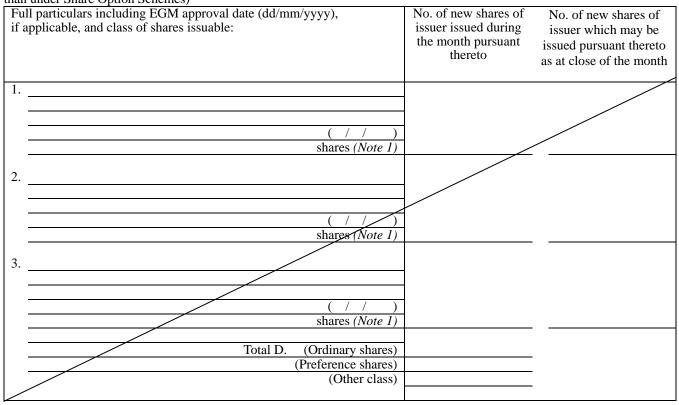
Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 2. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / /) (3. / / () Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. / / () Stock code (if listed) Class of shares issuable (Note 1), Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) (Ordinary shares) Total B. (Preference shares) (Other class)

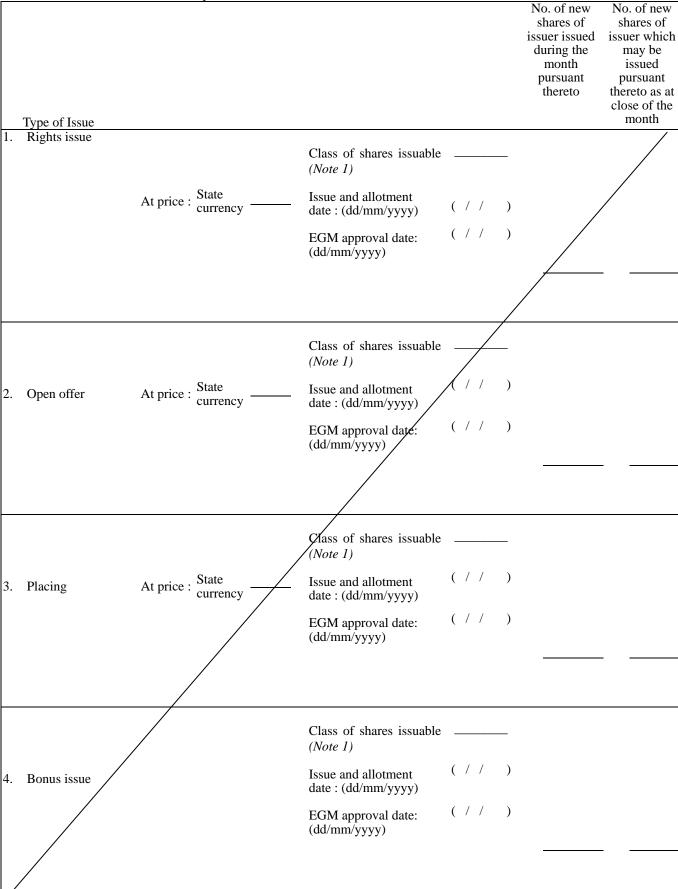
For Main Board and GEM listed issuers

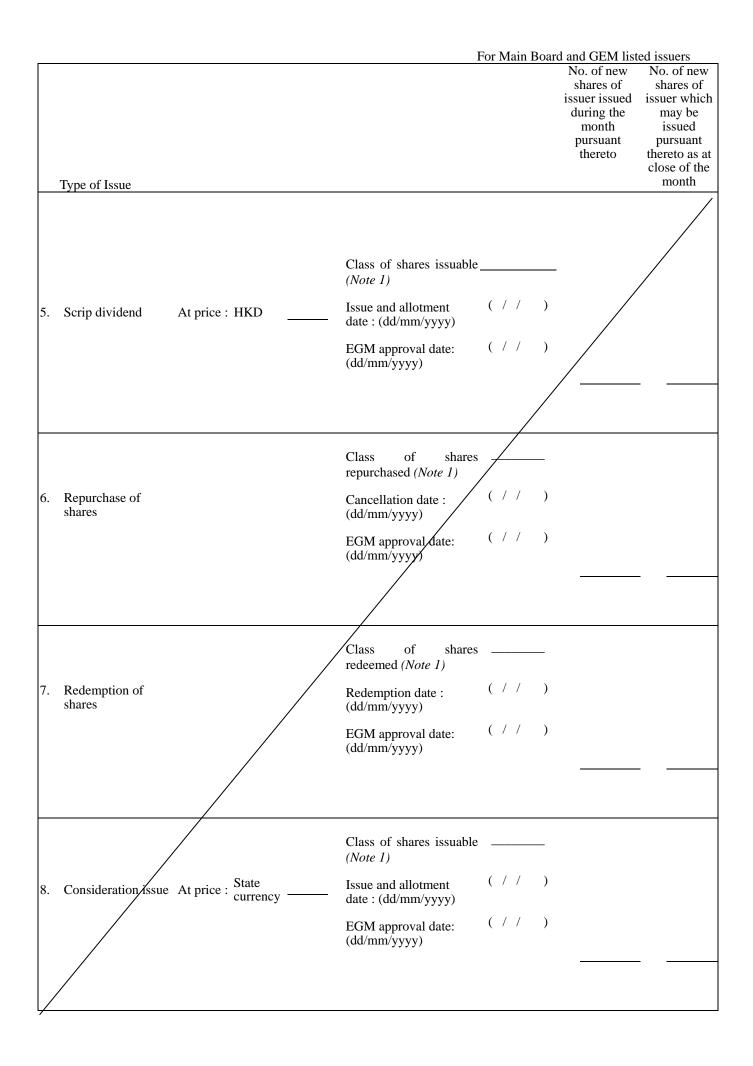
| Commentibles (i.e. Commentible in | to Channe of the I | | | For Main Board | and GEM liste | d issuers |
|--|--------------------|--|----------------------------------|------------------------------------|--|--|
| Convertibles (i.e. Convertible in Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| 2 | _ _ _ | | | | , , | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | · | | / | | |
| EGM approval date (if applicable) (dd/mm/yyyy) <u>3</u> . | (//) | / | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date | / | | | | | |
| (if applicable) (dd/mm/yyyy) <u>4.</u> | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note V</i>) Subscription price | | · | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | (Prefere | nary shares) | | - |
| | | | (0 | Other class) | | - |

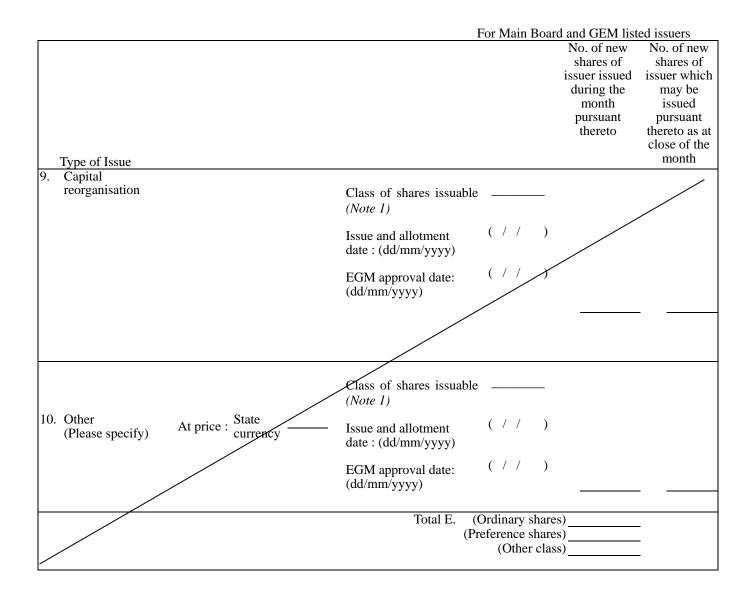
For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)









| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A |
|--|-------------|-------------|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E) | : | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in I | ssued Share | Capital").) |

| Remarks | (if | any): |
|---------|-----|-------|
| Nil | | |

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| Submitted by:Yu Sui Chuen |
| Title:Executive Director |
| (Director, Secretary or other duly authorised officer) |
| |
| |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.