

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and	Clearing	Limited		
Name of Issuer Date Submitted	Matrix l 01 Augu	Holdings Limited st 2016		
I. Movements in Authorised Sh	are Capit	al		
1. Ordinary Shares				
(1) Stock code : 01005	_Descrip	tion :	Ordinar	y Shares
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	nonth	1,000,000,000	HK\$0.10	HK\$100,000,000.00
Increase/(decrease)		Nil		Nil
Balance at close of the month		1,000,000,000	HK\$0.10	HK\$100,000,000.00
(2) Stock code :	Descrip	tion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	nonth			
Increase/(decrease)				
Balance at close of the month				

31/07/2016

2. Preference Shares				
Stock code :	Description :			
		preference	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month			
Increase/(decrease)	/		_	
Balance at close of the mont	h			
3. Other Classes of Shares				
Stock code :	Description:			
		of other	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month			
Increase/(decrease)	/		_	
Balance at close of the mont	h			
Total authorised share capita <i>currency</i>):	l at the end of the m	nonth (State	HK\$100	0,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	756,203,313	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	756,203,313	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share option	i schemes of the	133461)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -		Wio vement duri	ing the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme adopted on 17/12/2002 but						
terminated on						
4/5/2012						
-						
(17/12/2002)						
ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2. Share option scheme adopted on 04/05/2012						
(04/05/2012)						
ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
3. Nil						
(/ /)						
shares						
(Note 1)						-
(Ivoic I)		Tz	otal A. (Ordin	ory chorac)	N/A	
		10	•	•		
			•	nce shares)	N/A	
			(Other class)		N/A	
Total funds raised dur options (State currence		n from exercise o		N/A		

Warrants to Issue Shares of the Iss	suer which are to	be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2.						
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price				,		
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3.		,				
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(1))				
4.						
		<u> </u>		<u> </u>		-
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mp/yyyy)	()				
(dd/1111/2/yyyy)	(/ /)				
		Total	B. (Ordin	nary shares)		-
			(Prefere	ence shares) Other class)		<u>-</u>
			(1	Ouici Class)		-

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.	_ _ _					
Stock code (if listed)	<u> </u>					
Class of shares			,			
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	<u> </u>					
	- -					
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price		<u>/</u>				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(1/1)					
4.	/					
	<u>/</u>					
Stock code (if listed) Class of shares						
issuable (<i>Note </i> 1/)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
_			Total C. (Ordin Prefere	nary shares) ence shares)		-
				Other class)		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of	No. of new shares of
if applicable, and class of shares issuable:	issuer issued during	issuer which may be
if applicable, and class of shares issuable.	the month pursuant	
	the month pursuant	issued pursuant thereto
	thereto	as at close of the month
1.		
	1	
	†	
	-	
shares (Note 1)		
2		
· · · · · · · · · · · · · · · · · · ·		
	1	
	4	
shares (Note 1)		
3.		
	1	
	†	
1(N (1)	-	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
(Outer class)		
	1	

Otl	ner Movements in Iss	sued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue		Classes Calanas in all to				
			Class of shares issuable (Note 1)				
		At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	/	
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					/		
					$\overline{/}$		
			Class of shares issuable (Note 1)	-			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(11)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue	/	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue	1	or main	Board	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)			,	
5.	Scrip dividend At price : HKD	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
			/		/	
		Class of shares repurchased (Note 1)	/			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

N/A

N/A

N/A N/A

(1)

(2)

	1 Of Walli Doa	ia ana olivi nst	
		No. of new	No. of new
		shares of	shares of
		issuer issued	issuer which
		during the	may be
		month	issued
		pursuant	pursuant
		thereto	thereto as at
			close of the
Type of Issue			month
9. Capital			,
reorganisation	Class of shares issuable		
8,			
	(Note 1)		
	Issue and allotment (/ /)		
	date: (dd/mm/yyyy)		
	EGM approval date:		
	2011 approvar auto.		
	(dd/mm/yyyy)		
			<u> </u>
	Class of shares issuable		
	(Note 1)		
10.01			
10. Other (Please specify) At price: State	Issue and allotment (/ /)		
(Please specify) At pince: currency			
	date : (dd/mm/yyyy)		
	EGM approval date: (/ /)		
	EGIN approvar date.		
	(dd/mm/yyyy)		
	Total E. (Ordinary share	e)	
	(Preference share		-
			-
	(Other cla	ss)	<u>=</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Nil
Submitted by: Vy Sui Chuan
Submitted by: Yu Sui Chuen
Title: Executive Director
(Director, Secretary or other duly authorised officer)
(Director, Secretary of Other daily authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.