

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges an	d Clearing	Limited		
Name of Issuer Date Submitted	Matrix 1	Holdings Limited th 2018		
I. Movements in Authorised S	hare Capit	al		
1. Ordinary Shares				
(1) Stock code : 01005	Descrip	Description :		y Shares
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month	1,000,000,000	HK\$0.10	HK\$100,000,000.00
Increase/(decrease)		Nil		Nil
Balance at close of the month		1,000,000,000	HK\$0.10	HK\$100,000,000.00
(2) Stock code :	Descrip	otion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month			
Increase/(decrease)				
Balance at close of the month				

28/02/2018

2. Preference Shares				
Stock code :	Description :			
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedi	ng month			
Increase/(decrease)			_	
Balance at close of the mor	nth			
3. Other Classes of Shares				
Stock code :	Descrip	otion :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedi	ng month			
Increase/(decrease)			_	
Balance at close of the mor	nth			
Total authorised share capic currency):	tal at the end	of the month (State	HK\$100	0,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes		
	(1) (2)		shares	of shares		
Balance at close of preceding month	756,203,313	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	756,203,313	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share option scheme adopted on 17/12/2002 but terminated on 4/5/2012 (17/12/2002) ordinary shares Nil Nil Nil Nil Nil Nil (*Note 1*) 2. Share option scheme adopted on 04/05/2012 (04/05/2012) ordinary shares Nil Nil Nil Nil Nil 26,600,000 (*Note 1*) 3. **Nil** shares (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) N/A

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				
	_				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.	- -			•	
(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		/			
EGM approval date (if applicable) (dd/mm/yyyy) 3.	- (/ /)				
	- 				
(/ /) Stock code (if listed) Class of shares					
issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)					
4.	-				
(/ /)	/				
Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mp/yyyy)	(/ /)				
		D (O.4)	nom: al		
	Total	B. (Ordin	nary shares) ence shares)		_
		` (Other class)		- -

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)						/
Class of shares issuable (<i>Note 1</i>)						,
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	_				,	
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)				/		
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	<u> </u>		,			
	<u> </u>					
G. 1 1 ('C1' + 1)						
Stock code (if listed) Class of shares						
issuable (Note 1)		_				
Subscription price EGM approval date		<u>· </u>				
(if applicable)						
(dd/mm/yyyy) 4.	(///)					
	_/					
	_					
Stock code (if listed)	_	·				
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
	<u>, , , , , , , , , , , , , , , , , , , </u>		Total C. (Ordin	nary shares)		_
			(Prefere	once shares) Other class)		-
			((Juici (1858)		-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

[Full particulars in the Post of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

That the state of the second	NT C 1 C	
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during	No. of new shares of
if applicable, and class of shares issuable.	the month pursuant	issuer which may be
	thereto	issued pursuant thereto
	thereto	as at close of the month
1.		
shares (Note 1)		
2		
-		
shares (Note 1)		
Shares (Note 1)		-
3.		
]		
shares (Note 1)		
Shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
(Odici class)		

Otl	ner Movements in Is	ssued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue						
			Class of shares issuable (Note 1)				
		At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)	/	
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					,		
					\angle		
			Class of shares issuable (Note 1)	-	_		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	/ / /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue	,	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
/	•						

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable_ (*Note 1*) (/ / Issue and allotment Scrip dividend At price: HKD date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) Class of shares repurchased (Note 1) Repurchase of Cancellation date: shares (dd/mm/yyyy)(/ / EGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note 1) (/ /) Redemption of Redemption date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) (/ /) Consideration issue At price : State currency Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Capital reorganisation Class of shares issuable (*Note 1*) (/ /) Issue and allotment date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) State 10. Other (/ / At price: Issue and allotment (Please specify) date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (Ordinary shares) Total E. (Preference shares) (Other class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)	:	N/A
(These figures should be the same as the relevant figures under II above ("Movements in I	ssued Share	Capital").)

Remarks (if any):
Nil
Submitted by: Yu Sui Chuen
Title: Executive Director
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.