

For the month ended (dd/mm/yyyy):

To: Hong Kong Exchanges and Clearing Limited

Monthly Return of Equity Issuer on Movements in Securities

| NT CT | 3.5.4. | TT 11' T ' ' 1 | | |
|-------------------------------|-----------|------------------------|----------------------------------|---|
| Name of Issuer | - | Holdings Limited | | |
| Date Submitted | 03 July | <u>2009</u> | | |
| I. Movements in Authorised | Share Cap | ital | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : 01005 | 5Descri | ption: | Ordinary | y Shares |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of precedin | g month | 1,000,000,000 | HK\$0.10 | HK\$100,000,000.00 |
| Increase/(decrease) | | Nil | | Nil |
| Balance at close of the mont | :h | 1,000,000,000 | HK\$0.10 | HK\$100,000,000.00 |
| (2) Stock code : | Descri | ption : | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of precedin | g month | | | |
| Increase/(decrease) | | | | |
| Balance at close of the mont | :h | | | |

30/06/2009

| 2. Preference Shares | | | | |
|----------------------------|------------------|--------------------------------|----------------------------------|---|
| Stock code : | Descrip | ption: | | |
| | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preced | ling month | | | |
| Increase/(decrease) | | | - | |
| Balance at close of the mo | onth | | | |
| 3. Other Classes of Shares | S | | | |
| Stock code : | Descrij | ption : | | |
| | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preced | ling month | | | |
| Increase/(decrease) | | | - | |
| Balance at close of the mo | onth | | | |
| Total authorised share cap | oital at the end | of the month (State | HK\$10 | 0,000,000.00 |

currency):

II. Movements in Issued Share Capital

| | No. of ordina | ary shares | No of preference | No. of other classes |
|--|---------------|------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 712,294,228 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A |
| Balance at close of the month | 712,294,228 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM | • | | , | | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
|--|---------|-------------------|---------------|--------------|--|--|
| approval date | | M | | | thereto | as at close of the month |
| (dd/mm/yyyy) and | | Movement duri | ng the month | | · | as at close of the month |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share Option | Nil | Nil | Nil | Nil | Nil | 23,855,333 |
| Scheme | | | | | | |
| adopted on | | | | | | |
| 17/12/2002 | | | | | | |
| Ordinary Shares | | | | | | |
| (Note 1) | | | | | | |
| 2. Nil | | | | | | |
| (/ /) shares (Note 1) | | | | | | |
| 3. Nil | | | | | | |
| (/ /) shares (Note 1) | | | | | | |
| (11010 1) | | To | tal A. (Ordin | ary shares) | Nil | |
| | | 10 | | nce shares) | N/A | |
| | | | * | Other class) | N/A | |
| Total funds raised dur options (State currenc | | n from exercise o | | Nil | | |

| Warrants to Issue Shares of the Iss | suer which are t | o be Listed | | | | |
|--|---------------------------------|---|----------------------------------|---|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | | | | | | |
| | | | | | | |
| (/ /) | | | | | | - |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | / | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 2. | (' ' | | | / | | |
| | | | | | | |
| | | <u> </u> | | | | _ |
| (/ /) | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 3. | | , | | | | |
| | | | | | | |
| (/ /) | | | | | | <u> </u> |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | |) | | | | |
| 4. | | , | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| | | | D (0 " | 1 | | |
| | | Total | B. (Ordii | nary shares) | | _ |
| | | | (Preiere | ence shares) Other class) | | - |
| | | | (1 | Outer class) | | = |

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------|------------------------------------|----------------------------|------------------------------|--|--|
| 1. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | <u></u> | | | | | |
| | <u></u> | | | | | |
| | <u></u> | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | / | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | | / | | | | |
| | | | | | | |
| | | | | | | |
| G. 1 1 ('C1' - 1) | | | | | | |
| Stock code (if listed) Class of shares | | / | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | / | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (///) | | | | | |
| 4. | _ / | | | | | |
| | _/ | | | | | |
| | _ | | | | | |
| C(v.1 v.1 ('ff' v.1) | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | n . 1 0 | • | | |
| | | - | Total C. (Ordin | | | _ |
| | | | | ence shares) Other class) | | _ |
| | | | (| Outer Class) | | _ |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than under Share Option Schemes) | | |
|--|----------------------|--------------------------|
| Full particulars including EGM approval date (dd/mm/yyyy), | No. of new shares of | No. of new shares of |
| if applicable, and class of shares issuable: | issuer issued during | issuer which may be |
| | the month pursuant | issued pursuant thereto |
| | thereto | as at close of the month |
| | | as at close of the month |
| 1 | | |
| 1 | - | |
| | - | |
| | - | |
| | 4 | |
| shares (Note 1) | | |
| | | |
| 2 | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 3 | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | <u></u> |
| | | |
| Total D. (Ordinary shares) | | |
| (Preference shares) | | |
| (Other class) | | |
| | | |

| Oth | ner Movements in Iss | ued Share Capital | | | | | |
|-----|----------------------|---------------------------|---|-------|---|--|---|
| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | Rights issue | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| | | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | , | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | / | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | / / / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | , | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |

For Main Board and GEM listed issuers

| | | - | I OI IVI | iaiii L | | and GEM lis | |
|----|---|--|----------|---------|---|--|---|
| | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | Type of Issue | | | | | | monui / |
| | | Class of shares issuable | | | _ | | |
| 5. | Scrip dividend At price : State | (Note 1) Issue and allotment | (/ | / |) | | |
| | Scrip dividend At price currency ——— | date : (dd/mm/yyyy) EGM approval date: | (/ | / |) | | |
| | | (dd/mm/yyyy) | | / | | | |
| | | Class of shares repurchased (Note 1) | | | | | |
| 6. | Repurchase of shares | Cancellation date : (dd/mm/yyyy) | (/ | / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | | | | |
| | | Class of shares redeemed (<i>Note 1</i>) | | | _ | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (/ | / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | | | | |
| | | Class of shares issuable (Note 1) | | | _ | | |
| 8. | Consideration issue At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ | / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | | | | |

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer which issuer issued during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Capital reorganisation Class of shares issuable (*Note 1*) (/ /) Issue and allotment date: (dd/mm/yyyy) (/ / EGM approval date:

(dd/mm/yyyy)

(*Note 1*)

At price : State

10. Other

(Please specify)

Class of shares issuable

Issue and allotment

date: (dd/mm/yyyy)

EGM approval date: (dd/mm/yyyy)

Total E.

(/ /

(/ /)

(Ordinary shares) (Preference shares) (Other class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):

(1) Nil

(2) N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Submitted by: Yu Sui Chuen Title: Executive Director (Director, Secretary or other duly authorised officer) | Remarks (if any): | |
|--|--|--|
| Title: Executive Director | Nil | |
| Title: Executive Director | | |
| Title: Executive Director | Submitted by: Vy Sui Chuan | |
| | Submitted by:iu Sui Chuen | |
| | Title: Evecutive Director | |
| (Director, Secretary of other duty authorised officer) | | |
| | (Director, Secretary of other duty authorised officer) | |
| | | |
| | | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.