

Monthly Return of Equity Issuer on Movements in Securities

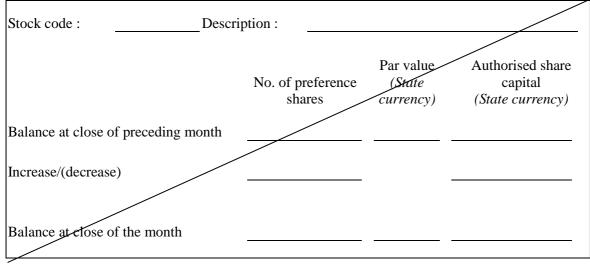
To: Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Matrix Holdings Limited |
|----------------|-------------------------|
| Date Submitted | 02 August 2010 |

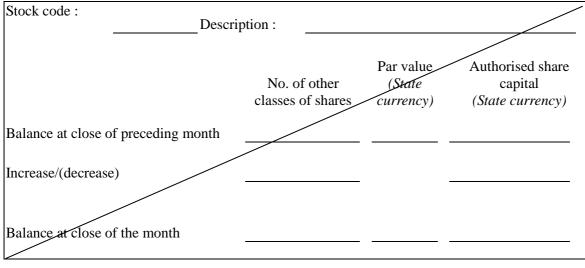
I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | | | | |
|-------------------------------------|-----------|----------|------------------------|----------------------------------|---|--|
| (1) Stock code : | 01005 | _Descrip | tion : | Ordinary Shares | | |
| | | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding month | | nonth | 1,000,000,000 | HK\$0.10 | HK\$100,000,000.00 | |
| Increase/(decrease) | | | Nil | | Nil | |
| Balance at close of the | month | | 1,000,000,000 | HK\$0.10 | HK\$100,000,000.00 | |
| (2) Stock code : | | Descrip | tion : | | | |
| | | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of pre | eceding n | nonth | | | | |
| Increase/(decrease) | | | | | | |
| Balance at close of the | month | | | | | |

2. Preference Shares



3. Other Classes of Shares



Total authorised share capital at the end of the month (*State currency*):

II. Movements in Issued Share Capital

| | No. of ordina | ary shares | No of preference | No. of other classes of shares | |
|--|---------------|------------|------------------|--------------------------------|--|
| | (1) | (2) | shares | | |
| Balance at close of preceding month | 712,294,228 | N/A | N/A | <u>N/A</u> | |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A | |
| Balance at close of the month | 712,294,228 | N/A | N/A | N/A | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

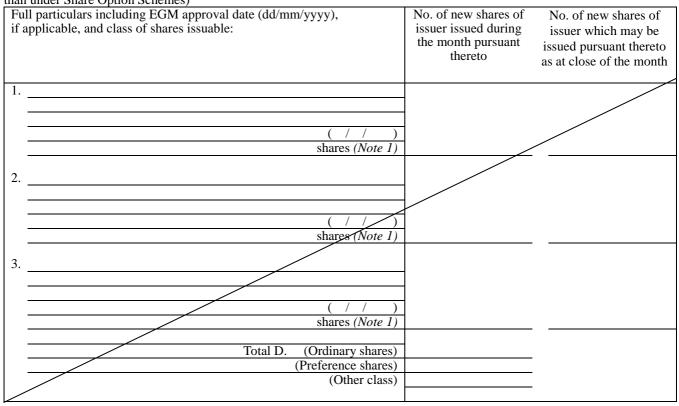
| Particulars of share option scheme including EGM approval date | | Movement durin | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------|------------------|---------------|--------------|---|--|
| (dd/mm/yyyy) and — | | | | | | |
| class of shares issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share option | Nil | Nil | Nil | Nil | Nil | 62,000,000 |
| scheme adopted | | | | | | |
| on 17/12/2002 & | | | | | | |
| Refreshment of | | | | | | |
| scheme limit | | | | | | |
| on 29/05/2008 | | | | | | |
| (17/12/2002) | | | | | | |
| ordinary shares | | | | | | |
| (Note 1) | | | | | | |
| <u>2. Nil</u> | | | | | | |
| | | | | | | |
| (Note 1) | | | | | | |
| <u>3. Nil</u> | | | | | | |
| | | | | | | |
| $\frac{(/ /)}{\text{shares}}$ | | | | | | |
| (Note 1) | | Tot | tal A. (Ordin | ary charge) | Nil | |
| | | 100 | | nce shares) | NII N/A | |
| | | | | Other class) | N/A N/A | |
| Total funds raised dur options (State currenc | | from exercise of | | Nil | | |

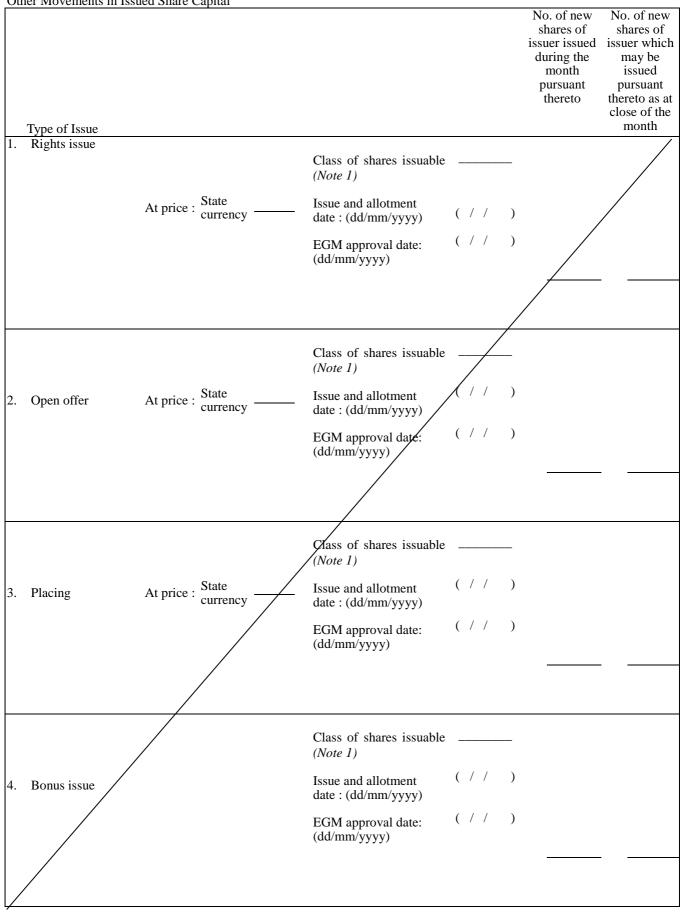
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|----------------------------------|--|--|--|
| 1 | | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | / | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 2 | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) 3. | (/ /) | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | | | | | |
| 4 | | | | | |
| | / | | | | · |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | Total | (Prefere | nary shares) ence shares) Other class) | | |

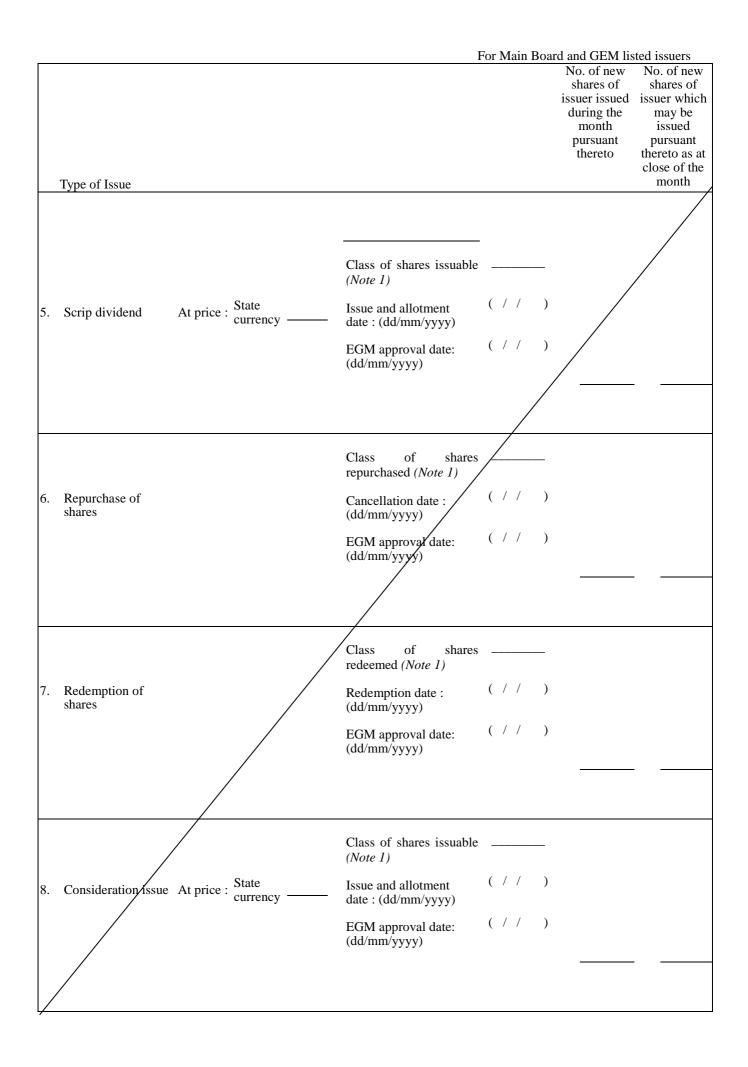
| Convertibles (i.e. Convertible in | to Channe of the I | | | For Main Board | and GEM liste | d issuers |
|---|--------------------|--|----------------------------------|------------------------------------|--|--|
| Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1.</u> | | | | | | |
| | _ | | | | | |
| | | | | | | <u> </u> |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | / | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | | | | / | | |
| | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | / | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | | / | | | | |
| | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | / | <u>/</u> | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | | | | | | |
| 4. | _ / | | | | | |
| | _/ | | | | | |
| / | <u>/</u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note V</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | / | | Fotal C. (Ordin | nary shares) | | - |
| | | | (Prefere | ence shares) Other class) | | - |
| | | | (| | | - |

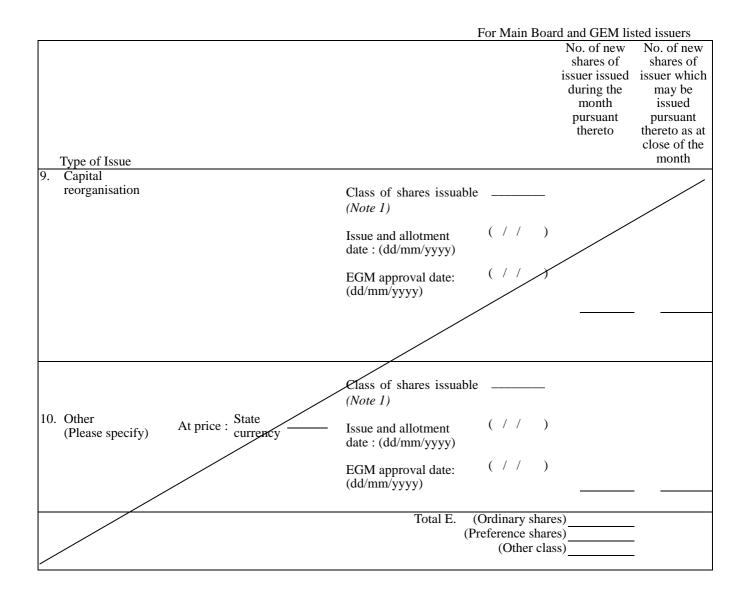
For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)









| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil |
|---|----------|-----------------|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | - | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | - | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Is | sued Sha | are Capital").) |

| Remarks | (if | any): |
|---------|-----|-------|
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| Submitted by: <u>Yu Sui Chuen</u> |
| |
| Title: <u>Executive Director</u> |
| (Director, Secretary or other duly authorised officer) |
| |
| |
| |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.