

Monthly Return of Equity Issuer on Movements in Securities

 For the month ended (dd/mm/yyyy): 30/06/2011

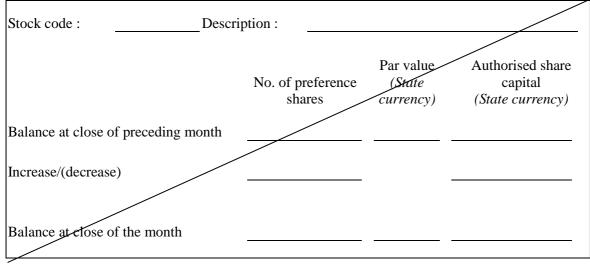
 To: Hong Kong Exchanges and Clearing Limited

Name of Issuer	Matrix Holdings Limited
Date Submitted	05 July 2011

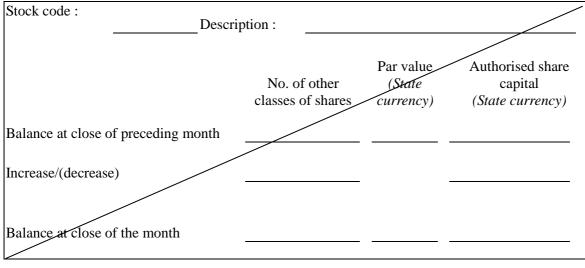
I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>01005</u> Descrip	otion :	Ordinary	y Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1,000,000,000	HK\$0.10	HK\$100,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	1,000,000,000	HK\$0.10	HK\$100,000,000.00
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares



3. Other Classes of Shares



Total authorised share capital at the end of the month (*State currency*):

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	712,294,228	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	5,033,085	N/A	N/A	<u>N/A</u>
Balance at close of the month	717,327,313	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

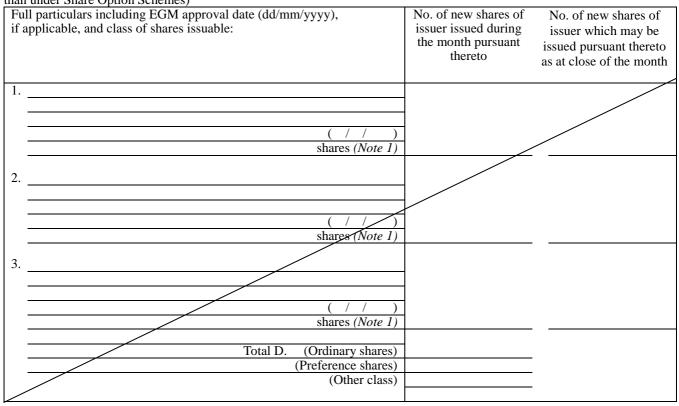
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng tha month		thereto	as at close of the month
(dd/mm/yyyy) and -		Wovement dun	ing the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option				•		
scheme adopted on	Nil	Nil	Nil	Nil	Nil	59,900,000
17/12/2002 & Refreshment of						
scheme limit on						
29/5/2008 &						
5/5/2011						
(17/12/2002)						
ordinary shares						
(Note 1)						
2. Nil						
2.11						
shares						
(Note 1)						
2						
3. Nil						
(/ /)						
shares						
(Note 1)						
		Тс	otal A. (Ordin	ary shares)	Nil	
			(Prefere	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur	ing the month	n from exercise o	f			
options (State currenc				Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)				/	
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
4					
	/				·
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) ence shares) Other class)		

Convertibles (i.e. Convertible in	to Channe of the I			For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
	_					
						<u> </u>
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					/	
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.				/		
	_					
	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)			/			
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.		/				
	_					
	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price	/	<u>/</u>				
EGM approval date (if applicable)						
(dd/mm/yyyy)						
4.	_ /					
	_/					
/	<u>/</u>					
Stock code (if listed)						
Class of shares issuable (<i>Note V</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
	/		Fotal C. (Ordin	nary shares)		-
			(Prefere	ence shares) Other class)		-
			(-

For Main Board and GEM listed issuers

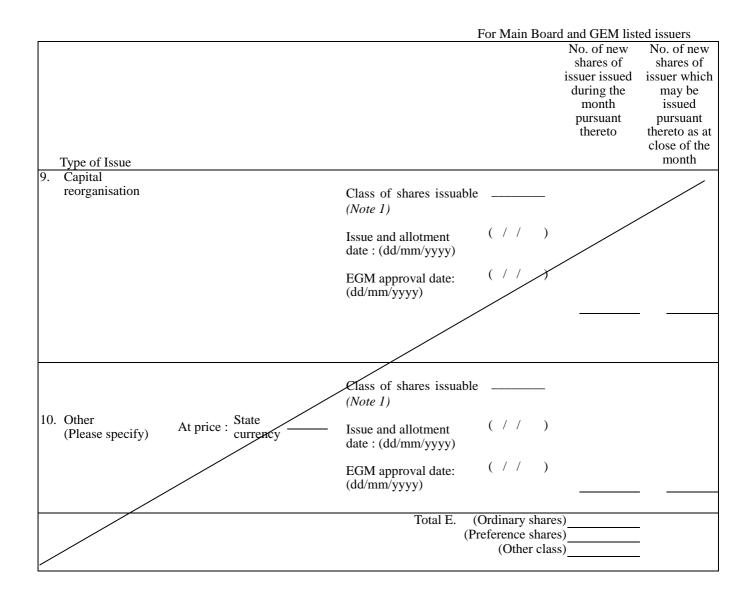
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)



Other Movements in Issu	ued Share Capital				No	Nof.
Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue						/
		Class of shares issuable (Note 1)				
	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	/	
		EGM approval date: (dd/mm/yyyy)	(/ /)		
				/		
		Class of shares issuable		/ 		
2. Open offer	At price : State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(1 1)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
	/	Class of shares issuable (Note 1)				
3. Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
L⁄						

Other Movements in Issued Share Capital

shares of shares of issuer issued issuer whic during the may be month issued pursuant pursuant thereto thereto as a]	For Main Boa	rd and GEM list	ed issuers
(Note 1) 5. Scrip dividend At price : HKD 1.556 Issue and allotment (17/06/2011) date : (dd/mm/yyyy) EGM approval date: (MIL) (dd/mm/yyyy) 5.033.085 NIL 6. Repurchase of shares Class of shares repurchased (Note 1) 5.033.085 NIL 6. Repurchase of shares Class of shares (// /) 9 9 9 6. Repurchase of shares Class of shares (// /) 9 9 7. Redemption of shares Class of shares stares Class of shares 9 9 9 7. Redemption of shares Class of shares issuable (// /) 1 1 1 1 8. Consideration issue At price : State currency Issue and allotment (// /) 1 1 1 1 8. Consideration issue At price : State Issue and allotment (// /) 1 1 1 1 1 8. Consideration issue At price : State Issue and allotment (// /) 1 1 1 1 1 1 8. Consideration issue At price : State Issue and allotment (// /) 1 1 1 1 1 1 1 1 1 1 1<		Type of Issue			shares of issuer issued during the month pursuant	issued pursuant thereto as at close of the
(Note 1) 5. Scrip dividend At price : HKD 1.556 Issue and allotment (17/06/2011) date : (dd/mm/yyyy) EGM approval date: (ML) (dd/mm/yyyy) 5.033.085 NIL 6. Repurchase of shares Class of shares merchased (Note 1) 5.033.085 NIL 6. Repurchase of shares Class of shares (// /) 9.000000000000000000000000000000000000						
3. Schp ulvidend At price : HKD 1.336 date : (dd/mm/yyyy) EGM approval date: (NIL) (dd/mm/yyyy) (NIL) 6. Repurchase of shares Class of shares 6. Repurchase of shares Cancellation date : (///) (//) 6. Repurchase of shares Class of shares 7. Redemption of shares Class of shares 7. Redemption of shares Redemption date : (///) (//) 7. Redemption of shares Class of shares 7. Redemption of shares Class of shares (//) 7. Redemption issue Class of shares (//) 8. Consideration issue At price : State (//) 8. Consideration issue At price : State Issue and allotment (Note 1) (//) 8. Consideration issue At price : State Issue and allotment (Note 1) (//) 8. Consideration issue At price : State Issue and allotment (Note 1) (//)			(Note 1)		-	
(dd/mn/yyyy) = 5.033.085 NIL $(dd/mn/yyyy) = 5.033.085 NIL$ $(dd/mn/yyyy) = 1000 Gass of shares$	5.	Scrip dividend At price : HKD <u>1.556</u>		(17/06/2011)		
repurchase of shares repurchase (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 8. Consideration issue At price : State currency Issue and allotment (/ /) (date : (/ /)) EGM approval date: (/ /) EGM approval date: (/ /))				(NIL)	5,033,085	NIL
repurchase of shares repurchase (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 8. Consideration issue At price : State currency Issue and allotment (/ /) (date : (/ /)) EGM approval date: (/ /) EGM approval date: (/ /))						
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: 7. Redemption of shares Redemption date : (dd/mm/yyyy) EGM approval date: 8. Consideration issue State currency Issue and allotment date : (/ /) date : (/ /) EGM approval date: (/ /)						
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7. Redemption of shares Redemption date : $(///)$ 7. Redemption dates $(///)$ 8. Consideration issue At price : State currency Class of shares issuable (///) Issue and allotment date : $(d/mm/yyy)$ Issue and allotment (///) EGM approval date: $(///)$ Issue and allotment (///) EGM approval date: $(///)$ Issue and allotment (///) EGM approval date: $(///)$ Issue and allotment (///)			EGM approval date: (dd/mm/yyyy)	(//)		
7. Redemption of shares Redemption date : $(///)$ 7. Redemption dates $(///)$ 8. Consideration issue At price : State currency Class of shares issuable (///) Issue and allotment date : $(d/mm/yyy)$ Issue and allotment (///) EGM approval date: $(///)$ Issue and allotment (///) EGM approval date: $(///)$ Issue and allotment (///) EGM approval date: $(///)$ Issue and allotment (///)						
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8. Consideration issue At price : State currency — Issue and allotment (///) (d/mm/yyyy) 8. Consideration issue At price : State currency — Issue and allotment (///) (dd/mm/yyyy) EGM approval date: (///)	7.		Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State currency (<i>Note 1</i>) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)				(/ /)		
8. Consideration issue At price : State currency (<i>Note 1</i>) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)						
ate: (d/mm/yyyy) EGM approval date: (/ /)						
	8.			(/ /)		
				(/ /)		
V						



Total increase /-(decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	5,033,085
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)	:	N/A
(These figures should be the same as the relevant figures under II above ("Movements in I	ssued Shar	e Capital").)

Remarks	(if	any):
NI:I		

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Submitted by: <u>Yu Sui Chuen</u>
Title: <u>Executive Director</u>
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.