

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
	Matrix I 04 Janua	Holdings Limited ary 2012			
I. Movements in Authorised Sha	are Capita	al			
1. Ordinary Shares					
(1) Stock code : <b>01005</b>	_Descrip	tion :	Ordinary	y Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding m	onth	1,000,000,000	HK\$0.10	HK\$100,000,000.00	
Increase/(decrease)		Nil		Nil	
Balance at close of the month		1,000,000,000	HK\$0.10	HK\$100,000,000.00	
(2) Stock code :	_Descrip	tion:			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding m	onth				
Increase/(decrease)					
Balance at close of the month	_				

31/12/2011

2. Preference Shares				
Stock code :	Descrip	ption:		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ling month			
Increase/(decrease)			-	
Balance at close of the mo	onth			
3. Other Classes of Shares	S			
Stock code :	Descrij	ption :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ling month			
Increase/(decrease)			-	
Balance at close of the mo	onth			
Total authorised share cap	oital at the end	of the month (State	HK\$10	0,000,000.00

currency):

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	717,327,313	N/A	N/A	N/A	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	717,327,313	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —			8 1 1 1		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option scheme adopted on 17/12/2002 & Refreshment of scheme limit on 29/5/2008 &	Nil	Nil	Nil	Nil	Nil	59,900,000
5/5/2011						
(17/12/2002)						
ordinary shares						
(Note 1)				-		
2. Nil						
( / / )						
(Note 1)						
3. Nil						
( / / ) shares						
(Note 1)						
( )		To	otal A. (Ordin	ary shares)	Nil	
		10	·	nce shares)	N/A	
			·	Other class)	N/A	
Tr. 4 . 1 . 6 1	to a discover			Juici Class)		
Total funds raised duri options (State currence		i from exercise o	<u> </u>	Nil		

Warrants to Issue Shares of the Iss	suer which are t	o be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
( / / )						-
Stock code (if listed) Class of shares issuable (Note 1)					/	
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
2.	( ' '			/		
		<u> </u>				_
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
3.		,				
( / / )						<u> </u>
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)		)				
4.	<del></del>	,				
( / / )						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
			D (0 "	1		
		Total	B. (Ordii	nary shares)		_
			(Preiere	ence shares) Other class)		-
			(1	Outer class)		=

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.	<u></u>					
	<u></u>					
	<u></u>					
Stock code (if listed)						
Class of shares			/			
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.		/				
G. 1 1 ('C1' - 1)						
Stock code (if listed) Class of shares		/				
issuable (Note 1)						
Subscription price		<del>/</del>				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( /// )					
4.	_ /					
	_/					
	_					
C(v.1 v.1 ('ff') (v.1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		n . 1 0	•		
		-	Total C. (Ordin			_
				ence shares) Other class)		_
			(	Outer Class)		_

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of	No. of new shares of
if applicable, and class of shares issuable:	issuer issued during	issuer which may be
	the month pursuant	issued pursuant thereto
	thereto	as at close of the month
		as at close of the month
1		
1	-	
	-	
	-	
	4	
shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		<u></u>
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Otl	ner Movements in Iss	ued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue		Class of shares issuable				
			(Note 1)				
		At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	/	
			EGM approval date: (dd/mm/yyyy)	( / /	)		
					/		
					/		
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State	Issue and allotment date: (dd/mm/yyyy)	///	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							<del>-</del>
			Class of shares issuable (Note 1)	<del></del>			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
	,		Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
1 /	•						

For Main Board and GEM listed issuers

					and GEM list	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : HKD	Issue and allotment date: (dd/mm/yyyy)	( / /	)		/
		EGM approval date: (dd/mm/yyyy)	( / /	)		
			/		/	
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

(1)

(2)

N/A N/A

N/A N/A

Type of Issue		shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable(Note 1)		
	Issue and allotment date: (dd/mm/yyyy)		
	EGM approval date: ( / / / / / (dd/mm/yyyy)		
	Class of shares issuable(Note 1)		
10. Other (Please specify) At price: State currency	Issue and allotment date: (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)		
	Total E. (Ordinary share	)	
	Total E. (Ordinary share (Preference share (Other cla	es)	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Submitted by: Yu Sui Chuen  Title: Executive Director (Director, Secretary or other duly authorised officer)	Remarks (if any):	
Title: Executive Director	Nil	
Title: Executive Director		
Title: Executive Director	Submitted by: Vy Sui Chuan	
	Submitted by:iu Sui Chuen	
	Title: Evecutive Director	
(Director, Secretary of other duty authorised officer)		
	(Director, Secretary of other duty authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.