

### Monthly Return of Equity Issuer on Movements in Securities

 For the month ended (dd/mm/yyyy): 29/02/2012

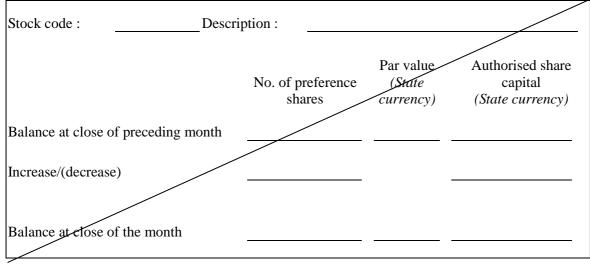
 To: Hong Kong Exchanges and Clearing Limited

Name of Issuer	Matrix Holdings Limited
Date Submitted	02 March 2012

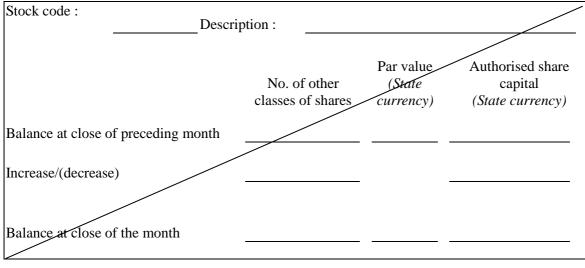
I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>01005</u> Descrip	otion :	Ordinary Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	1,000,000,000	HK\$0.10	HK\$100,000,000.00	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	1,000,000,000	<u>HK\$0.10</u>	HK\$100,000,000.00	
(2) Stock code :Descrip	otion :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

#### 2. Preference Shares



#### 3. Other Classes of Shares



Total authorised share capital at the end of the month (*State currency*):

# II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	717,327,313	N/A	N/A	<u>N/A</u>		
Increase/ <del>(decrease)</del> during the month	150,000	N/A	N/A	<u>N/A</u>		
Balance at close of the month	717,477,313	N/A	N/A	<u>N/A</u>		

# III. Details of Movements in Issued Share Capital

#### Share Options (under Share Option Schemes of the Issuer)

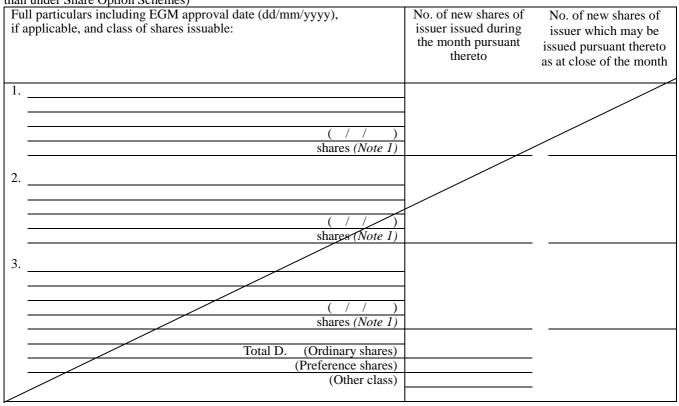
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option scheme adopted on 17/12/2002 & Refreshment of scheme limit on 29/5/2008 & 5/5/2011 (17/12/2002)						
ordinary shares						
Exercise Price:	Nil	150,000	Nil	Nil	150,000	59,750,000
HK\$1.250						
(Note 1)						
2. Nil						
( / / ) shares						
(Note 1)						
<u>3. Nil</u>						
( / / ) shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)	150,000	
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur options (State currence		from exercise o	of	\$187,500.0	00	
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Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)				/	
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2			/		
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)					
(dd/mm/yyyy) 3.	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
4					
	/				·
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	(Prefere	nary shares) ence shares) Other class)		

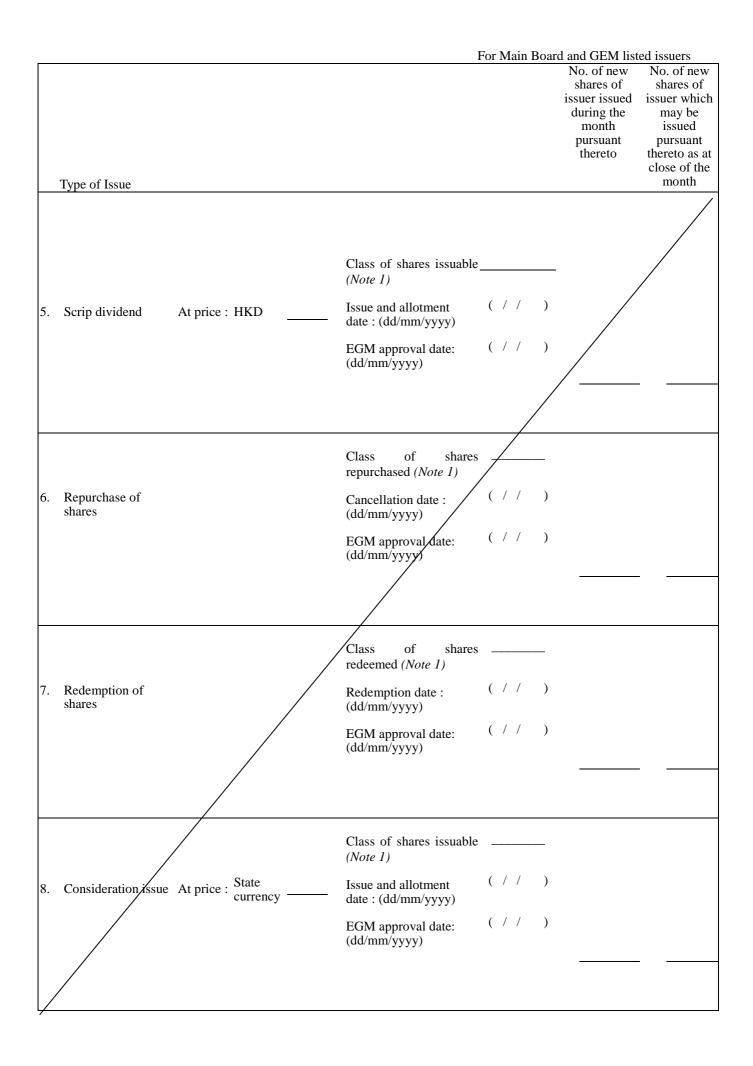
Convertibles (i.e. Convertible in	to Channe of the I			For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
	_					
						<u> </u>
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					/	
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2.				/		
	_					
	_					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )			/			
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.		/				
	_					
	_					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price	/	<u>/</u>				
EGM approval date (if applicable)						
(dd/mm/yyyy)						
4.	_ /					
	_/					
/	<u>/</u>					
Stock code (if listed)						
Class of shares issuable ( <i>Note V</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
	/		Fotal C. (Ordin	nary shares)		-
			(Prefere	ence shares) Other class)		-
			(			-

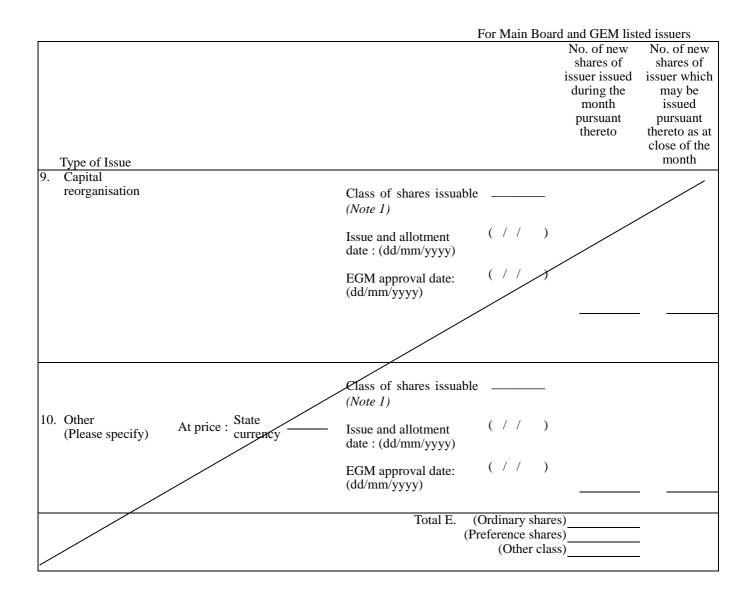
For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)



Other Mo	vements in Issue	ed Share Capital				No of now	No of port
	of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	ts issue						/
			Class of shares issuable ( <i>Note 1</i> )				
		At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)	/	
			EGM approval date: (dd/mm/yyyy)	( / /	)		
					/	/	
			Class of shares issuable ( <i>Note 1</i> )	-	/ 		
2. Open	offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( 1 1	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3. Placi	ng	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
	/		Class of shares issuable ( <i>Note 1</i> )				
4. Bonu	s issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
V							





Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	150,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)	:	N/A
(These figures should be the same as the relevant figures under II above ("Movements in I	ssued Share	Capital").)

Remarks	(if	any):
NI:I		

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Submitted by: <u>Yu Sui Chuen</u>
Title: <u>Executive Director</u>
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.