

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cle	earing Limited		
Name of Issuer Ma	trix Holdings Limited		
Date Submitted 02 1	May 2012		
I. Movements in Authorised Share	Capital		
1. Ordinary Shares			
(1) Stock code :01005De	escription :	Ordinar	y Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h 1,000,000,000	HK\$0.10	HK\$100,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	1,000,000,000	HK\$0.10	HK\$100,000,000.00
(2) Stock code :De	escription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h		
Increase/(decrease)			
Balance at close of the month			

30/04/2012

2. Preference Shares				
Stock code :	Descrip	ption:		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ling month			
Increase/(decrease)			-	
Balance at close of the mo	onth			
3. Other Classes of Shares	S			
Stock code :	Descrip	ption :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ling month			
Increase/(decrease)			-	
Balance at close of the mo	onth			
Total authorised share cap	oital at the end	of the month (State	HK\$10	0,000,000.00

currency):

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	717,827,313	N/A	N/A	N/A
Increase/ (decrease) during the month	820,000	N/A	N/A	N/A
Balance at close of the month	718,647,313	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Particulars of share	Share Option	Schemes of the	135001)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the mont
(dd/mm/yyyy) and —		Wovement dan	ing the month		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option scheme adopted on 17/12/2002 & Refreshment of scheme limit on 29/5/2008 & 5/5/2011						
(17/12/2002)						
ordinary shares Exercise Price: HK\$1.250	Nil	820,000	Nil	Nil	820,000	58,580,000
(Note 1)	-					
(11010-1)						
2. Nil						
2.1111						
(/ /)						
shares						
(Note 1)						
3. Nil						
(/ /)						
shares						
(Note 1)						
(To	otal A. (Ordin	ary shares)	820,000	
			· ·	nce shares)	N/A	
			•	Other class)	N/A	
Total funds raised dur options (State currence		from exercise o	f	\$1,025,000.		

Warrants to Issue Shares of the Iss	suer which are	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
(/ /)						- —/
Stock code (if listed) Class of shares					,	
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /					
2.				/	/	
(/ /)						· ·
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3.		,				
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)		′)				
4.		,				
	/					
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /					
		Total	R (Ordin	nary charac)		
		Total	Orull) . עבו Prefere)	nary shares)		=
			(1 101010	Other class)		_
1/			(-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	<u></u>					
	<u></u>					
Stock code (if listed)						
Class of shares			/			
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.		/				
	<u> </u>					
G. 1 1 ('C1' - 1)						
Stock code (if listed) Class of shares		/				
issuable (Note 1)						
Subscription price		/				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(///)					
4.	_ /					
	_/					
	_					
C(v.1 v.1 ('ff') (v.1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		n . 1 C . / C	*		
		-	Total C. (Ordin			_
				ence shares) Other class)		_
			(1	Outer Class)		_

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of	No. of new shares of
if applicable, and class of shares issuable:	issuer issued during	issuer which may be
	the month pursuant	issued pursuant thereto
	thereto	as at close of the month
		as at close of the month
1		
1	-	
	4	
	_	
shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	1	
(Preference shares)		
(Other class)		

Ou	ner Movements in Iss	ued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue		Class of shares issuable				
			(Note 1)	-			
		At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	/	
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					/		
					/		
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	///)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

		1	Of Main I	Joan	and GEM list	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					/
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : HKD	Issue and allotment date: (dd/mm/yyyy)	(/ /)		/
		EGM approval date: (dd/mm/yyyy)	(/ /)		
			/			
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	FOI Mail Doar		
		No. of new	No. of new
		shares of	shares of
		issuer issued	issuer which
		during the	may be
		month	issued
		pursuant	pursuant
		thereto	thereto as at
		thereto	close of the
Type of Issue			month
9. Capital			
reorganisation	Class of shares issuable		
	(Note 1)		
	Issue and allotment (/ /)		
	date : (dd/mm/yyyy)		
	* * * * * * * * * * * * * * * * * * * *		
	EGM approval date:		
	(dd/mm/yyyy)		
	(dd/IIIII/yyyy)		
			<u> </u>
	Class of shares issuable		
	/		
	(Note 1)		
10. Other At miss. State	Issue and allotment (/ /)		
(Please specify) At price: State currency	155 GC GIIG GIIGIII		
	date : (dd/mm/yyyy)		
	EGM approval date: (/ /)		
	(dd/mm/yyyy)		
	Total E. (Ordinary share	(2)	
	(Preference share		-
			-
	(Other class	S)	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	820,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Is	ssued Share	Capital").)

Submitted by: Yu Sui Chuen Title: Executive Director (Director, Secretary or other duly authorised officer)	Remarks (if any):
Title: Executive Director	Nil
Title: Executive Director	
Title: Executive Director	Cubmitted by: Vy Cui Chuan
	Submitted by: 10 Sul Chuen
	Title: Evecutive Director
(Director, Secretary of other dury authorised officer)	
	(Director, Secretary of other duty additionised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.