

Monthly Return of Equity Issuer on Movements in Securities

 For the month ended (dd/mm/yyyy) :
 31/05/2012

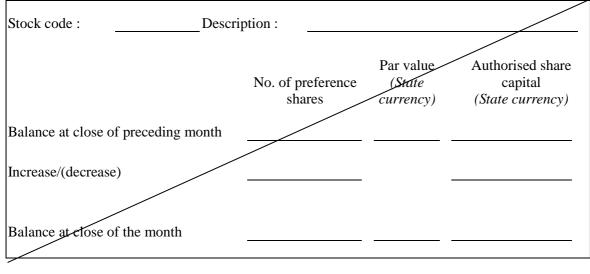
 To: Hong Kong Exchanges and Clearing Limited

Name of Issuer	Matrix Holdings Limited
Date Submitted	01 June 2012

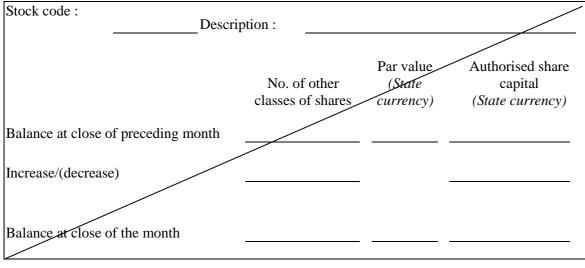
I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>01005</u> Descrip	otion :	Ordinary Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	1,000,000,000	HK\$0.10	HK\$100,000,000.00	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	1,000,000,000	HK\$0.10	HK\$100,000,000.00	
(2) Stock code :Descrip	otion :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares



3. Other Classes of Shares



Total authorised share capital at the end of the month (*State currency*):

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	718,647,313	N/A	N/A	N/A	
Increase/ (decrease) during the month	1,000,000	N/A	N/A	N/A	
Balance at close of the month	719,647,313	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

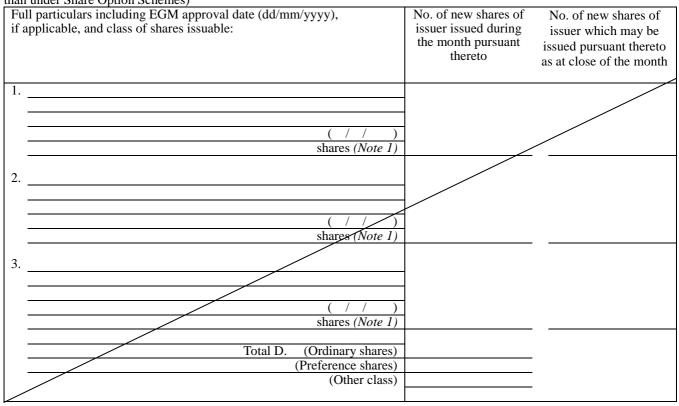
Particulars of share option scheme			,		No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date					thereto	as at close of the month
(dd/mm/yyyy) and —		Wovement duri	ing the month			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option scheme adopted on 17/12/2002 & Refreshment of scheme limit on 29/5/2008 & 5/5/2011						
(17/12/2002)						
ordinary shares Exercise Price: HK\$1.250	Nil	1,000,000	Nil	Nil	1,000,000	57,580,000
(Note 1)						
2. Share option scheme adopted on 04/05/2012						
(04/05/2012)						
ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
<u>3. Nil</u>						
shares						
(Note 1)						
		Та	otal A. (Ordin	ary shares)	1,000,000	
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised duri options (State currency		n from exercise o	f	\$1,250,000.(

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)				/	
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
4					
	/				·
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) ence shares) Other class)		

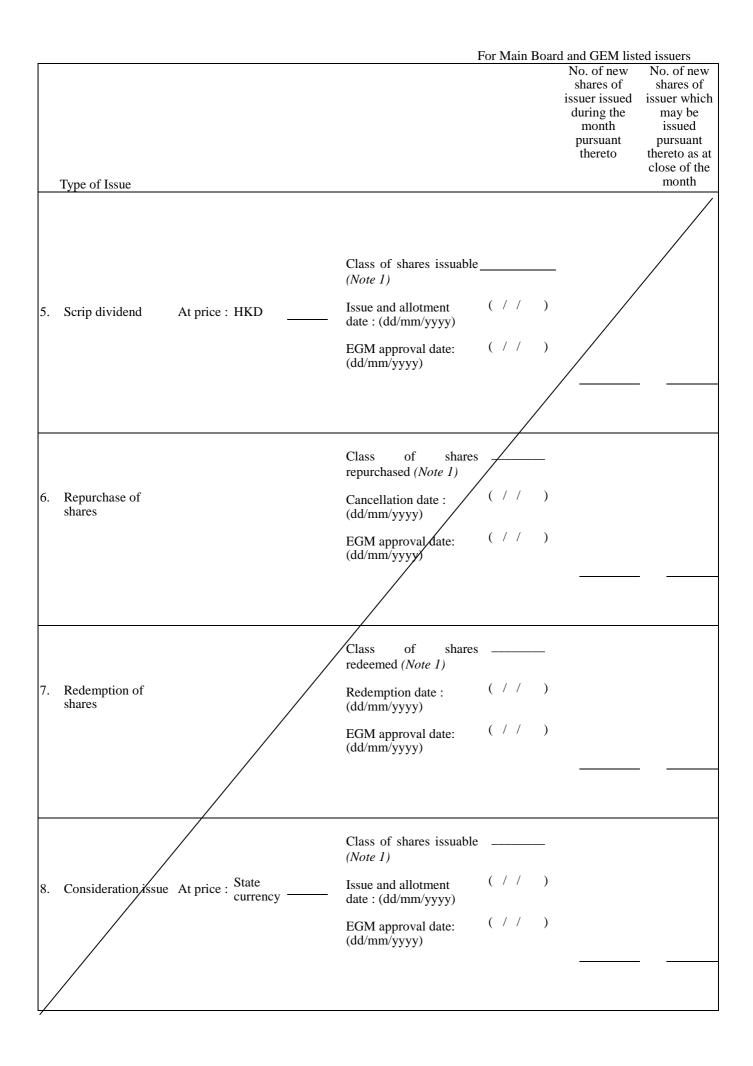
Convertibles (i.e. Convertible in	to Channe of the I			For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
	_					
						<u> </u>
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					/	
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.				/		
	_					
	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)			/			
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.		/				
	_					
	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price	/	<u>/</u>				
EGM approval date (if applicable)						
(dd/mm/yyyy)						
4.	_ /					
	_/					
/	<u>/</u>					
Stock code (if listed)						
Class of shares issuable (<i>Note V</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
	/		Fotal C. (Ordin	nary shares)		-
			(Prefere	ence shares) Other class)		-
			(-

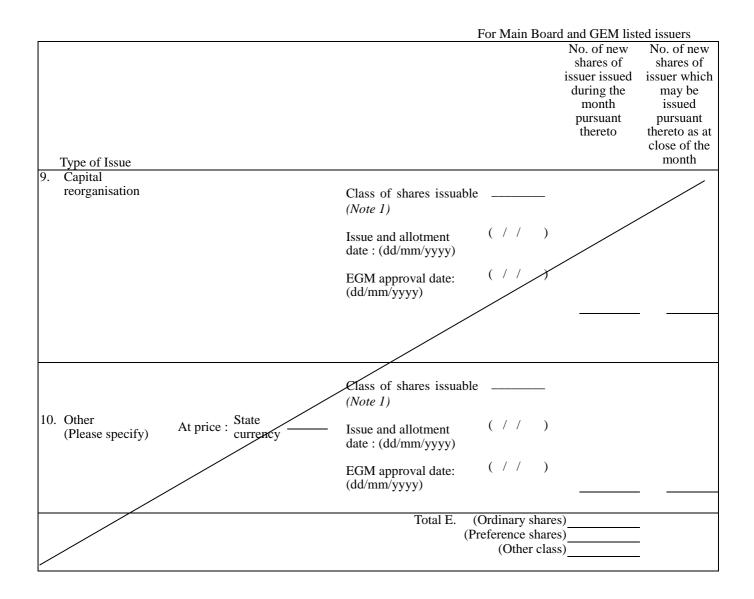
For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)



Other Mo	vements in Issue	ed Share Capital				No of now	No of port
	of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	ts issue						/
			Class of shares issuable (<i>Note 1</i>)				
		At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	/	
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					/	/	
			Class of shares issuable (<i>Note 1</i>)	-	/ 		
2. Open	offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(1 1)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3. Placi	ng	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
	/		Class of shares issuable (<i>Note 1</i>)				
4. Bonu	s issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
V							





Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	1,000,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)	:	N/A
(These figures should be the same as the relevant figures under II above ("Movements in I	ssued Share	e Capital").)

Remarks	(if	any):
NI:I		

111
Submitted by: <u>Yu Sui Chuen</u>
Title: <u>Executive Director</u>
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.