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美亞控股有限公司*
MAYER HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1116)

DELAY IN DESPATCH OF CIRCULAR

The Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 14.38 of the Listing Rules to extend the despatch date of the Circular to on or before 18 July 2008.

Reference is made to the announcement of the Company dated 13 June 2008 in relation to the discloseable transaction relating to the investment of the Company in CID (the “Announcement”). Capitalized terms used herein shall have the meanings as those defined in the Announcement unless the context herein requires otherwise.

The Transaction constitutes a discloseable transaction for the Company under the Listing Rules. Pursuant to Rule 14.38 of the Listing Rules, the Company is required to despatch a circular regarding the Transaction (the “Circular”) to its shareholders within 21 days after the publication of the Announcement, i.e. on or before 4 July 2008.

Given that the subscription period for shares of CID has been extended by CID and the exact amount of shares of CID to be subscribed for by the Company has not been confirmed even though the Board approved a possible further investment of US\$5 million at maximum in CID, more time is required for the Company to finalise the information regarding the Transaction (including but not limited to the finalised investment amount and shareholding structure of CID). Accordingly, the Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 14.38 of the Listing Rules to extend the despatch date of the Circular to on or before 18 July 2008. In addition, announcement regarding the Further Investment will be made by the Company if the Further Investment proceeds so as to comply with the relevant Listing Rules requirements. To the best of the Directors’ knowledge, the Directors expect the Further Investment to be completed by 15 July 2008 (if the Further Investment proceeds).

By Order of the Board
Mayer Holdings Limited
Lai Yueh-hsing
Chairman

Hong Kong, 4 July 2008

As at the date of this announcement, the executive Directors are Mr. Lai Yueh-hsing, Mr. Lo Haw, Mr. Cheng Dar-terng, Mr. Chiang Jen-chin, Dr. Lin Meng-chang and Mr. Lu Wen-yi; the non-executive Directors are Mr. Hsiao Ming-Chih and Mr. Huang Chun-fa; and the independent non-executive Directors are Mr. Lin Sheng-bin, Mr. Huang Jui-hsiang and Mr. Alvin Chiu respectively.

** For identification purpose only.*