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美亞控股有限公司*
MAYER HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1116)

FURTHER DELAY IN DESPATCH OF CIRCULAR

The Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 14.38 of the Listing Rules to further extend the despatch date of the Circular to on or before 1 August 2008.

Reference is made to the announcement of the Company dated 13 June 2008 in relation to the discloseable transaction regarding to the investment of the Company in CID (the “Announcement”) and the announcement of the Company dated 4 July 2008 in relation to the delay in despatch of circular regarding the Transaction (the “Delay Announcement”). Capitalized terms used herein shall have the meanings as those defined in the Announcement and the Delay Announcement unless the context herein requires otherwise.

The Transaction constitutes a discloseable transaction for the Company under the Listing Rules. Pursuant to Rule 14.38 of the Listing Rules, the Company is required to despatch a circular regarding the Transaction (the “Circular”) to its shareholders within 21 days after the publication of the Announcement, i.e. on or before 4 July 2008. A waiver was granted to the Company from strict compliance with Rule 14.38 of the Listing Rules to extend the despatch date of the Circular to on or before 18 July 2008.

Since one of the potential investors of CID, an independent third party to the Company (the “Investor”) who intended to invest US\$5 million in CID, has not yet confirmed its exact investment amount, therefore the subscription period for shares of CID was further extended to the end of July 2008. The exact amount of the Further Investment will depend on the exact amount of investment by the Investor and thus the exact amount of the Further Investment has not yet been determined. Additional time is required for the Company to finalise the information regarding the Transaction (including but not limited to the finalised investment amount and shareholding structure of CID). However, the Company will make a final decision regarding the Further Investment on 25 July 2008 and disclose such information in the Circular. Accordingly, the Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 14.38 of the Listing Rules to further extend the despatch date of the Circular to on or before 1 August 2008.

Announcement regarding the Further Investment will be made by the Company if the Further Investment proceeds so as to comply with the relevant Listing Rules requirements.

By Order of the Board
Mayer Holdings Limited
Lai Yueh-hsing
Chairman

Hong Kong, 17 July 2008

As at the date of this announcement, the executive Directors are Mr. Lai Yueh-hsing, Mr. Lo Haw, Mr. Cheng Dar-terng, Mr. Chiang Jen-chin, Dr. Lin Meng-chang and Mr. Lu Wen-yi; the non-executive Directors are Mr. Hsiao Ming-Chih and Mr. Huang Chun-fa; and the independent non-executive Directors are Mr. Lin Sheng-bin, Mr. Huang Jui-hsiang and Mr. Alvin Chiu respectively.

* For identification purpose only.