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**美亞控股有限公司\***  
**MAYER HOLDINGS LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 1116)

**A VERY SUBSTANTIAL ACQUISITION AND  
CONNECTED TRANSACTION**

**CONTINUING CONNECTED TRANSACTIONS**

**DELAY IN DESPATCH OF CIRCULAR**

The Company has made an application to the Stock Exchange for an extension of time for despatch of the Circular to a date not later than 31 October 2008 as additional time is required for the preparation of certain financial information, such as the audited financial information of the Durban Group and the accountants' report thereon, the statement of indebtedness of the Enlarged Group and pro forma financial information of the Enlarged Group, for inclusion in the Circular.

Reference is made to the announcement of the Company dated 6 October 2008 (the "Announcement") in relation to the Acquisition and the Continuing Connected Transactions. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement unless the context otherwise requires.

**DELAY IN DESPATCH OF CIRCULAR**

Pursuant to Rules 14.38, 14.48 and 14A.49 of the Listing Rules, the Company is required to despatch to the Shareholders a circular (the "Circular") within 21 days after publication of the Announcement, which should be on or before 27 October 2008. As additional time is required for the preparation of certain financial information, such as the audited financial information of the Durban Group and the accountants' report thereon, the statement of indebtedness of the Group as enlarged by the Acquisition (the "Enlarged Group") and the pro forma financial information of the Enlarged Group, for inclusion in the Circular, an application has been made by the Company to the Stock

Exchange for a waiver from strict compliance with the requirements under Rules 14.38, 14.48 and 14A.49 of the Listing Rules and for an extension of time for the despatch of the Circular to a date not later than 31 October 2008.

By order of the Board  
**Mayer Holdings Limited**  
**LAI Yueh-hsing**  
*Chairman*

Hong Kong, 27 October 2008

*As at the date of this announcement, the executive Directors are Mr. Lai Yueh-hsing, Mr. Lo Haw, Mr. Cheng Dar-terng, Mr. Chiang Jen-chin, Dr. Lin Meng-chang and Mr. Lu Wen-yi; the non-executive Directors are Mr. Hsiao Ming-chih and Mr. Huang Chun-fa; and the independent non-executive Directors are Mr. Lin Sheng-bin, Mr. Huang Jui-hsiang and Mr. Alvin Chiu respectively.*

\* *For identification purpose only*