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美亞控股有限公司*
MAYER HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1116)

CHANGE IN SHAREHOLDING OF THE CONTROLLING SHAREHOLDER OF THE COMPANY

This announcement is made pursuant to Rule 13.09 of the Listing Rules.

On 25 June 2009, the Board was informed that the Vendor has through the open market disposed 100,000,000 Shares on 25 June 2009, representing approximately 17.36% of the existing issued share capital of the Company. As informed by the Vendor, the average price of the 100,000,000 Open Market Disposal was HK\$0.5521.

This announcement is made pursuant to Rule 13.09 of the Listing Rules.

On 25 June 2009, the Board was informed that the Vendor has through the open market disposed 100,000,000 Shares (“**Open Market Disposal**”) on 25 June 2009, representing approximately 17.36% of the existing issued share capital of the Company. As informed by the Vendor, the average price of the 100,000,000 Open Market Disposal was HK\$0.5521.

CHANGE IN THE SHAREHOLDING STRUCTURE OF THE COMPANY

The following table illustrates the Company shareholding structure before and after the Open Market Disposal:

	Immediately before the Open Market Disposal		Immediately after the Open Market Disposal	
	<i>Number of Shares</i>	<i>%</i>	<i>Number of Shares</i>	<i>%</i>
The Vendor	300,000,000	52.08	200,000,000	34.72
Public Shareholders	276,000,000	47.92	376,000,000	65.28
Total	576,000,000	100.00	576,000,000	100.00

* For identification purpose only.

DEFINITIONS

In this announcement, the following expressions have the meanings set out below unless the context requires otherwise:

“Board”	the board of Directors
“Company”	Mayer Holdings Limited (Stock code: 1116), a company incorporated in the Cayman Islands with limited liabilities and the shares of which are listed on the main board of the Stock Exchange
“Director(s)”	the director(s) of the Company
“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“Share(s)”	ordinary share(s) of HK\$0.1 each in the issued share capital of the Company
“Shareholder(s)”	holder(s) of the Share(s)
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Vendor”	Mayer Corporation Development International Limited, a company incorporated in the British Virgin Islands and is a controlling Shareholder
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
“%”	per cent

For and on behalf of the Board
Mayer Holdings Limited
Hsiao Ming-chih
Chairman

Hong Kong, 25 June 2009

As at the date of this announcement, the executive directors of the Company are Mr. Hsiao Ming Chih, Mr. Lai Yueh-hsing, Mr. Lo Haw, Mr. Cheng Dar-terng, Mr. Chiang Jen-chin and Mr. Lu Wen-yi; the non-executive director of the Company is Mr. Huang Chun-fa; and the independent non-executive directors of the Company are Mr. Lin Sheng-bin, Mr. Huang Jui-hsiang and Mr. Alvin Chiu respectively.