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**美亞控股有限公司\***  
**MAYER HOLDINGS LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1116)**

**DELAY IN DESPATCH OF CIRCULAR**

The Company has applied to the Stock Exchange for a waiver from the strict compliance with Rule 14.38A of the Listing Rules and an extension of the despatch date of the Circular to a date on or before 29 December 2009.

Reference is made to the announcement of Mayer Holdings Limited (the “Company”) dated 8 December 2009 (the “Announcement”) in relation to, among other things, a very substantial acquisition and the increase in authorised share capital of the Company. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

Pursuant to Rule 14.38A of the Listing Rules, the Company is required to despatch a circular (the “Circular”) to its shareholders within 21 days after publication of the Announcement. As the Company requires more time for compiling the relevant information in the Circular, including but not limited to, the detailed disclosures about the new business and the Areas and the working capital statement of the Group, an application has been made by the Company to the Stock Exchange for a waiver from the strict compliance with Rule 14.38A of the Listing Rules and an extension of the time for despatch of the Circular to a date on or before 11 February 2010.

For and on behalf of the Board  
**Mayer Holdings Limited**  
**Hsiao Ming-Chih**  
*Chairman*

Hong Kong, 29 December 2009

*As at the date of this announcement, the executive directors of the Company are Mr. Hsiao Ming Chih, Mr. Lai Yueh-hsing, Mr. Lo Haw, Mr. Cheng Dar-terng, Mr. Chiang Jen-chin and Mr. Lu Wen-yi; the non-executive director of the Company is Mr. Huang Chun-fa; and the independent non-executive directors of the Company are Mr. Lin Sheng-bin, Mr. Huang Jui-hsiang and Mr. Alvin Chiu respectively.*

\* For identification purposes only