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美亞控股有限公司*
MAYER HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1116)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

The board of directors of the Company wishes to inform the shareholders of the Company and potential investors that it expects the audited consolidated annual results of the Group (as defined below) for the year ended 31 December 2009 to show a significant decline as compared to those for the corresponding year in 2008, which may, subject to the annual results being finalised, result in the Group recording a decline in profits for the year.

Shareholders of the Company and potential investors are advised to exercise caution in dealing in the shares of the Company.

This announcement is made by Mayer Holdings Limited (the “Company” and together with its subsidiaries, the “Group”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

The board of directors of the Company (the “Board”) wishes to inform the shareholders of the Company and potential investors that it expects the audited consolidated annual results of the Group for the year ended 31 December 2009 to show a significant decline as compared to those for the corresponding year in 2008, which may, subject to annual results being finalised, result in the Group recording a decline in profits for the year. The Board believes that the expected decline in the Group’s annual results and profits were primarily attributable to lower demand and pricing for the Group’s products due to the global economic downturn.

* For identification purpose only

The Company is still in the process of finalising the audited consolidated annual results of the Group for the year ended 31 December 2009. The information contained in this announcement is only a preliminary assessment by the management of the Company and is not based on any figures or information which has been audited or reviewed by the Company's auditors. Finalised annual results of the Group and other details will be disclosed in the 2009 annual report to be published by the Company.

Shareholders of the Company and potential investors are advised to exercise caution in dealing in the shares of the Company.

By Order of the Board
Mayer Holdings Limited
Hsiao Ming-chih
Chairman

Hong Kong, 20 April 2010

As at the date of this announcement, the executive directors of the Company are Mr. Hsiao Ming Chih, Mr. Lai Yueh-hsing, Mr. Lo Haw, Mr. Cheng Dar-terng, Mr. Chiang Jen-chin and Mr. Lu Wen-yi; the non-executive director of the Company is Mr. Huang Chun-fa; and the independent non-executive directors of the Company are Mr. Lin Sheng-bin, Mr. Huang Jui-hsiang and Mr. Alvin Chiu respectively.