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**美亞控股有限公司\***  
**MAYER HOLDINGS LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 1116)

## **FURTHER DELAY IN DESPATCH OF CIRCULAR RELATING TO A VERY SUBSTANTIAL ACQUISITION**

Reference is made to the Announcement in relation to the further delay in dispatch of the Circular to the shareholders of the Company in relation to proposed Acquisition of the Company.

As set out in the Announcement, the Company had applied to the Stock Exchange for a further extension of time for the dispatch of the Circular to a date on or before 13 August 2010. During the course of period, the Company has requested more information from the Vendor for compiling the new requirements under the Listing Rules Chapter 18, such as a comprehensive feasibility study of a mining project of the Areas and the approach of the valuation report established to the Stock Exchange's satisfaction. However, the Vendor replied that further time is required to obtain more information for compiling a feasibility study on the mining project, updated operating results and statistics and key financials of the Areas and therefore such information is still pending to receive from the Vendor. The Company has applied to the Stock Exchange for further extension of time for the dispatch of the Circular to a date on or before 15 November 2010.

Reference is made to the announcement of Mayer Holdings Limited (the “**Company**”) dated 14 May 2010 (the “**Announcement**”) in relation to the further delay in dispatch of the Circular. Unless otherwise stated, terms used in this announcement shall have the same meanings as those defined in the announcement of the Company dated 8 December 2009 in relation to, among other things, a very substantial acquisition and the increase in authorized share capital of the Company.

### **Further delay in dispatch of circular**

As set out in the Announcement, the Company had applied to the Stock Exchange for a further extension of time for the dispatch of the Circular to a date on or before 13 August 2010. During the course of period, the Company has requested more information from the Vendor for compiling the new requirements under the Listing Rules Chapter 18, such as a comprehensive feasibility study of a mining project of the Areas and the approach of the valuation report established to the Stock Exchange's satisfaction. However, the Vendor replied that further time is required to obtain more information for compiling a feasibility study on the mining project, updated operating results and statistics and key financials of the Areas and therefore such information

\* For identification purpose only

is still pending to receive from the Vendor. The Company has applied to the Stock Exchange for further extension of time for the dispatch of the Circular to a date on or before 15 November 2010.

For and on behalf of the Board  
**Mayer Holdings Limited**  
**Hsiao Ming-chih**  
*Chairman*

Hong Kong, 13 August 2010

*As at the date of this announcement, the executive directors of the Company are Mr. Hsiao Ming Chih, Mr. Lai Yueh-hsing, Mr. Lo Haw, Mr. Cheng Dar-terng, Mr. Chiang Jen-chin, Mr. Lu Wen-yi and Mr. Cheng Koon Cheung; the non-executive directors of the Company are Mr. Huang Chun-fa and Mr. Chan Kin Sang; and the independent non-executive directors of the Company are Mr. Lin Sheng-bin, Mr. Huang Jui-hsiang, Mr. Alvin Chiu and Mr. Peter V.T. Nguyen respectively.*