

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**美亞控股有限公司\***  
**MAYER HOLDINGS LIMITED**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 1116)**

## **FURTHER DELAY IN DESPATCH OF CIRCULAR**

As additional time is required for the preparation of certain financial information for inclusion in the Circular as required by the Listing Rules, the date of despatch of the Circular will be further postponed to on or before 31 January 2011.

This announcement is made pursuant to Rule 14.36A of the Listing Rules.

Reference is made to the announcement of Mayer Holdings Limited (the “Company”) (i) dated 12 November 2010 (the “Announcement”) in relation to, among other things, a very substantial acquisition in relation to the acquisition of the entire equity interest in Yield Rise Limited and (ii) 1 December 2010 in relation to the delay in despatch of the circular (the “Circular”) in respect of the aforesaid very substantial acquisition. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

As stated in the Announcement, the Circular would be despatched on or before 1 December 2010. On 1 December 2010, the Company announced that the date of despatch of the Circular would be extended to 31 December 2010.

As additional time is required for the preparation of, *inter alia*, (i) the accountants’ report of the Target Group; (ii) the working capital and the indebtedness statements; and (iii) the unaudited pro forma financial information of the Enlarged Group for inclusion in the Circular as required by the Listing Rules, it is expected that the despatch of the Circular will be further postponed to on or before 31 January 2011.

By Order of the Board  
**Mayer Holdings Limited**  
**Hsiao Ming-chih**  
*Chairman*

Hong Kong, 31 December 2010

*As at the date of this announcement, the executive Directors of the Company are Mr. Hsiao Ming-chih, Mr. Lai Yueh-hsing, Mr. Lo Haw, Mr. Chiang Jen-chin, Mr. Lu Wen-yi and Mr. Cheng Koon Cheung; the non-executive Directors are Mr. Chan Kin Sang, Mr. Chen Guoxiang and Mr. Li Deqiang; and the independent non-executive Directors of the Company are Mr. Lin Sheng-bin, Mr. Huang Jui-hsiang, Mr. Alvin Chiu and Mr. Peter V.T. Nguyen respectively.*

\* *For identification purpose only*