

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/12/2010

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer	Mayer Holdings Limited
Date Submitted	03/01/2011

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1116</u> Descr	ription : Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	2,000,000,000	0.1	200,000,000
Increase/(decrease)	0	-	0
Balance at close of the month	2,000,000,000	0.1	200,000,000
(2) Stock code : <u>N/A</u> Descr	ription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		<u> </u>	
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : <u>N/A</u> Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			

Increase/(decrease)

Balance at close of the month	 	

Total authorised share capital at the end of the month (HK\$): 200,000,000

II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	691,200,000	<u>N/A</u>	<u>N/A</u>	N/A
Increase/ (decrease) during the month	0	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	691,200,000	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	lssuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement durir	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -		ino venient dum			_	
class of shares	~ .		~			
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1. N/A</u>						
(/ /)						
shares						
(Note 1)						
2. N/A						
2.10/1						
<u> </u>						
shares						
(Note 1)						
(110101)						
3. N/A						
shares						
(Note 1)						
(,		Tot	tal A. (Ordin	ary shares)	N/A	
			(Prefere	nce shares)	N/A	
			· ·	Other class)		
Total funds raised du	ring the month	from exercise of		,		
options (State currenc			N/A			
	-					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)	· ·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)	· · ·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	hary shares) $\frac{N/A}{N/A}$ ence shares) $\frac{N/A}{N/A}$	1	-
		(Other class) N/A	L	-

For Main Board and GEM listed issuers

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>						
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
				ary shares) <u>N/A</u> nce shares) <u>N/A</u>		-
				Other class) $\frac{N/P}{N/P}$		-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
2. <u>N/A</u>		
(/ /) shares (Note 1) 3. N/A		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	
(Other class)		

Other Movements in Issued Share Capital

1. Rights issue At price : State currency Issue and allotment (///) I. Rights issue At price : State currency Issue and allotment (///) Issue and allotment (date : (dd/nm/yyyy)) NA NA Placing At price : State currency Issue and allotment (///) NA Issue and allotment (dd/nm/yyyy) NA NA NA Image: State currency Issue and allotment (///) NA NA Image: State currency Issue and allotment (///) NA NA Image: State currency Issue and allotment (///) NA NA Image: State currency Image: State currency Image: State (///) NA NA Image: State currency Image: State currency Image: State (///) NA NA Image: State currency Image: State currency Image: State currency Image: State currency NA NA Image: State currency Image: State currency Image: State currency Image: State currency NA NA Image: State currency Image: State currency Image: State currency Image: State currency NA NA Image: State currency Imag	Type of Issue	i Issued Snare Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment (d/mm/yyyy) $(///)$ EGM approval date: (d/mm/yyyy) $(///)$ N/A 2. Open offer At price : State currency Class of shares issuable (Note 1)	~ 1		Class of shares issuable				
1. Rights issue At price : currency $date : (dd/mn/yyyy)$ EGM approval date: $(///)$ (dd/mn/yyyy) N/A N/A 2. Open offer At price : State currency Issue and allotment date : (dd/mn/yyyy) $(///)$ 3. Placing At price : State currency Class of shares issuable (///) N/A N/A 3. Placing At price : State currency Issue and allotment date : (dd/mn/yyyy) $(///)$ N/A N/A 4. Bonus issue Class of shares issuable current (///) Issue and allotment date : (///) $(///)$ N/A N/A 4. Bonus issue Class of shares issuable current (///) Issue and allotment date : (///) $(///)$ N/A N/A			(Note 1)				
2. Open offer At price : State currency Class of shares issuable	1. Rights issue			(/ /)		
2. Open offer At price : State currency Class of shares issuable (///) 2. Open offer At price : State currency Issue and allotment (///) Issue and allotment (///) (//) N/A Issue and allotment (///) (///) N/A Issue and allotment (///) (///) N/A Issue and allotment (///) (///) (///) Issue and allotment (///) (///) <td></td> <td></td> <td></td> <td>(/ /</td> <td>)</td> <td>N/A</td> <td>N/ A</td>				(/ /)	N/A	N/ A
2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)^{/}$ Being At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)^{/}$ 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Class of shares issuable							
2. Open offer At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Being At price : $\frac{State}{currency}$ Issue and allotment $(///)$ 3. Placing At price : $\frac{State}{currency}$ Class of shares issuable $(Note 1)$ Issue and allotment $(///)$ N/A MA N/A N/A MA N/A N/A Material $(///)$ $(///)$ Bearing At price : $\frac{State}{currency}$ Issue and allotment $(Note 1)$ Issue and allotment $(///)$ Bearing Class of shares issuable							
3. Placing At price : State currency Class of shares issuable (///) Bonus issue State currency Issue and allotment (///) Class of shares issuable currency Issue and allotment (///) Class of shares issuable currency Issue and allotment (///) Class of shares issuable currency Issue and allotment (///) Class of shares issuable currency N/A N/A N/A VA N/A VA N/A EGM approval date: (///) N/A Issue and allotment (///) Issue and allotment (///) EGM approval date: (///) EGM approval date: (///) EGM approval date: (///) EGM approval date: (///)	2. Open offer		Issue and allotment	(/ /)		
3. Placing At price : $\frac{State}{currency}$ Issue and allotment (/ /) date : $(dd/mm/yyyy)$ EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 4. Bonus issue Issue and allotment (/ /) Glass of shares issuable Issue and allotment (Note 1) Issue and allotment Glass of shares issuable (/ /) Bonus issue Issue and allotment (Id/mm/yyyy) EGM approval date: EGM approval date: (/ /)				(/ /)		NT/ A
3. Placing At price : $\frac{State}{currency}$ Issue and allotment $(/ /)$ Berner EGM approval date: $(/ /)$ M/A N/A VA N/A Value Class of shares issuable Image: Note 1) Image: Note 1)						IV/A	
 At price : currency idste : (id /mm/yyyy) date : (id /mm/yyyy) EGM approval date: (/ /) (id /mm/yyyy) <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> Class of shares issuable (<i>Note 1</i>) Issue and allotment (/ /) date : (id /mm/yyyy) EGM approval date: (/ /) (id /mm/yyyy) 							
A. Bonus issue N/A M/A N/A N/A N/A M/A N/A N/A N/A M/A	3. Placing	At price : State		(/ /)		
N/A N/A 4. Bonus issue Class of shares issuable			EGM approval date: (dd/mm/yyyy)	(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						N/A	N/A
4. Bonus issue EGM approval date: (//) (dd/mm/yyyy)							
EGM approval date: (//) (dd/mm/yyyy)	4. Bonus issue		Issue and allotment	(/ /)		
<u>N/A</u> <u>N/A</u>			EGM approval date:	(/ /)		
						N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	<u>N/A</u>
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A

				For	Ma	in Board and G	EM listed issue
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price : State currency	 — Issue and allotment date : (dd/mm/yyyy) 	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
				Ordinary s eference s (Other	hare		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks	(if	any):
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	Tommy Chan
Submitted by	·
	Company Secretary
Title:	company societary
	ctor, Secretary or other duly authorised officer)
	ctor, secretary of other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.