

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy): 31/05/2011 | | | | | | |
|--|------------------------|----------------------------------|---------------------------------|--|--|--|
| To: Hong Kong Exchanges and Clearing Limited | | | | | | |
| Name of Issuer Mayer Holdings Limited | | | | | | |
| Date Submitted | 01/06/20 |)11 | | | | |
| I. Movements in Authorised Share Capital | | | | | | |
| 1. Ordinary Shares | | | | | | |
| (1) Stock code : 1116 Descri | ption: Ordinary | Shares | | | | |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | | | |
| Balance at close of preceding month | 2,000,000,000 | 0.1 | 200,000,000 | | | |
| Increase/(decrease) | 0 | | 0 | | | |
| Balance at close of the month | 2,000,000,000 | 0.1 | 200,000,000 | | | |
| (2) Stock code : <u>N/A</u> Descri | ption: | _ | | | | |
| | No. of ordinary shares | Par value (State currency) | capital | | | |
| Balance at close of preceding month | | | | | | |
| Increase/(decrease) | | | | | | |
| Balance at close of the month | | | | | | |

2. Preference Shares Stock code: N/A Description: Par value Authorised share No. of preference (State capital shares currency) (State currency) Balance at close of preceding month Increase/(decrease) Balance at close of the month 3. Other Classes of Shares Stock code: Description: N/A Authorised share Par value No. of other capital (State classes of shares currency) (State currency) Balance at close of preceding month Increase/(decrease)

200,000,000

Balance at close of the month

Total authorised share capital at the end of the month (HK\$):

II. Movements in Issued Share Capital

| | No. of ord | linary shares | No of preference | No. of other classes |
|---------------------------------------|-------------|---------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 691,200,000 | N/A | N/A | <u>N/A</u> |
| Increase/ (decrease) during the month | 236,363,636 | N/A | N/A | N/A |
| Balance at close of the month | 927,563,636 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and | | Movement duri | ng the month | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------------------|-----------------|----------------------------|--------------|--|--|
| class of shares issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. N/A | | | | * | | |
| | | | | | | |
| | | | | | | |
| (/ /) shares | | | | | | |
| (Note 1) | | | | | | |
| 2. N/A | | | | | | |
| 2.1771 | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| (Note 1) | | | | | | |
| (Note 1) | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) shares | | | | | | |
| (Note 1) | · · · · · · · · · · · · · · · · · · · | | . 1 4 (0 1) | | | |
| | | To | otal A. (Ordin Prefere) | ary shares) | | |
| | | | ((| Other class) | | |
| Total funds raised dur options (State currenc | | from exercise o | f N/A | | | |
| options (State current | <i>y ,</i> | | 11//1 | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|----------------------------|---|--|--|
| 1. N/A | - | | | | |
| | _ | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 2. N/A | - | | | | |
| (/ /) | - | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 3. N/A | - | | | | |
| | - | | | | <u>-</u> |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) | | | | | |
| = = | (/ /) | | | | |
| | - | | | | |
| (/ /) Stock code (if listed) | | | | | |
| Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | Total | | nary shares) <u>N/A</u> ence shares) N/A | | - |
| | | | Other class) N/A | | - |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at close of the Currency of Amount at close Converted Amount at thereto amount close of the of preceding during the month Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (/ /)2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A | _ | |
| - | - | |
| (/ /) | - | |
| shares (Note 1) | | |
| 2. N/A | | |
| 2. INA | - | |
| | | |
| | | |
| shares (Note 1) | | |
| 3. N/A | | |
| | | |
| | | |
| shares (Note 1) | - | |
| Shares (Note 1) | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | 1 | |

| Class of shares issuable | | Type of Issue | n Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|----|---------------|---------------------------|---------------------------------|-------|---|--|---|
| 1. Rights issue | | | | Class of shares issuable | | | | |
| Class of shares issuable | | | | | | | | |
| Class of shares issuable N/A N/A | 1. | Rights issue | At price : State currency | | (/ / |) | | |
| Class of shares issuable | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| 2. Open offer | | | | | | | N/A | N/A |
| Class of shares issuable | | | | | | | | |
| Class of shares issuable | 2. | Open offer | | | (/ / |) | | |
| Class of shares issuable N/A N/A N/A Class of shares issuable Class of shares issuable | | | | EGM approval date: | (/ / |) | | |
| State currency | | | | (ddi iiiii yyyy) | | | N/A | N/A |
| State currency | | | | | | | | |
| Class of shares issuable N/A N/A | | | | | | | | |
| Class of shares issuable | 3. | Placing | At price : State currency | | (/ / |) | | |
| Class of shares issuable ——— (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | (/ / |) | | |
| 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | | | | (dd/iiii/yyyy) | | | N/A | N/A |
| 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | | | | | | | | |
| 4. Bonus issue date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | | |
| (dd/mm/yyyy) | 4. | Bonus issue | | | (/ / |) | | |
| | | | | | (/ / |) | | |
| | | | | (dd/IIIII/yyyy) | | | N/A | N/A |

For Main Board and GEM listed issuers

| | Type of Issue | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------|-------------------|----|---|------------|-----------|--|---|
| | | | | | | | | | |
| | | | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | | tate urrency — | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | N/A | N/A |
| | | | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | N/A | N/A |
| | | | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | N/A | N/A |
| | | | | | Class of shares issuable (Note 1) | Ordina | <u>ry</u> | | |
| 8. | Consideration issue | At price : | HKD <u>0.5</u> | 55 | Issue and allotment date : (dd/mm/yyyy) | (9/5/201 | 1) | | |
| | | | | | EGM approval date: (dd/mm/yyyy) | (30 /4 /20 |)11) | | |
| | | | | | | | | 236,363,636 | N/A |
| | | | | | | | | | |

For Main Board and GEM listed issuers

| | | | | roi wia | | JEIVI IISted ISSU |
|-----|--|---|----------|----------------------------------|--|---|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | | | | |
| | | Class of shares issuable (Note 1) | | | | |
| 9. | Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | (/ . | /) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ . | /) | | |
| | | | | | N/A | N/A |
| | | | | | | |
| | | Class of shares issuable (Note 1) | | | | |
| 10. | Other (Please specify) At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ . | /) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ . | /) | N/A | N/A |
| | | Total E. (C | eferenc | ry share ce share her clas | | |
| | | | | | | |
| To | otal increase / (decrease) in ordinary shares during the | e month (i.e. Total of A to I | E): | (| (1) 236,363,0 | 536 |
| | | | | (| (2) N/A | |
| То | otal increase / (decrease) in preference shares during | the month (i.e. Total of A to | o E): | · | N/A | |
| To | otal increase / (decrease) in other classes of shares du | ring the month (i.e. Total o | f A to l | E): | N/A | |
| (7 | (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | | |

| Remarks (if any): | | |
|-------------------|---|---|
| | | |
| | | _ |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| Submitted by: | Tommy Chan | |
| Γitle: | Company Secretary | |
| (Director, | Secretary or other duly authorised officer) | |
| | | |
| | | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.