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**DELAY IN DESPATCH OF OFFER DOCUMENT  
RELATING TO  
VOLUNTARY CONDITIONAL CASH OFFERS BY  
ROOFER SECURITIES LIMITED  
ON BEHALF OF WANG HAN  
FOR ALL THE ISSUED SHARES IN AND  
OUTSTANDING CONVERTIBLE NOTES OF  
MAYER HOLDINGS LIMITED (STOCK CODE: 1116)  
(OTHER THAN THOSE ALREADY OWNED OR  
AGREED TO BE ACQUIRED BY WANG HAN  
AND PARTIES ACTING IN CONCERT WITH HIM)**

**DELAY IN DESPATCH OF OFFER DOCUMENT**

Reference is made to the announcement made by the Offeror dated 15 February 2012 in relation to the Offers (the “**Announcement**”). Unless otherwise stated, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

Pursuant to Rule 8.2 of the Takeovers Code, unless the Executive’s consent is otherwise obtained, the Offer Document should be despatched to the Shareholders within 21 days from the date of the Announcement, i.e. on or before 7 March, 2012.

On 6 March 2012, a writ of summons was issued by the Company as the plaintiff and, amongst others, the Offeror and the Vendor, as the defendants. The Offeror shall need additional time to seek legal advices on the proceedings to estimate possible impacts and/or implications on the Offers. As such, application has been made for the consent of the Executive to waive the requirement of Rule 8.2 of the Takeovers Code and to extend the deadline for the despatch of the Offer Document to 9 March 2012.

Further announcement will be made by the Offeror when the Offer Document is despatched.

**Wang Han**

Hong Kong, 7 March 2012

*The Offeror accepts full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of his knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.*