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美亞控股有限公司*
MAYER HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1116)

ANNOUNCEMENT
JOIN NEW DEFENDANT TO THE ACTION
AND
AMEND THE AMENDED STATEMENT OF CLAIM

Reference is made to the announcements of Mayer Holdings Limited (the “**Company**”) dated 16 January 2012, 9 March 2012 and 5 April 2012 (the “**Announcements**”) in relation to the High Court action HCA 64/2012 commenced by the Company as the Plaintiff (the “**Action**”). Unless the context otherwise requires, capitalised terms used in this announcement bear the same meanings as defined in the Announcements.

The Company wishes to announce that, the Company was granted leave from the High Court of the Hong Kong Special Administrative Region on 28 September 2012 to join United Simsen Securities Limited as the 10th Defendant to the Action.

The Company will keep the shareholders and the public informed of any material development in connection with the Action by way of further announcement(s) as and when appropriate.

By Order of the Board
Mayer Holdings Limited
HSIAO Ming-chih
Chairman

Hong Kong, 3 October 2012

As at the date of this announcement, the Board comprises five executive directors, namely Mr. Hsiao Ming-chih, Mr. Lai Yueh-hsing, Mr. Chiang Jen-chin, Mr. Lu Wenyi, and Mr. Xue Wenge; one non-executive director, namely Mr. Li Deqiang; and three independent non-executive directors, namely Mr. Lin Sheng-bin, Mr. Huang Jui-hsiang and Mr. Alvin Chiu.

* *For identification purposes only*