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美亞控股有限公司*
MAYER HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1116)

**ANNOUNCEMENT PURSUANT TO RULE 13.51B(2) and
RULE 13.51(2)(v) OF THE LISTING RULES**

Reference is made to the announcements (the “**Announcements**”) of Mayer Holdings Limited (the “**Company**”) dated 24 April 2012 and 26 October 2012 in relation to Rule 13.51B(2) and Rule 13.51(2)(v) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”). Unless otherwise specified, the terms used in this announcement shall have the same meanings as those defined in the Announcements.

The Board wishes to announce that Mr. Lai received on 5 March 2013, the written judgement made by the Taiwan Supreme Court in relation to the alleged violation of Article 171(1)(3) of the Taiwan Securities and Exchange Act by Mr. Lai (the “**Judgement**”).

According to the legal opinion dated 13 March 2013 prepared by the Company’s Taiwan legal counsel, Lee and Li Attorneys-at-Law, the Taiwan Supreme Court, through the Judgement, rejected the appeal from the District Attonery and gave Mr. Lai a final verdict of not guilty.

By order of the Board
Mayer Holdings Limited
Hsiao Ming-chih
Chairman

Hong Kong, 15 March 2013

As at the date of this announcement, the Board comprises five executive directors, namely Mr. Hsiao Ming-chih, Mr. Lai Yueh-hsing, Mr. Chiang Jen-chin, Mr. Lu Wen-yi, and Mr. Xue Wenge; one non-executive director, namely Mr. Li Deqiang; and three independent non-executive directors, namely Mr. Lin Sheng-bin, Mr. Huang Jui-hsiang and Mr. Alvin Chiu.

* *For identification purposes only*