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美亞控股有限公司*
MAYER HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1116)

ORIGINATING SUMMONS ISSUED AGAINST THE COMPANY

On 30 October 2013, Aspial Investment Ltd. (the “**1st Plaintiff**”) and Bumper East Limited (the “**2nd Plaintiff**”) issued and filed an originating summons (the “**Summons**”) against the Company (the “**Defendant**”) under High Court Miscellaneous Proceedings No. 2906 of 2013.

Pursuant to the Summons, the 1st Plaintiff and the 2nd Plaintiff claims against the Defendant for an order that:

- (1) An order that the Defendant whether by its agents or servants do forthwith register the 1st Plaintiff and the new owner of 100 million shares in the Defendant under share certificate number MAN00004971 which are currently registered in the name of Mayer Corporation Development International Limited;
- (2) An order that the Defendant whether by its agents or servants do forthwith register the 2nd Plaintiff and the new owner of 100 million shares in the Defendant under share certificate number MAN00004970 which are currently registered in the name of Mayer Corporation Development International Limited;
- (3) Damages;
- (4) Further and/or other relief; and
- (5) Cost of these proceedings.

The Defendant, within (14 days) after service of this Summons counting the day of service on 1 November 2013, should return the Acknowledgment of Service to the Registry of the High Court.

The Company is currently seeking legal advice in respect of the Summons and will keep the shareholders and the public informed of any material development in connection with the above proceedings by way of further announcement(s) as and when appropriate.

By order of the Board
Mayer Holdings Limited
Hsiao Ming-chih
Chairman

Hong Kong, 8 November 2013

As at the date of this announcement, the Board comprises five executive Directors, namely Mr. Hsiao Ming-chih, Mr. Lai Yueh-hsing, Mr. Chiang Jen-chin, Mr. Lu Wen-yi and Mr. Xue Wenge; one non-executive Director, namely Mr. Li Deqiang; and three independent non-executive Directors, namely Mr. Lin Sheng-bin, Mr. Huang Jui-hsiang and Mr. Alvin Chiu.

* *For identification purposes only*