

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer Mayer Holdings Limited Date Submitted 28/02/2014						
. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : 1116 Descrip	ption : Ordinary	Shares				
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding month	2,000,000,000	0.1	200,000,000			
Increase/(decrease)	0		0			
Balance at close of the month	2,000,000,000	0.1	200,000,000			
(2) Stock code : N/A Descrip	ption:					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

28/02/2014

2. Preference Shares Stock code: N/A Description: Par value Authorised share No. of preference (State capital shares currency) (State currency) Balance at close of preceding month Increase/(decrease) Balance at close of the month 3. Other Classes of Shares Description: Stock code: N/A Authorised share Par value No. of other capital (State classes of shares currency) (State currency) Balance at close of preceding month Increase/(decrease)

200,000,000

Balance at close of the month

Total authorised share capital at the end of the month (HK\$):

II. Movements in Issued Share Capital

	No. of or	dinary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	927,563,636	N/A	<u>N</u> /A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	927,563,636	N/A	<u>N/A</u>	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Darticulars of share	Share Option	Schemes of the	188uci)		No. of new shares of	No. of new shares of
Particulars of share						
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and class of shares						
issuable	Constal	E	C11-4	T		
	Granted	Exercised	Cancelled	Lapsed	NIII	NIII
1. Pre-Listing Share	NIL	NIL	NIL	NIL	NIL	NIL
Option Scheme						
approved on						
24/05/2004						
Ordinary shares						
$\frac{\text{(Note 1)}}{\text{(Note 1)}}$						
(Ivoic 1)						
2. N/A						
2. N/A						
(/ /)						
shares						
(<i>Note 1</i>)						
(11010-1)						
3. N/A						
3. N/A						
(/ /)						
shares						
(<i>Note 1</i>)						
,,		To	otal A. (Ordin	ary shares)	NII.	
		10	·	nce shares)		
			•	Other class)		
				Juier Class)	IV/A	
Total funds raised dur		n from exercise o				
options (State current	cy)		NIL			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_				
	_				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy) 2. N/A	(/ /)				
2. IVA	_				
(/ /)	-				
Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	_				
	_				
(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy) 4. N/A	(/ /)				
7.17/1	- -				
	- 				<u>-</u>
(/ /) Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
	Total	B. (Ordin	nary shares) <u>N/A</u>	<u>. </u>	_
		(Prefere	ence shares) N/A	1	-
		(Other class) N/A	<u> </u>	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at close of the Currency of Amount at close Converted Amount at thereto close of the month amount of preceding during the Class and description outstanding month month month 1. Convertibles Notes HK\$ 90,000,000 NIL 90,000,000 NIL 163,636,363 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary HK\$0.55 Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (30/04/2011) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	_	
-	_	
(/ /)	1	
shares (Note 1)		
2 N/A		
2. <u>N/A</u>	-	
(/ /)		
shares (Note 1)		
3. N/A		
1011	_	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Class of shares issuable		Type of Issue	Issued Snare Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price: State currency								
At price : currency			State		(/ /)		
Class of shares issuable N/A N/A	1.	Rights issue						
Class of shares issuable (Note 1)					(/ /)		
Class of shares issuable (/ /)							N/A	N/A
2. Open offer At price: State currency State currency								
Class of shares issuable N/A N/A	2.	Open offer		Issue and allotment	(/ /)		
Class of shares issuable N/A N/A N/A N/A N/A N/A Class of shares issuable Class of s					(/ /)		
Class of shares issuable State (Note 1) Sue and allotment (/ /) N/A N/A N/A N/A Sue and allotment (/ /)				(dd/mm/yyyy)			N/A	N/A
3. Placing At price: State currency Issue and allotment (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)								
Class of shares issuable	3.	Placing	At price : State currency	Issue and allotment	(/ /)		
Class of shares issuable					(/ /)		
4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				(dd/mm/yyyy)			N/A	N/A
4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				Character than the				
date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					-			
(dd/mm/yyyy)	4.	Bonus issue			(/ /)		
$\frac{N/A}{N}$					(/ /)		
				(dd/miii/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						17/11	17/11
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	27/4
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	N/A
						N/A	IV/A

For Main Board and GEM listed issuers

	Type of Issue			is	No. of new shares of	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)		_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (Note 1)		_		
10.	Other (Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Ordinary sheference sh (Other	nares)	N/A	
То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E	E):	(1) (2)	NT/A	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	E):	(-)	N/A	
То	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Total or	f A to E):		N/A	
(T	(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):		
Submitted by:	Tommy Chan	
Γitle:	Company Secretary	
(Director,	Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.