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美亞控股有限公司*
MAYER HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1116)

ANNOUNCEMENT

ORIGINATING SUMMONS ISSUED AGAINST THE COMPANY

On 7 April 2014, Aspial Investment Limited and Bumper East Wealth Limited (the “**Plaintiffs**”) issued and filed an originating summons (the “**Summons**”) against the Company (the “**First Defendant**”) and Mayer Corporation Development International Limited (the “**Second Defendant**”) under Grand Court of the Cayman Islands.

Pursuant to the Summons, the Plaintiffs claims against the First Defendant and the Second Defendant for the following relief:

1. The register of members of the Company be rectified by striking out the name of Mayer Corporation Development International Limited in respect of 200 million shares held by it and inserting in lieu thereof the name of the Plaintiffs as holder of 100 million shares each;
2. An inquiry as to any loss and damage sustained by the Plaintiffs as a result of having been omitted from the register of members of the Company and an order that the First Defendant and/or the Second Defendant do pay to the Plaintiffs any damage found to be due to the Plaintiffs upon such inquiry having been made;
3. Cost of this Originating Summons be paid by Defendants; and
4. Such further or alternative relief.

The Company is current seeking legal advice in respect of the Originating Summons and will keep the shareholders and the public informed of any material development in connection with the above proceedings by way of further announcement(s) as and when appropriate.

By order of the Board
Mayer Holdings Limited
Lai Yueh-hsing
Chairman

Hong Kong, 22 April 2014

As at the date of this announcement, the Board comprises five executive Directors, namely Mr. Hsiao Ming-chih, Mr. Lai Yueh-hsing, Mr. Chiang Jen-chin, Mr. Lu Wen-yi and Mr. Xue Wenge; one non-executive Director, namely Mr. Li Deqiang; and three independent non-executive Directors, namely Mr. Lin Sheng-bin, Mr. Huang Jui-hsiang and Mr. Alvin Chiu.

** for identification purposes only*