

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/08/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Mayer Holdings Limited
Date Submitted	1/09/2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1116</u> Descr	iption : Ordinary	Shares	
	No. of ordinary shares	Par value (<i>HK\$</i>)	Authorised share capital (HK\$)
Balance at close of preceding month	2,000,000,000	0.1	200,000,000
Increase/(decrease)	0		0
Balance at close of the month	2,000,000,000	0.1	200,000,000
(2) Stock code : <u>N/A</u> Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Description	:		
		No	of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding r	nonth			
Increase/(decreas	se)				
Balance at close	of the month				

3. Other Classes of Shares

Stock code : <u>N/A</u> Des	cription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$) : 200,000,000

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	927,563,636	N/A	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	0	N/A	N/A	<u>N/A</u>
Balance at close of the month	927,563,636	N/A	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed NIL NIL NIL NIL NIL 1. Pre-Listing Share NIL Option Scheme approved on 24/05/2004 Ordinary shares (*Note* 1) 2. N/A / /) shares (Note 1) 3. N/A / /) (shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) $\overline{N/A}$ (Other class) N/A Total funds raised during the month from exercise of options (State currency) NIL

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy) 2. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date					
	(/ /)				
<u>4. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subcominition nation	(/ /)				
	Tota	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		

For Main Board and GEM listed issuers

Convertibles (i.e. Convertib	<u>ie into</u>		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertibles Notes		HK\$	90,000,000	NIL	90,000,000	NIL	163,636,363
		ΠΦ	90,000,000	NIL	90,000,000	NIL	103,030,302
Stock code (if listed)	N/A						
Class of shares							
issuable (<i>Note 1</i>) Subscription price	Ordin HK\$						
EGM approval date	ΠΚΦ	0.55					
(if applicable)							
(dd/mm/yyyy))		(30/04 /2011)					
2. N/A							
		<u> </u>		<u> </u>			. <u></u>
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)		(/ /)					
<u>3. N/A</u>							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)		(/ /)					
<u>4. N/A</u>							
· · · · · · · · · · · · · · · · · · ·							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)		(/ /)		Total C (Ordin	nary shares) NII		
					ence shares) N/A		-
					Other class) N/A		-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
2. <u>N/A</u>	-	
(/ /) shares (Note 1)	-	
3. <u>N/A</u>		
(/ /) 	-	
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Other Movements in Issued Share Capital

Incure					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Issue		Class of shares issuable				
		(Note 1)				
issue A	t price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (<i>Note 1</i>)				
offer A	t price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (<i>Note 1</i>)				
g A	t price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	<u>N/A</u>
		Class of shares issuable (<i>Note 1</i>)				
issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
	ffer A	issue At price : State currency — ffer At price : State currency — At price : State currency —	issue At price : State currency Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) ffer At price : State currency Class of shares issuable (Note 1) ffer At price : State currency Class of shares issuable (Note 1) g At price : State currency Class of shares issuable (Note 1) g At price : State currency Class of shares issuable (Note 1) g At price : State currency Class of shares issuable (Note 1) g At price : State currency Class of shares issuable (Note 1) g Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) g Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) g Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) g Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) g State issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) issue Issue and allotment date : (dd/mm/yyyy) Issue and allotment date : (dd/mm/yyy)	issue At price : State currency Class of shares issuable (Note 1) issue and allotment date : (dd/mm/yyyy) (/ / / date : (dd/mm/yyyy) EGM approval date: (/ / / (dd/mm/yyyy)) Class of shares issuable (Note 1) ffer At price : State currency Issue and allotment date : (dd/mm/yyyy) g Class of shares issuable (/ / / date : (dd/mm/yyyy)) EGM approval date: (/ / / date : (dd/mm/yyyy)) EGM approval date: (/ / / date : (dd/mm/yyyy)) g Class of shares issuable (/ / / date : (dd/mm/yyyy)) g Class of shares issuable (/ / / / date : (dd/mm/yyyy)) g Class of shares issuable (/ / / / date : (dd/mm/yyyy)) g Class of shares issuable (/ / / / date : (dd/mm/yyyy)) g Class of shares issuable (/ / / / date : (dd/mm/yyyy)) issue Class of shares issuable (/ / / / / / / / / / / / / / / / / / /	issue At price : State currency Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ ffer At price : State currency Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (///) ffer At price : State currency Issue and allotment (///) Issue and allotment currency $(///)$ EGM approval date: (///) Issue and allotment currency $(///)$ EGM approval date: (///) Issue and allotment currency $(///)$ EGM approval date: (///) Issue and allotment currency $(///)$ EGM approval date: (///) Issue and allotment currency $(///)$ EGM approval date: (///) Issue and allotment currency $(///)$ EGM approval date: (///) Issue and allotment currency $(///)$ EGM approval date: (///) Issue and allotment currency $(///)$ Issue and allotment currency Issue and allotment currency $(///)$ Issue and allotment currency Issue and allotment currency $(///)$ Issue and allotment currency Issue and allotment currency	Issue State of issuer issued during the month pursuant thereto issue At price : State currency Class of shares issuable (//////) issue At price : State currency Issue and allotment (////) ffer At price : State currency Class of shares issuable (/////) ffer At price : State currency Class of shares issuable (/////) ffer At price : State currency Issue and allotment (////) issue and allotment (/////) Class of shares issuable (//////) ffer At price : State currency Issue and allotment (////) issue and allotment (/////) Class of shares issuable (/////) N/A g Class of shares issuable (/////) N/A g Class of shares issuable (//////) N/A g Class of shares issuable (/////) N/A g Class of shares issuable (//////) N/A g Class of shares issuable (//////) N/A g Class of shares issuable (//////) N/A issue Class of shares issuable (//////) N/A issue and allotment (/////) I/////> I////> issue and allotment (/////) I////// I/////

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend At price : State current	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	<u>N/A</u>
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	<u>N/A</u>
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	<u>N/A</u>
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State current	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A

				For	Ma	in Board and C	EM listed issue
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price : State currency	— Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
				Ordinary s eference s (Other	hare		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks	(if	any):
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Submitted by:	Tommy Chan			
Title:	Company Secretary			
	Secretary or other duly author	ised officer)		

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.